

EXHIBIT A

Monthly Statements for the Fee Period

EVERSHEDS
SUTHERLAND

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Electronic Remittance Instructions:

Bank Name: Wells Fargo Bank, N.A.
Acct Name: Eversheds Sutherland (US) LLP
Acct Number: 5233576718
Wire Routing/ABA: 121000248
ACH Routing: 061000227
SWIFT Code: WFBIUS6S

Check Remittance Instructions:

Eversheds Sutherland (US) LLP
PO Box 931885
Atlanta, GA 31193-1885

Ad Hoc Committee of Non-US Customers of FTX.com
C/O FTX Trading Ltd.

Bill No. 1301407
Bill Date June 14, 2024

Matter No: 96490.0001
RE: FTX Bankruptcy

FOR LEGAL SERVICES RENDERED THROUGH February 29, 2024

Fees	\$436,813.50
Total Current Disbursements	\$28,634.99
Total Current Bill	\$465,448.49

FOR LEGAL SERVICES RENDERED THROUGH February 29, 2024

Date	Timekeeper	Narrative	Task	Hours	Amount
B112 - General Creditor Inquiries					
02/01/24	Michael A. Rogers	Draft compiled list of customer misunderstandings/questions from the estimation motion hearing for use in drafting member update and response.	B112	1.00	730.00
02/02/24	Michael A. Rogers	Correspond with members re: updated claims and execution of amended PSA joinder to account to include new claims in compliance with terms of the Plan Support Agreement.	B112	0.40	292.00
02/05/24	Nathaniel T. DeLoatch	Call with FTX.com customer re: questions on the Debtors' KYC process and requirements.	B112	0.20	163.00
02/09/24	Nathaniel T. DeLoatch	Review and respond to email questions from FTX.com customer re: claims portal and claims process.	B112	0.20	163.00
02/12/24	Nathaniel T. DeLoatch	Review and respond to email from FTX.com customer re: joining the AHC.	B112	0.10	81.50
02/12/24	Nathaniel T. DeLoatch	Review and respond to emails from FTX.com customer re: preference issues and anticipated recoveries under Debtors' plan.	B112	0.20	163.00
02/12/24	Devorah Hirsch	Conduct onboarding diligence for new members seeking to join the Ad Hoc Committee including ensuring that membership documents and KYC documents are sufficient (0.5); respond by email to several questions from potential new member (0.2).	B112	0.70	182.00
02/13/24	Devorah Hirsch	Conduct onboarding diligence for four new members seeking to join the Ad Hoc Committee including ensuring that membership documents and KYC documents are sufficient.	B112	1.90	494.00
02/14/24	Nathaniel T. DeLoatch	Review and respond to email with questions from FTX.com customer re: case status following Jan. 31st hearing.	B112	0.10	81.50
02/19/24	Devorah Hirsch	Respond to inquiry from potential new member and discuss process for joining the Ad Hoc Committee and required documentation to provide.	B112	0.30	78.00
02/19/24	Devorah Hirsch	Respond to inbound inquiries sent to FTXInquiries email address by potential new members.	B112	0.30	78.00
02/20/24	Erin E. Broderick	Respond to customer inquiries on case issues and joining Ad Hoc Committee (.2); respond to customer email complaining about 2.0 sale process (.2).	B112	0.40	520.00

Date	Timekeeper	Narrative	Task	Hours	Amount
02/20/24	Devorah Hirsch	Respond to customer inquiry re: status of AHC litigation sent to public inbox.	B112	0.20	52.00
02/21/24	Michael A. Rogers	Video call with potential member re: current state of the case, terms of the PSA, and joining the AHC.	B112	0.50	365.00
02/21/24	Nathaniel T. DeLoatch	Review and respond to email from customer on questions about Debtors' amended schedules.	B112	0.10	81.50
02/22/24	Nathaniel T. DeLoatch	Respond to customer inquiries re: Bahamas claims process and expected recoveries.	B112	0.40	326.00
02/23/24	Nathaniel T. DeLoatch	Review and respond to email question from FTX.com customer re: global settlement with JPLs and impact on claims process.	B112	0.10	81.50
02/23/24	Nathaniel T. DeLoatch	Respond to customer inquiries re: AHC litigation and position on newly filed adversary proceeding complaint.	B112	0.60	489.00
02/26/24	Devorah Hirsch	Respond to inquiry by potential new member re: joining the Ad Hoc Committee.	B112	0.40	104.00
02/26/24	Nathaniel T. DeLoatch	Review and respond to questions from FTX.com customer re: amended bar date and impact of Debtors' amended schedules on customer claim (.2); analysis of issues related to same customer's questions (.4).	B112	0.60	489.00
02/27/24	Nathaniel T. DeLoatch	Respond to customer re: interest in joining Ad Hoc Committee.	B112	0.10	81.50
02/27/24	Erin E. Broderick	Attend call with customer re: questions in case and preference settlement and exposure risks.	B112	1.20	1,560.00
02/29/24	Erin E. Broderick	Draft update for members re: questions around preference settlements, timing of plan distributions, and issues re: distribution requirements.	B112	1.00	1,300.00
Total for B112 - General Creditor Inquiries				11.00	7,955.50
B113 - Case Analysis/Pleading Review					
02/01/24	Erin E. Broderick	Review Anthropic sale motion mark-up from UCC and comment on same (.2); e-mails to Executive Committee and E. Gilad to authorize release of same (.1).	B113	0.30	390.00
02/01/24	Nathaniel T. DeLoatch	Review new adversary complaint filed by FTX.com customers asserting ownership rights.	B113	0.50	407.50

Date	Timekeeper	Narrative	Task	Hours	Amount
02/02/24	Erin E. Broderick	Review and analyze FTX Europe settlement analysis prepared by A&M (.3); attend call with D. Johnston, M. Harvey, Executive Committee members' restricted representatives, J. Kang, S. Crotty, C. Delo, A. Morley, S. Coverick, E. Mosley re: FTX Europe settlement (.4); review, analyze and comment on Anthropic sale motion documents (.5); e-mails with C. Delo and Executive Committee members' restricted representatives re: same (.2); review and respond to UCC comments to same to indicate AHC agreement (.2).	B113	1.60	2,080.00
02/02/24	Michael A. Rogers	Review and respond to emails from eight members re: questions on Debtors announcements at January 31, 2024 hearing.	B113	0.30	219.00
02/02/24	Michael A. Rogers	Analyze new docket filings and pleadings for inclusion in case status developments update for members.	B113	0.30	219.00
02/03/24	Erin E. Broderick	Review filed versions of Anthropic sale motion for unredacted disclosures (.3); emails with A. Kranzley and A. Dietderich re: ensuring protection of confidential information contained in the sale motion (.2); e-mails with Executive Committee members' restricted representatives, C. Delo and E. Gilad (UCC) re: recommendation to Debtors to address unredacted version filing (.4); call with E. Gilad re: UCC's position on Anthropic motion (.6); call with C. Delo to discuss UCC position and coordinate on AHC response (.5).	B113	2.00	2,600.00
02/04/24	Erin E. Broderick	Review comments from UCC professionals to Kurz declaration for amendments to Galaxy agreement and accompanying e-mail correspondence (.2); e-mail to C. Delo and M. Harvey to confirm comments for group (.1); provide comments on Kurz declaration for AHC (.2); review e-mails between C. Delo, B. Mendelsohn, and M. O'Hara on Anthropic pricing and UCC comments to sale approach (.1); e-mails between C. Delo, Executive Committee members' restricted representative to solidify AHC response (.3); call with C. Delo to discuss AHC position on potential revisions to Anthropic sale motion and scheduling of hearing on same (.4); brief review of PWP outreach list and Jeffries' and Rothschild's recommendations to same (.2).	B113	1.50	1,950.00

Date	Timekeeper	Narrative	Task	Hours	Amount
02/05/24	Erin E. Broderick	Review e-mail update from L. Munoz on Anthropic sale motion and solicitation of client input (.2); call with C. Delo, E. Gilad, and M. O'Hara re: alignment on Anthropic process to present to Debtors (.5).	B113	0.70	910.00
02/05/24	Michael A. Rogers	Analyze newly filed docket filings and pleadings on bankruptcy docket and in adversary proceedings for use in member update.	B113	0.50	365.00
02/06/24	Michael A. Rogers	Review docket filing for case developments and updates for inclusion in members update on case developments.	B113	0.40	292.00
02/06/24	Erin E. Broderick	Review docket case updates prepared by M. Rogers (.3); final review and sign-off on Galaxy letter amendment and explanation of changes from UST (.1).	B113	0.40	520.00
02/07/24	Erin E. Broderick	Review and analyze customer property adversary proceeding complaint/redline against AHC complaint (.4); draft e-mail to Executive Committee client and professional distribution list to summarize same and potential case impact (.3); e-mails re: status of discussions with UCC and Debtors re: Anthropic (.2); review notice being sent to FTX EU customers provided by C. Leonardo and status of FTX EU settlement/next steps in process (.5); respond to inquiry of C. Leonardo re: same and email to C. Delo to confirm public disclosures on settlement (.1).	B113	1.50	1,950.00
02/07/24	Michael A. Rogers	Review new docket filings for inclusion in case developments update.	B113	0.40	292.00
02/08/24	Erin E. Broderick	Review e-mail from E. Gilad summarizing UCC position on Anthropic (.2); call with E. Gilad re: same (.5); review emails from K. Pasquale, A. Dietderich and C. Delo to discuss approach to same (.1).	B113	0.80	1,040.00
02/09/24	Erin E. Broderick	Call with E. Gilad re: Anthropic term sheet (.2); review and comment on same (.3); e-mails with C. Delo and professionals' group re: further comment/sending same to Debtors (.2).	B113	0.70	910.00
02/10/24	Erin E. Broderick	Further comment on revised Anthropic sale order and UCC term sheet (.4); e-mail correspondence with C. Delo, Executive Committee members' restricted representatives, E. Gilad, and E. Christian re: same (.3); review and analyze e-mail comments from E. Gilad to revised Anthropic sale order (.1); review and analyze Genesis claim sale motion (.5).	B113	1.30	1,690.00

Date	Timekeeper	Narrative	Task	Hours	Amount
02/12/24	Erin E. Broderick	Review, analyze, comment and solicit comments from AHC restricted representatives on Anthropic sale order (.3); call with C. Delo re: update on locked token marketing process (.2); call with Executive Committee member re: status of monetization efforts of Anthropic, locked tokens and 2.0 exchange potential (1.2); email to A. Dietderich and A. Kranzley re: same (.1); review and analyze docket filings over prior week for impacts on case and inclusion in member update (.4); call with interested bidder in locked tokens and short e-mail to C. Delo to make introduction to Galaxy (.5).	B113	2.70	3,510.00
02/12/24	Michael A. Rogers	Review docket filings and pleadings for use in case development members updates.	B113	0.40	292.00
02/13/24	Michael A. Rogers	Send newly filed documents to E. Broderick for review.	B113	0.10	73.00
02/13/24	Michael A. Rogers	Evaluate newly filed pleadings and docket entries for case development memo.	B113	0.40	292.00
02/13/24	Erin E. Broderick	Prepare for and attend call with K. Pasquale, E. Gilad and M. Harvey re: examiner appointment and meeting with DOJ tax division (.5); review and analyze Debtors' opposition to motion to dismiss adversary proceeding 23-50555 as relevant to plan arguments (.6); review and comment on Anthropic sale order (.2); review two notices of small claim settlements prepared by J. Weyand (.2); email to C. Delo re: questions on counterparty consent rights (.2).	B113	1.70	2,210.00
02/14/24	Erin E. Broderick	Review and comment on locked token sale commitment draft (.2); review and respond to e-mails from C. Delo re: same (.1); review additional comments and inquiries from Executive Committee member on liquidity facility (.2); respond to same (.1); call with C. Delo re: status of locked tokens and Anthropic processes (.2); short call with E. Christian re: revisions to early liquidity term sheet (.1); call with E. Christian and C. Delo to finalize revisions to liquidity facility term sheet (.3); review of revised liquidity term sheet incorporating all comments (.3); review estimation motion treatment of SRM and arguments to subordinate same (.4).	B113	1.90	2,470.00
02/14/24	Michael A. Rogers	Evaluate new docket filing and pleadings and update team on same.	B113	0.30	219.00
02/14/24	Nathaniel T. DeLoatch	Review of materials and pleadings pertinent to AHC member update.	B113	0.20	163.00

Date	Timekeeper	Narrative	Task	Hours	Amount
02/15/24	Michael A. Rogers	Analyze new docket filings and pleadings to update team.	B113	0.40	292.00
02/16/24	Erin E. Broderick	Review and comment on revised Anthropic sale order to address UST comments.	B113	0.10	130.00
02/17/24	Erin E. Broderick	Review locked token PSA for comment (.2); review comments to locked token PSA from M. Harvey and authorize sending to Debtors' professionals (.1).	B113	0.30	390.00
02/18/24	Michael A. Rogers	Evaluate pleadings filed within the past week and draft summary of five new pleadings for inclusion in case progress update.	B113	1.80	1,314.00
02/19/24	Nathaniel T. DeLoatch	Emails to A. Kranzley at S&C re: requests for appointment of preferred equity committee and related issues.	B113	0.10	81.50
02/19/24	Michael A. Rogers	Review pleadings filed for inclusion in member update and for hearing preparation.	B113	0.30	219.00
02/19/24	Nathaniel T. DeLoatch	Review and respond to email from E. Broderick re: status of client claims data collection (.1); revise claims excel sheets (.3).	B113	0.80	652.00
02/20/24	Erin E. Broderick	Review and analyze preferred equity committee request, Debtors' response to same and UST determination (1.0); review further revised Anthropic order and sign-off on same (.2); review and analyze Anthropic motion, declaration and objections to address at hearing (.7); office conference with M. Rogers re: assistance for hearing on same (.2); e-mails with C. Delo re: talking points on Rothschild involvement in process to present at hearing (.4); emails to A. Kranzley and A. Dietderich re: hearing statement on Anthropic and disclosures of plan negotiations (.2).	B113	2.70	3,510.00
02/20/24	Michael A. Rogers	Evaluate new pleadings on Anthropic sale procedures motion and draft analysis for work group call.	B113	0.40	292.00
02/20/24	Michael A. Rogers	Review and analyze new pleadings for inclusion in member update.	B113	0.50	365.00
02/20/24	Michael A. Rogers	Draft docket and pleading summaries for distribution.	B113	0.80	584.00
02/21/24	Erin E. Broderick	Review revised Anthropic order and provide A. Kranzley comments to same.	B113	0.20	260.00
02/21/24	Michael A. Rogers	Review docket for new pleadings and evaluate for inclusion in case update.	B113	0.30	219.00

Date	Timekeeper	Narrative	Task	Hours	Amount
02/22/24	Michael A. Rogers	Review new docket filings and pleadings for inclusion in status update memo.	B113	0.30	219.00
02/22/24	Michael A. Rogers	Draft summary of Debtors' motion to approve 9019 settlement re: FTX EU Ltd.	B113	0.70	511.00
02/22/24	Erin E. Broderick	Review and comment on locked token proposal summarized by C. Delo (.4); review responses from Executive Committee member and Executive Committee members' restricted representatives re: same (.3).	B113	0.70	910.00
02/23/24	Erin E. Broderick	Brief review of small claims settlement for recommendation to Executive Committee (.1); review docket updates summarized by M. Rogers for member update (.3); brief review of FTX Europe settlement filing with instructions from M. Rogers to summarize (.3); review and approve revised Anthropic sale order and order to appoint examiner (.1).	B113	0.80	1,040.00
02/23/24	Michael A. Rogers	Evaluate recently filed pleadings on the docket.	B113	0.30	219.00
02/23/24	Nathaniel T. DeLoatch	Review Debtors' Motion for compromise of disputes related to sale of FTX Europe.	B113	0.30	244.50
02/23/24	Maritza Badio	Retrieve and analyze scheduled claims; address various questions and issues raised by members related to transfers of accepted and unaccepted scheduled claims and filed proofs of claims.	B113	2.00	1,830.00
02/23/24	Maritza Badio	Calls and correspondence with the Kroll and A&M teams to resolve claim issues; address questions and issues raised by client; follow-up re: scheduled claim confirmations.	B113	1.00	915.00
02/24/24	Michael A. Rogers	Analyze Confirmation and Settlement documents in Genesis case and other cryptocurrency cases to determine application to our case and potential precedent for unique issues raised in cryptocurrency bankruptcy cases.	B113	2.70	1,971.00
02/25/24	Erin E. Broderick	Review and comment on locked token purchase agreement and commitment letter (.2); review FTI and Paul Hasting comments to same and revised/draft S&C response (.3).	B113	0.50	650.00
02/26/24	Michael A. Rogers	Review newly filed docket entries and pleadings for use in case development memo.	B113	0.30	219.00
02/27/24	Erin E. Broderick	Review summary from C. Delo re: locked token process updates (.2); emails with S&C re: same (.1).	B113	0.30	390.00

Date	Timekeeper	Narrative	Task	Hours	Amount
02/27/24	Michael A. Rogers	Analyze docket for new filings to include in case development memo.	B113	0.20	146.00
02/28/24	Erin E. Broderick	Review and comment on locked token recommendations (.1); review and analyze PWC notice of Bahamas bar date and related issues under settlement agreement (.5); correspond with S&C and internal team re: May 15 bar date and recommendation for customers (.2); review emails between Rothschild and Executive Committee members on locked Solana (.2).	B113	1.00	1,300.00
02/29/24	Erin E. Broderick	Review client input re: locked token process and recommendations (.2); email with C. Delo re: same (.1); brief review of adversary proceedings against Rocket Internet and M. Giles (.3); e-mail to J. Weyand re: need to monitor/attend hearing re: same (.1).	B113	0.70	910.00
Total for B113 - Case Analysis/Pleading Review				41.40	44,846.50
B155 - Court Hearings					
02/21/24	Erin E. Broderick	Emails with J. Weyand re: hearing attendance and preparation and confirmation of agenda item statues (.2); instructions to clients re: hearing attendance and deadlines (.1).	B155	0.30	390.00
02/22/24	Erin E. Broderick	Review Anthropic sale pleadings and objections to draft hearing remarks (1.3); draft hearing remarks on Anthropic sale motion (.8); discuss same with J. Weyand and M. Harvey in advance of hearing (.4); incorporate comments from C. Delo, J. Weyand, and M. Harvey revise hearing remarks further (.5); review issues relating to examiner status conference to determine position of Ad Hoc Committee if asked (.6); brief discussion with M. Harvey to handle response re: same (.2); attend omnibus hearing (1.2).	B155	5.00	6,500.00
02/22/24	Michael A. Rogers	Attend video hearing on Debtors' motion to approve sales procedures of Anthropic shares and appointment of an examiner.	B155	1.50	1,095.00
Total for B155 - Court Hearings				6.80	7,985.00
B160 - Fee/Employment Applications					
02/01/24	Erin E. Broderick	Attend call with M. Harvey, S. Paul, and J. Weyand on fee examiner reports (.9); review items discussed for response to fee examiner (1.0); review materials summarized by J. Weyand on other professionals' settlement with fee examiner (.2).	B160	2.10	2,730.00
02/01/24	Sarah E. Paul	Call with E. Broderick, M. Harvey and J. Weyand to discuss fee Applications.	B160	0.90	1,102.50

Date	Timekeeper	Narrative	Task	Hours	Amount
02/08/24	Sarah E. Paul	Participate in portion of call with fee examiner to discuss May-October fee application.	B160	1.00	1,225.00
02/08/24	Erin E. Broderick	Prepare for call with M. Harvey, J. Weyand, S. Paul and Godfrey Kahn fee examiner team with review of report and diligence on identified issues (.6); attend call with M. Harvey, J. Weyand, S. Paul, C. Andres, and L. Viola to discuss initial fee examiner report (1.2).	B160	1.80	2,340.00
02/12/24	Sarah E. Paul	Call with R. Monzon to discuss fee examiner letter response.	B160	0.30	367.50
02/13/24	Ana Rocio Monzon Woc	Review Fee Examiner's Letter Report (1.2); draft response to Fee Examiner's Letter Report (4.4).	B160	5.60	4,228.00
02/13/24	Erin E. Broderick	Attend video call with D. Hirsch re: fee examiner report.	B160	0.50	650.00
02/15/24	Sarah E. Paul	Review errors identified in fee examiner report (.2); emails with D. Hirsch discussing entries flagged in fee examiner report (.2).	B160	0.40	490.00
02/17/24	Sarah E. Paul	Revise and supplement draft of response to fee examiner report.	B160	4.30	5,267.50
02/19/24	Sarah E. Paul	Further revise written response to fee examiner report (0.6); send response to fee examiner (0.1).	B160	0.70	857.50
02/19/24	Erin E. Broderick	Review and comment on response to fee examiner report.	B160	0.40	520.00
02/29/24	Sarah E. Paul	Emails with C. Andres (counsel for fee examiner) re: status.	B160	0.20	245.00
Total for B160 - Fee/Employment Applications				18.20	20,023.00
B195 - Non-Working Travel					
02/01/24	Erin E. Broderick	Travel from Delaware to Chicago after attendance at January 31 hearing (half-time).	B195	2.50	3,250.00
02/21/24	Erin E. Broderick	Travel from Chicago IL to Wilmington DE to attend February 22 omnibus hearing (half-time).	B195	2.50	3,250.00
02/22/24	Erin E. Broderick	Travel from Wilmington DE to New York, NY after attendance of February 22 omnibus hearing (1/2 time, by train and then car).	B195	1.20	1,560.00
Total for B195 - Non-Working Travel				6.20	8,060.00
B260 – Corporate Governance and Board Matters					
02/01/24	Michael A. Rogers	Analyze procedures and requirements for making bylaw Amendments for inclusion in memorandum on same to be discussed with Executive Committee.	B260	0.60	438.00

Date	Timekeeper	Narrative	Task	Hours	Amount
02/01/24	Erin E. Broderick	Review member responses re: 2019 statement (.3); email to M. Rogers and D. Hirsch re: corrections in next filing (.1).	B260	0.40	520.00
02/06/24	Michael A. Rogers	Review and respond to questions from three members re: Debtors' amended schedules.	B260	0.30	219.00
02/07/24	Michael A. Rogers	Video conference with J. Weyand, M. Harvey, S. Paul, T. Spring, D. Dolphin, and A. Park to discuss strategy for researching issues related to waterfall priority and subordination of governmental claims.	B260	0.50	365.00
02/12/24	Devorah Hirsch	Update claim amounts based on transfer information for members.	B260	1.60	416.00
02/13/24	Devorah Hirsch	Review claim amounts, KYC information and claim verification for four members.	B260	2.40	624.00
02/13/24	Devorah Hirsch	Respond and provide information requested by Rothschild re: certain members claim and KYC information.	B260	2.20	572.00
02/14/24	Devorah Hirsch	Update claim information for two members based on new information received.	B260	1.30	338.00
02/14/24	Erin E. Broderick	E-mails with Executive Committee member and member re: potential admission to Executive Committee of AHC.	B260	0.20	260.00
02/16/24	Devorah Hirsch	Review and verify claim information for member (1.7); review and verify claim information for additional member (1.3); review and verify claim information for second additional member (1.6); review and verify claim information for a third additional member and draft spreadsheet (2.2).	B260	6.80	1,768.00

Date	Timekeeper	Narrative	Task	Hours	Amount
02/17/24	Devorah Hirsch	Review and verify claim information for member and draft spreadsheet (0.3); review and verify claim information for additional member and draft spreadsheet (1.2); review and verify claim information for second additional member and draft spreadsheet (0.5); review and verify claim information for third additional member and draft spreadsheet (0.6); review and verify claim information for fourth additional member and draft spreadsheet (0.3); review and verify claim information for fifth additional member and draft spreadsheet (1.1); review and verify claim information for sixth additional member and draft spreadsheet (0.7); review and verify claim information for seventh additional member and draft spreadsheet (0.9); review and verify claim information for eighth additional member and draft spreadsheet (1.6); review and verify claim information for ninth additional member and draft spreadsheet (1.3).	B260	8.50	2,210.00
02/19/24	Devorah Hirsch	Update Secondary Holder Claims Information (0.7); draft Original Holder Claims Information (1.5).	B260	2.20	572.00
02/19/24	Devorah Hirsch	Update records for new claims purchased by member.	B260	0.30	78.00
02/19/24	Devorah Hirsch	Verify claims information for member for purposes of 2019 disclosures.	B260	0.30	78.00
02/19/24	Devorah Hirsch	E-mails with member to validate claim ownership for 2019 statement.	B260	0.30	78.00
02/19/24	Devorah Hirsch	Update all claims records for newly acquired claims of secondary members and validation of transfers for PSA joinder and 2019 disclosures.	B260	0.50	130.00
02/20/24	Devorah Hirsch	Verify claim transfers to update 2019 disclosures.	B260	0.60	156.00
02/20/24	Devorah Hirsch	Update Secondary Holder Claims and Original Claim Holder spreadsheet.	B260	2.30	598.00
02/20/24	Devorah Hirsch	Update member claims information for 2019 disclosures.	B260	0.40	104.00
02/20/24	Devorah Hirsch	Update records for secondary claims for 2019 disclosure purposes.	B260	0.20	52.00
02/20/24	Michael A. Rogers	Emails with members and D. Hirsch to update and verify claim holdings for 2019 disclosures.	B260	0.30	219.00
02/20/24	Devorah Hirsch	E-mails with M. Rogers to validate 2019 disclosures.	B260	0.20	52.00

Date	Timekeeper	Narrative	Task	Hours	Amount
02/21/24	Erin E. Broderick	Review notices of transfer accumulated by D. Hirsch re: instructions for verification for 2019 purposes (.4); correspond with Executive Committee member and C. Delo re: screening of member for Executive Committee appointment (.2).	B260	0.60	780.00
02/21/24	Devorah Hirsch	Draft and send emails to all secondary holders with claims information spreadsheet in preparation for and verification of claims for Rule 2019 Sixth Supplemental Statement.	B260	2.20	572.00
02/22/24	Erin E. Broderick	Correspondence with M. Rogers and D. Hirsch to confirm member claim verifications for purposes of updating 2019 disclosures and PSA joinder reports.	B260	0.50	650.00
02/22/24	Devorah Hirsch	Emails with representatives of member to confirm transfer issues to list claims on 2019 statement.	B260	0.50	130.00
02/22/24	Devorah Hirsch	Review email updates on purchased claims and notices of transfers for updating 2019 and PSA joinder amounts.	B260	0.30	78.00
02/22/24	Devorah Hirsch	Receive and review new claim information and updated spreadsheet for member.	B260	0.80	208.00
02/22/24	Devorah Hirsch	Verify member claims for 2019 disclosure purposes.	B260	0.40	104.00
02/22/24	Devorah Hirsch	Correspondence with member and verification of transfers to update member claims for 2019 statement.	B260	0.60	156.00
02/23/24	Devorah Hirsch	Review new claims information for member and update their information in spreadsheet for 2019 Statement.	B260	0.30	78.00
02/24/24	Michael A. Rogers	Update member records for new claim transfers and send same to D. Hirsch.	B260	0.10	73.00
02/24/24	Michael A. Rogers	Phone call with N. DeLoatch re: validation of scheduled claims and claims docket verification process.	B260	0.10	73.00
02/24/24	Maritza Badio	Gather claims information from members and Kroll register and conduct diligence to verify same and all transfers to validate holders of record for solicitation documents and 2019 disclosures.	B260	2.00	1,830.00
02/27/24	Erin E. Broderick	Amend engagement letter exhibits/onboarding process to remove PSA joinder requirements.	B260	0.20	260.00

Date	Timekeeper	Narrative	Task	Hours	Amount
02/27/24	Michael A. Rogers	Review and evaluate provisions of most recent amended bylaws and send same to E. Broderick and M. Harvey.	B260	0.30	219.00
02/28/24	Sarah E. Paul	Review and respond to query from S. Crouch at Rothschild re: member KYC.	B260	0.60	735.00
02/28/24	Nathaniel T. DeLoatch	Review and sort updated holdings information from AHC members.	B260	0.70	570.50
02/28/24	Devorah Hirsch	Update claim amount for member for 2019 Statement.	B260	0.20	52.00
02/29/24	Devorah Hirsch	Verify additional member claim purchases for 2019 updates.	B260	0.30	78.00
Total for B260 – Corporate Governance and Board Matters				43.10	16,493.50
B270 - AHC Member Communications & Meetings					
02/01/24	Erin E. Broderick	Attend Executive Committee weekly meeting with M. Harvey, M. Rogers, N. DeLoatch, J. Weyand, and Rothschild team (1.0); email to M. Rogers re: member update on hearing results (.1); respond to three members asking about implications of ruling on estimation motion and recoveries (.2).	B270	1.30	1,690.00
02/01/24	Nathaniel T. DeLoatch	Review and respond to email from E. Broderick re: drafting summary of Jan. 31 hearing for AHC member update (.1); review notes from Jan. 31 hearing (.3).	B270	0.40	326.00
02/01/24	Michael A. Rogers	Draft member update clarifying misunderstandings/answering questions raised by the estimation motion hearing.	B270	1.40	1,022.00
02/01/24	Michael A. Rogers	Prepare for meeting with Executive Committee (.2); attend same with E. Broderick, N. DeLoatch, M. Harvey, J. Weyand, C. Delo and Rothschild team (1.0); draft notes on items discussed, resolutions or next steps on same and items to continue discussion on (.5).	B270	1.70	1,241.00
02/01/24	Nathaniel T. DeLoatch	Attend call with AHC Executive Committee, Rothschild, M. Harvey, J. Weyand, E. Broderick, and M. Rogers re: Jan. 31 hearing, case updates, and plan process.	B270	1.00	815.00
02/01/24	Nathaniel T. DeLoatch	Revise draft of AHC member update re: Jan 31 hearing.	B270	0.60	489.00
02/01/24	Michael A. Rogers	Draft final revisions to draft of case developments memo and members update to incorporate collective feedback and comments.	B270	0.30	219.00

Date	Timekeeper	Narrative	Task	Hours	Amount
02/02/24	Erin E. Broderick	Brief review of member update on January 31 hearing (.2); respond to emails from member re: preference settlement expectations given announced recoveries (.3); respond to e-mails from two members on questions after hearing (.1).	B270	0.60	780.00
02/02/24	Michael A. Rogers	Draft revisions to case developments and status update for members to include discussion on Jan 31, 2024 hearing.	B270	1.10	803.00
02/05/24	Michael A. Rogers	Email with members re: case status and goals and coordinate distribution of case status memos.	B270	0.30	219.00
02/05/24	Erin E. Broderick	Draft email to respond to members' requests for information on 2.0 and upside interests for customers (.5); call with three members re: general case updates and plan strategy (.8); review and comment on member update, including brief review of docket updates summarized by M. Rogers for same (.4).	B270	1.70	2,210.00
02/06/24	Erin E. Broderick	E-mails with A. Dietderich to confirm acceptable disclosures to AHC members re: 2.0 (.1); revise communication to AHC members re: same accordingly (.2); e-mail to A. Kranzley, B. Gluckstein and A. Dietderich re: public response to rumored appointment of preferred equity committee (.1); respond to member inquiries re: same indicating inability to disclose any information (.1); review and revise member update prepared by M. Rogers (.5); call with members re: IRS claims and plan strategy on subordinated claims generally (.4); draft email to members re: AHC analysis of same (.2).	B270	1.60	2,080.00
02/06/24	Michael A. Rogers	Revise case developments member update to include feedback and collective comments received on draft of same.	B270	0.80	584.00
02/06/24	Michael A. Rogers	Finalize revisions to case developments update (.4); send same to E. Gruis for formatting and publication (.1).	B270	0.50	365.00
02/06/24	Michael A. Rogers	Correspond with six members re: accessing member distributions and membership platform for continued updates on developments.	B270	0.20	146.00
02/07/24	Michael A. Rogers	Review and respond to questions from four members re: case developments and updates.	B270	0.30	219.00
02/08/24	Michael A. Rogers	Attend Executive Committee meeting with E. Broderick, N. DeLoatch, M. Harvey, J. Weyand, and Rothschild team to discuss case updates and strategy.	B270	1.00	730.00

Date	Timekeeper	Narrative	Task	Hours	Amount
02/08/24	Nathaniel T. DeLoatch	Attend meeting with AHC Executive Committee, Rothschild, E. Broderick, M. Harvey, J. Weyand, and M. Rogers re: case updates and plan strategy.	B270	1.00	815.00
02/08/24	Erin E. Broderick	Attend Executive Committee weekly meeting M. Harvey, M. Rogers, N. DeLoatch, J. Weyand, C. Delo, and Rothschild team (1.0); call with Executive Committee member re: plan issues (.6); emails to J. Weyand re: drafting the shortened plan issues list and agenda for presentation to UCC and Debtors (.3); review analysis from T. Spring on Genesis plan (.3); emails with team on revisions to research summary and liquidity facility term sheet (.2); e-mails with T. Spring, M. Rogers and S. Paul re: further comments on research points and forward cases to review (.5); review comments of M. Harvey, Executive Committee members and their restricted representatives to plan issues list/agenda (.3); review and revise research summary on provisions and plan treatment for litigation parties (.4); final review and comment on plan issues list/agenda and send to Debtors' professionals (.2).	B270	3.80	4,940.00
02/09/24	Erin E. Broderick	Review and comment on member update to provide suggested revisions of same before distribution to membership.	B270	0.60	780.00
02/09/24	Michael A. Rogers	Review new developments list for topics to include in case development update for members (.3); draft case development update (2.3).	B270	2.60	1,898.00
02/12/24	Michael A. Rogers	Call with D. Lewandowski (A&M) re: questions from three members on amended bar date.	B270	0.30	219.00
02/12/24	Michael A. Rogers	Revise and finalize case developments/updates memo for members.	B270	1.40	1,022.00
02/12/24	Nathaniel T. DeLoatch	Review and respond to emails from AHC member re: notice from FTX re: claim submission error and amended bar date (.1); call with A&M re: same (.1).	B270	0.20	163.00
02/12/24	Erin E. Broderick	Respond to six members to schedule calls to discuss case questions/issues (.4); review and comment on member update (.5).	B270	0.90	1,170.00
02/13/24	Michael A. Rogers	Draft summaries of newly docketed pleadings for case development memo.	B270	0.50	365.00
02/13/24	Nathaniel T. DeLoatch	Correspond with E. Broderick re: drafting of AHC member update.	B270	0.10	81.50

Date	Timekeeper	Narrative	Task	Hours	Amount
02/13/24	Erin E. Broderick	Call with member re: post-petition interest calculations in Third Circuit (.4); call with Executive Committee member re: plan-related arguments/positions (.5); call with member re: grounds for customer upside recoveries (1.0).	B270	1.90	2,470.00
02/14/24	Nathaniel T. DeLoatch	Email to M. Rogers re: drafting of member update.	B270	0.10	81.50
02/14/24	Michael A. Rogers	Email with seven members re: problems experienced by customers with Debtors KYC and claims process verification to consolidate and send same to Debtors to resolve.	B270	0.30	219.00
02/14/24	Nathaniel T. DeLoatch	Review and respond to emails from AHC members re: email from Debtors relative to amended bar date and its implications.	B270	0.30	244.50
02/14/24	Michael A. Rogers	Email N. DeLoatch proposed case development updates to include in case developments update memo.	B270	0.20	146.00
02/14/24	Sarah E. Paul	Emails with member re: discussions with Debtors on improvements to KYC processes.	B270	0.20	245.00
02/15/24	Nathaniel T. DeLoatch	Email to AHC Executive Committee members re: scheduling meeting and list of issues to be discussed.	B270	0.10	81.50
02/15/24	Nathaniel T. DeLoatch	Prepare for and attend call with AHC Executive Committee, Rothschild team, E. Broderick, E. Christian, M. Rogers, M. Harvey, and J. Weyand re: plan issues, negotiations and strategy.	B270	1.00	815.00
02/15/24	Michael A. Rogers	Video call with E. Broderick, N. DeLoatch, E. Christian, M. Harvey, J. Weyand, C. Delo, J. Kang, J. Walters, S. Crotty, and Executive Committee to discuss case strategy.	B270	1.00	730.00
02/15/24	Michael A. Rogers	Call with E. Broderick, S. Paul, and three members re: resolving systematic issues creditors are experiencing with Kroll and claims portal.	B270	0.80	584.00
02/15/24	Michael A. Rogers	Review and draft responses to list of thirteen questions relating to common systematic problems with Kroll and the claims portal experienced by creditors.	B270	0.70	511.00

Date	Timekeeper	Narrative	Task	Hours	Amount
02/15/24	Erin E. Broderick	Video call with N. DeLoatch, E. Christian, M. Harvey, J. Weyand, C. Delo, J. Kang, J. Walters, S. Crotty, and Executive Committee to discuss case strategy (1.0); emails with Executive Committee member and restricted representative and C. Delo re: communications plan for addressing customer concerns around plan allocations (.3); call with Executive Committee member re: same (.2); call with member re: updates across case issues (.8).	B270	2.30	2,990.00
02/15/24	Erin E. Broderick	Correspond with M. Rogers and R. Monzon Woc re: KYC questions of member.	B270	0.30	390.00
02/15/24	Sarah E. Paul	Call with M. Rogers, E. Broderick, and three members to discuss various claims/Kroll issues.	B270	0.80	980.00
02/15/24	Edward Christian	Participated in Ad Hoc Committee Executive Committee conference call to discuss plan process and liquidity facility with Executive Committee personnel, Rothschild (C. Delo), Eversheds-Sutherland (E. Broderick, N. DeLoatch and M. Rogers).	B270	1.00	1,160.00
02/16/24	Michael A. Rogers	Revise members update and case developments memo to incorporate collective comments and feedback.	B270	0.70	511.00
02/16/24	Michael A. Rogers	Evaluate new docket filings and pleadings for inclusion in case update to members.	B270	0.30	219.00
02/16/24	Michael A. Rogers	Draft case update for distribution to members.	B270	1.10	803.00
02/16/24	Michael A. Rogers	Draft compiled list of open plan discussions separated into items based on public information and items based on MNPI for quick reference.	B270	1.20	876.00
02/17/24	Nathaniel T. DeLoatch	Review and revise draft of AHC member update.	B270	0.50	407.50
02/17/24	Erin E. Broderick	Review and comment on bi-weekly member update drafted by M. Rogers (.3); brief review of docket to identify additional filings to include in update (.2).	B270	0.50	650.00
02/18/24	Nathaniel T. DeLoatch	Review and respond to emailed questions from AHC member re: Debtors' amendments to schedules and contemplated plan timelines.	B270	0.10	81.50
02/18/24	Erin E. Broderick	Review recent filings summary prepared by M. Rogers and provide instructions for incorporation into member update.	B270	0.40	520.00
02/19/24	Michael A. Rogers	Draft revisions to case developments and members update memo.	B270	0.60	438.00

Date	Timekeeper	Narrative	Task	Hours	Amount
02/19/24	Michael A. Rogers	Email with four members re: questions relating to distributions.	B270	0.20	146.00
02/20/24	Michael A. Rogers	Review open items and draft agenda for Executive Committee meeting.	B270	0.40	292.00
02/20/24	Michael A. Rogers	Phone call with member re: KYC processes and procedures.	B270	0.20	146.00
02/20/24	Michael A. Rogers	Respond to member inquiry on preference settlements structure under the Plan.	B270	0.30	219.00
02/20/24	Michael A. Rogers	Respond to member inquiry on preference settlements and potential for change in amended plan in light of Debtors intent to pay customer in full.	B270	0.30	219.00
02/21/24	Nathaniel T. DeLoatch	Review and respond to questions from members re: claim register/transfer issues and impact on plan voting.	B270	0.40	326.00
02/21/24	Nathaniel T. DeLoatch	Review and respond to questions from member re: case updates and plan progress.	B270	0.40	326.00
02/21/24	Edward Christian	Participate in Ad Hoc Committee Executive Committee weekly conference call to discuss plan waterfall issues and in attendance were Executive Committee personnel, Rothschild (C. Delo), Eversheds-Sutherland (E. Broderick, N. DeLoatch, and M. Rogers).	B270	1.50	1,740.00
02/21/24	Michael A. Rogers	Video call with E. Broderick, J. Weyand, N. DeLoatch, E. Christian, C. Delo, J. Walters, J. Kang, S. Crotty, L. Munoz, and Executive Committee to discuss plan negotiations, Anthropic sale, and ongoing action items.	B270	1.50	1,095.00
02/21/24	Nathaniel T. DeLoatch	Attend AHC Executive Committee call with M. Harvey, J. Weyand, M. Rogers, E. Broderick, E. Christian, Rothschild team re: plan negotiations, Anthropic sale hearing, and PSA negotiations.	B270	1.50	1,222.50
02/21/24	Erin E. Broderick	Call with C. Delo in advance of Executive Committee re: agenda items and approach on certain plan issues (.4); attend weekly call with Executive Committee, Rothschild team, M. Harvey, J. Weyand, M. Rogers, N. DeLoatch and E. Christian (1.5); respond to member requests for access to distribution lists and HighQ site (.1); respond to Executive Committee member re: 2.0 process and potential future sales (.2); call with Executive Committee members' restricted representative to discuss several open items, including plan negotiations and presentation at hearing on Anthropic sale (.5).	B270	2.70	3,510.00

Date	Timekeeper	Narrative	Task	Hours	Amount
02/21/24	Nathaniel T. DeLoatch	Respond to members re: questions on plan classifications and treatment and expected timing.	B270	0.80	652.00
02/21/24	Devorah Hirsch	Emails with member team re: case updates.	B270	0.30	78.00
02/22/24	Michael A. Rogers	Revise frequently asked questions list to include the Courts' Chamber Procedures on hearing attendance and send same to D. Hirsch for future member inquiries on same.	B270	0.20	146.00
02/22/24	Nathaniel T. DeLoatch	Correspond with member re: plan strategy for achieving post-petition interest for customers to allocate surplus value to victims.	B270	0.30	244.50
02/22/24	Michael A. Rogers	Email with seven members re: case updates and questions about amended plan documents and timeline of case.	B270	0.30	219.00
02/22/24	Devorah Hirsch	Updates to member HighQ site on recent filings and relevant analysis.	B270	0.50	130.00
02/22/24	Devorah Hirsch	Respond to e-mail from member re: questions on claim processing and Kroll issues.	B270	0.30	78.00
02/22/24	Erin E. Broderick	Review email correspondence with client outside counsel re: Bahamas proceeding and instructions to team on broader member update.	B270	0.20	260.00
02/22/24	Nathaniel T. DeLoatch	Review and respond to questions from member re: issues with Notice of Transfers and procedures on acceptance and rejection of same.	B270	0.30	244.50
02/23/24	Michael A. Rogers	Draft memorandum on recent case developments for case updates and communications with members.	B270	1.70	1,241.00
02/23/24	Michael A. Rogers	Draft summary memo of recently filed substantive pleadings.	B270	1.20	876.00
02/24/24	Nathaniel T. DeLoatch	Review and revise draft of AHC member update re: case status, plan timelines and appointment of examiner.	B270	0.50	407.50
02/24/24	Michael A. Rogers	Draft revisions to member case update memo.	B270	0.50	365.00
02/24/24	Nathaniel T. DeLoatch	Draft summary of case developments and current plan status for members.	B270	1.10	896.50
02/25/24	Maritza Badio	Review and respond questions from member re: claims issues and Notice of Transfer and evaluate deficiencies in claims transfer process.	B270	1.00	915.00

Date	Timekeeper	Narrative	Task	Hours	Amount
02/25/24	Maritza Badio	Review and respond to questions raised by members related to Kroll functions for searching competing interests and conducting transfer diligence.	B270	0.70	640.50
02/25/24	Erin E. Broderick	Respond to email from Executive Committee member re: 2.0 sale process prospects and plan timing (.2); emails with member re: locked token sale process and restrictions on AHC and UCC members and review of emails from Galaxy/C. Rhine re: same (.3); email to C. Delo re: same (.1).	B270	0.60	780.00
02/26/24	Maritza Badio	Review and analyze A&M's chart of responses (.5); provide response comments to each question raised by A&M(1.7); communicate with members re: issues raised by A&M (.3).	B270	2.50	2,287.50
02/26/24	Michael A. Rogers	Phone call with E. Broderick and two members re: case progress and resolution of frequently encountered problems with the claims portal and noticing.	B270	0.50	365.00
02/26/24	Michael A. Rogers	Draft revisions to case update and developments memo for members.	B270	0.50	365.00
02/27/24	Michael A. Rogers	Draft revisions and additions to case development memo to be distributed to members based on collective comments and feedback received.	B270	1.00	730.00
02/27/24	Erin E. Broderick	Call with member re: plan research and post-petition interest arguments (.5); review and comment on member update (.5); revise cover note to posted on all member updates (.2).	B270	1.20	1,560.00
02/27/24	Michael A. Rogers	Video call with N. DeLoatch and L. Cooley re: updating one-page overview of benefits and purpose.	B270	0.20	146.00
02/27/24	Nathaniel T. DeLoatch	Email to D. Hirsch and M. Rogers re: security protocols for information distribution to AHC members.	B270	0.20	163.00
02/27/24	Michael A. Rogers	Draft summary of the US Trustee's application to appoint an examiner to include in case development memo.	B270	0.40	292.00
02/28/24	Nathaniel T. DeLoatch	Email to E. Broderick, M. Rogers, and D. Hirsch re: AHC member portal security features relative to memo and update distributions to AHC members (.1); analysis of issues related to distribution process (.2).	B270	0.30	244.50

Date	Timekeeper	Narrative	Task	Hours	Amount
02/28/24	Michael A. Rogers	Draft clarifications and instructions for members re: notice from JOLs to file proof of debt in the Bahamas proceeding and consequences of doing so.	B270	1.00	730.00
02/28/24	Michael A. Rogers	Draft and revise disclaimer on upside recovery memo and waterfall mechanics to distribute to members.	B270	1.70	1,241.00
02/28/24	Michael A. Rogers	Phone call with D. Hirsch re: confidentiality requirements of distributing waterfall and recovery mechanics memorandum to members.	B270	0.30	219.00
02/28/24	Devorah Hirsch	Publish member update to Dashboard and Memorandum to Key Documents on HighQ.	B270	0.40	104.00
02/28/24	Michael A. Rogers	Email with members re: recovery mechanics under the plan.	B270	0.20	146.00
02/28/24	Maritza Badio	Respond to emails re: claim issues raised by member and report to Kroll.	B270	0.50	457.50
02/29/24	Nathaniel T. DeLoatch	Call with counsel to AHC member re: AHC operations and email in follow up of same.	B270	0.10	81.50
02/29/24	Devorah Hirsch	Draft and send email with link to HighQ Member Update and PDF Memorandum and send to FTX Ad Hoc Committee Members (0.5); receive, review and respond to several emails from members re: the update and access to the HighQ site (0.9).	B270	1.40	364.00
02/29/24	Edward Christian	Participate in Ad Hoc Committee Executive Committee conference call to discuss Ad Hoc Committee communications strategy, plan issues, claim monetization, and related issues, and in attendance were Executive Committee personnel, Rothschild (C. Delo), E. Broderick.	B270	1.20	1,392.00
02/29/24	Erin E. Broderick	Attend call with C. Delo, M. Rogers, and multiple members re: plan research findings (1.0); call with additional member re: same (.5).	B270	1.50	1,950.00
02/29/24	Erin E. Broderick	Review and revise Executive Committee weekly agenda (.1); attend Executive Committee weekly call (1.0); call with member re: case updates and plan research shared with members (.5); emails with member re: status of monetization efforts (public only) (.3).	B270	1.90	2,470.00
02/29/24	Nathaniel T. DeLoatch	Attend AHC Executive Committee call with Rothschild team, E. Broderick, M. Rogers, J. Weyand, and M. Harvey re: mechanisms for increasing customer recovery in plan construct and issues relative to government claims.	B270	1.10	896.50

Date	Timekeeper	Narrative	Task	Hours	Amount
02/29/24	Michael A. Rogers	Video call with E. Broderick, C. Delo, and five members re: recovery mechanics and case developments.	B270	1.00	730.00
Total for B270 - AHC Member Communications & Meetings				81.60	75,894.50
B310 – KYC Process and Claims Administration					
02/04/24	Erin E. Broderick	Conduct diligence in response to questions from Executive Committee member and members re: amended schedules treatment and need to submit amended claims (.5); respond to each customer to confirm no need to submit amended claims based on Debtors' explanation and claim details (.2).	B310	0.70	910.00
02/05/24	Erin E. Broderick	Draft e-mail to S. Coverick, E. Mosley and D. Lewandowski re: loaned token treatment, OTC claims, and Separate Subsidiary and Excluded Entity classifications (.2); emails with A. Kranzley re: same (.1); draft preliminary advice to customers on expected preference settlement treatment under plan (.3).	B310	0.60	780.00
02/05/24	Michael A. Rogers	Email with member to answer questions related to amended bar date and claims register glitch.	B310	0.20	146.00
02/06/24	Erin E. Broderick	Review and respond to emails from S. Coverick and A. Kranzley re: questions on claim and KYC treatment (.4); respond to two members re: Kroll "glitch" notice and requirements for amended claim submission (.2); e-mail to A. Kranzley re: notice issues for secondary holders on claims impacted by Kroll technical defect in lodging claims (.2); email to M. Rogers with instructions to advise members on amended bar date and related issues (.1).	B310	0.90	1,170.00
02/12/24	Michael A. Rogers	Emails with member and D. Lewandowski (A&M) re: questions on case developments and amended bar date.	B310	0.30	219.00
02/12/24	Michael A. Rogers	Email with member and D. Lewandowski (A&M) re: questions on incorrect information listed on customer portal and relation to amended bar date and Kroll glitch.	B310	0.30	219.00
02/13/24	Sarah E. Paul	Email to E. Broderick outlining various KYC approval issues experienced by members.	B310	0.30	367.50
02/13/24	Michael A. Rogers	Draft consolidated list of claims and KYC issues experienced by members to report to debtors.	B310	0.70	511.00

Date	Timekeeper	Narrative	Task	Hours	Amount
02/13/24	Erin E. Broderick	Review and analyze A&M updated claims reconciliation deck (.4); attend bi-weekly claims call with C. Delo, J. Kang, L. Munzo, R. Epositio, S. Coverick, A. Kranzley, E. Mosley, and UCC counsel and financial advisors (.6); draft e-mail on questions to claims deck to A&M and S&C teams (.5); call with C. Delo re: Excluded Entity and Separate Subsidiaries claim treatment (.2); review email from S. Paul re: source of funds scope under KYC protocol (.2); respond to email of member re: portal access and email to M. Rogers to add to issues list (.1).	B310	2.00	2,600.00
02/15/24	Erin E. Broderick	Emails with member re: rejected notice of transfer issues (.2); review and analyze issues lists on grounds for notice of transfer rejections and recommendations re: same (.3); review M. Rogers' email responses to related questions on transfer rejections (.2); attend call with S. Paul, M. Rogers, and four members re: Kroll problems in registering claims and transfers (.8).	B310	1.50	1,950.00
02/16/24	Erin E. Broderick	Review and comment on KYC protocol recommendations drafted by J. Weyand (.3); review and analyze Kroll claim issues and rejected notices of transfer to make recommendation to Debtors (.5); call with S. Coverick (A&M) re: same (.3).	B310	1.10	1,430.00
02/16/24	Nathaniel T. DeLoatch	Review issues raised by numerous FTX.com customers and AHC members related to notices on claims and the claims portal (1.5); draft of issues list re: same and proposals for fixing issues (1.0).	B310	2.50	2,037.50
02/16/24	Sarah E. Paul	Emails with E. Broderick re: KYC timing proposal to Debtors.	B310	0.20	245.00
02/17/24	Erin E. Broderick	Draft comments to Kroll notice of transfer issues list/recommendation to fix (.3); e-mails with N. DeLoatch to coordinate team to address Kroll problems (.2); revise draft of email to members re: amended bar date (.1); email to N. DeLoatch and M. Rogers to answer schedule questions from customers (.1).	B310	0.70	910.00
02/18/24	Erin E. Broderick	Call with N. DeLoatch re: claim issues to raise with Debtors.	B310	0.60	780.00
02/18/24	Nathaniel T. DeLoatch	Create data collection templates and excels for assistance with claim issues (1.0); review and respond to emails from E. Broderick re: same (.2).	B310	6.00	4,890.00

Date	Timekeeper	Narrative	Task	Hours	Amount
02/19/24	Maritza Badio	Review and analyze questions from members related to systemic issues surrounding Kroll's delay and processing and transfer agreements and impact on solicitation documents.	B310	0.60	549.00
02/19/24	Erin E. Broderick	Review and comment on draft summary of claim, transfer notice and KYC issues to send to members (.2); review and analyze specific issues for discussions with S&C and A&M teams (.4); respond to member inquiries re: amended bar date notices issues (.2); e-mails with D. Hirsch, N. DeLoatch and M. Rogers re: same (.4).	B310	1.20	1,560.00
02/20/24	Nathaniel T. DeLoatch	Attend call with M. Badio and Debtors' teams on claim issues (.5); correspondence and further calls with ES and A&M teams to address same (.7).	B310	1.20	978.00
02/20/24	Nathaniel T. DeLoatch	Call with E. Broderick re: claim processing issues impact on plan solicitation (.3); draft issues list and AHC proposals related to same for A&M and S&C (.5).	B310	0.80	652.00
02/20/24	Maritza Badio	Attend call with N. DeLoatch and Debtors' teams on claim issues (.5); prepare memo detailing notes from the call and action items (.5).	B310	1.00	915.00
02/20/24	Michael A. Rogers	Phone call with N. DeLoatch re: strategy for dealing with claims transfers issues to ensure proper holders are able to vote on claims and receive solicitation documents.	B310	0.30	219.00
02/20/24	Erin E. Broderick	Review and analyze member complaints re: Kroll claim registration and defective notices of transfer to prepare recommendations to Debtors to remedy same (.5); email to M. Rogers re: LedgerPrime claims for instructions to advise customer re: same (.2); respond to members on treatment of lent tokens in Debtors' amended schedules (.2); call with N. DeLoatch re: Kroll claim issues (.3); review and revise draft e-mail from N. DeLoatch to A&M and S&C teams re: same (.5).	B310	1.70	2,210.00
02/21/24	Nathaniel T. DeLoatch	Review global summary of new claim register problems and correspond with A&M re: same.	B310	1.00	815.00
02/21/24	Nathaniel T. DeLoatch	Review and respond to questions from A&M re: claims verification and protocol for resolution of claims issues.	B310	0.40	326.00
02/21/24	Maritza Badio	Correspondence with N. DeLoatch re: Claims review and Notice of Transfer deficiencies.	B310	2.50	2,287.50

Date	Timekeeper	Narrative	Task	Hours	Amount
02/22/24	Maritza Badio	Attend call with member re: feedback on claim and KYC issues (1.0); check defects reported against Kroll site (1.0); draft summary for A&M and Kroll review (.3).	B310	2.30	2,104.50
02/22/24	Maritza Badio	Review and address various questions and issues raised by A&M and Secondary Claim Holders.	B310	2.00	1,830.00
02/23/24	Maritza Badio	Analyze system issues on Kroll register for claims verification to update recommendations to Debtors' professionals re: same.	B310	2.00	1,830.00
02/23/24	Nathaniel T. DeLoatch	Call with A&M team re: resolution of notice of transfer issues and updates to Kroll search functions.	B310	0.50	407.50
02/23/24	Erin E. Broderick	Review and analyze global claim issues reported by individual members (separate engagements) (.3); e-mails and calls to A. Kranzley to confirm treatment of claims subject to amended bar date (.2).	B310	0.50	650.00
02/24/24	Nathaniel T. DeLoatch	Review and respond to emails from ES team re: analysis of certain claims and next steps for confirming the claims.	B310	0.20	163.00
02/24/24	Michael A. Rogers	Confirm claims docket verification process with Kroll.	B310	0.10	73.00
02/24/24	Maritza Badio	Draft issues list of customer issues with Kroll claims register, transfer process and claim verification with Ad Hoc Committee recommendations for Debtors' consideration.	B310	2.00	1,830.00
02/24/24	Maritza Badio	Prepare list of open items and draft detailed memo to A&M outlining requests (.8); correspond with Debtors on answers to open items (.2).	B310	1.00	915.00
02/24/24	Nathaniel T. DeLoatch	Review materials prepared by ES team to be sent to A&M re: transfers filed and diligence of same (.1); review and comment on claims issues chart (.1); call with M. Badio re: comments on claims issues chart and requests for A&M (.1).	B310	0.30	244.50
02/27/24	Erin E. Broderick	Review claims reconciliation deck updates (.2); attend call with Debtors' professionals, Rothschild team, M. Harvey, and M. Rogers on claims reconciliation updates (.3); emails with N. DeLoatch, M. Badio, D. Hirsch, and M. Rogers re: coordination on notice of transfer widely-experienced issues for recommendation of solutions to S&C and A&M (.3).	B310	0.80	1,040.00

Date	Timekeeper	Narrative	Task	Hours	Amount
02/27/24	Michael A. Rogers	Video call with E. Broderick, M. Harvey, L. Munoz, A. Morley, S. Crotty, Debtors, and A&M re: claims reconciliation process.	B310	0.40	292.00
02/28/24	Maritza Badio	Correspond with Kroll and A&M teams to resolve claims and/or notice of transfer questions and issues on a global basis.	B310	0.80	732.00
02/28/24	Sarah E. Paul	Review draft of proposed KYC guardrails from R. Monzon.	B310	0.30	367.50
02/28/24	Ana Rocio Monzon Woc	Analyze Debtors' KYC procedures (1.2); research best practices on KYC procedures (1.3); draft KYC recommendations to debtors (1.1).	B310	3.60	2,718.00
02/29/24	Erin E. Broderick	Analyze numerous customer complaints re: KYC process issues aggregated by M. Rogers and R. Monzon Woc (.5); e-mails with S. Paul, M. Rogers and R. Monzon Woc re: same (.2).	B310	0.70	910.00
02/29/24	Erin E. Broderick	Correspond with R. Monzon Woc re: KYC verifications standard to inform customers inquiring.	B310	0.20	260.00
02/29/24	Erin E. Broderick	Emails with A&M re: updates on distribution mechanics and notice of transfers issues.	B310	0.20	260.00
02/29/24	Maritza Badio	Draft summary of notice of transfer defects for revised guidelines and updated Kroll site.	B310	0.50	457.50
Total for B310 – KYC Process and Claims Administration				47.70	46,761.00
B320 - Plan and Disclosure Statement (including Business Plan)					
02/01/24	Michael A. Rogers	Draft revisions to PSA joinder report for additional claims acquired by PSA parties.	B320	0.50	365.00
02/01/24	Erin E. Broderick	Review and analyze S&C mark-up to early liquidity term sheet and implications (1.0); e-mails with Executive Committee members' restricted representatives, M. Harvey, C. Delo and J. Kang re: CFTC and IRS claim plan treatment and impact on customers (.4); review and analyze revised recovery analysis (.5); e-mails with Rothschild team re: changes from prior version (.2).	B320	2.10	2,730.00
02/02/24	Erin E. Broderick	Call with A. Dietderich re: open plan issues (.5); e-mails with C. Delo and Executive Committee members re: status of early liquidity facility and next steps on plan discussions (.2); review recovery analysis on assumptions for post-petition interest and subordination of governmental claims (.4); call with C. Delo re: same (.4).	B320	1.50	1,950.00

Date	Timekeeper	Narrative	Task	Hours	Amount
02/05/24	Erin E. Broderick	Draft list of additional research points for plan negotiations (post-petition interests and gifting standards) for discussion with internal team.	B320	0.50	650.00
02/06/24	Erin E. Broderick	E-mails with A. Dietderich re: updates on negotiations with IRS and DOJ (.2); revise summary research findings and open issues for further research (.2); e-mails with S. Paul to instruct associates on plan research (.3); review and analyze letter to UST for appointment of preferred equity committee (1.0); draft response to same for review/comment of professionals' only to share with Debtors' professionals (.6); review and comment on plan research outline drafted by J. Weyand (.2); review latest claims analysis and claim trade pricing in preparation for call on early liquidity facility (.3); prepare for and attend call with J. Ray, S&C, PWP and A&M teams with C. Delo, J. Kang, S. Crotty, M. Harvey, and E. Christian re: various case updates including potential early liquidity facility (2.0); short call with C. Delo and Executive Committee members' restricted representative re: coordination with S&C on issues discussed (.2); email to A. Dietderich and A. Kranzley re: discussion of KYC deadlines and claims allowance processes/expected disclosures (.1).	B320	5.10	6,630.00
02/06/24	Edward Christian	Participated partially in Ad Hoc Committee weekly conference call to discuss plan issues, including liquidity facility terms, process and KYC, in attendance were Rothschild (C. Delo, L. Munoz), Eversheds-Sutherland (E. Broderick, N. DeLoatch, M. Rogers), Morris Nichols (J. Weyand, M. Harvey) (.5); participate partially in early liquidity facility call with Executive Committee personnel, Debtors (J. Ray), Debtors' Counsel (A. Dietderich), Rothschild (C. Delo, L. Munoz), Eversheds-Sutherland (E. Broderick), Morris Nichols (M. Harvey) (1.0).	B320	1.50	1,740.00
02/06/24	Edward Christian	Correspondence with E. Broderick re: liquidity facility KYC process.	B320	0.20	232.00
02/06/24	Sarah E. Paul	Emails with E. Broderick to discuss plan research on post-petition interest and other subjects.	B320	0.20	245.00
02/06/24	Michael A. Rogers	Conduct diligence on classification of Separate Subsidiary and excluded entity claims for plan and related treatment under the plan documents.	B320	0.80	584.00

Date	Timekeeper	Narrative	Task	Hours	Amount
02/07/24	Sarah E. Paul	Participate in team call with J. Weyand, M. Harvey, B. Dolphin, A. Park, M. Rogers, and T. Spring to discuss waterfall priority research items (0.5); emails with E. Broderick re: CFTC subordination arguments (0.2).	B320	0.70	857.50
02/07/24	Michael A. Rogers	Conduct legal research into recent Third Circuit cases in which the Court determines whether post-petition interest is required to render claim unimpaired and if so, what rate of interest applies.	B320	2.00	1,460.00
02/07/24	Thomas A. Spring	Email team re: research and findings as it related to plan provisions in other cryptocurrency cases with similar facts.	B320	0.30	195.00
02/07/24	Thomas A. Spring	Call with J. Weyand, M. Harvey, S. Paul, D. Dolphin, A. Park and M. Rogers re: research into relevant cryptocurrency cases for application to the waterfall under the Debtors' amended plan documents.	B320	0.60	390.00
02/07/24	Michael A. Rogers	Draft research strategy plan for questions re: court's authority to set interest rates for post-petition interest in cases with insolvent Debtors (.2); review previous research for cases related to same and narrow scope of broader research to find cases narrowly tailored to questions on court's authority to set same under the Bankruptcy Code (.4).	B320	0.60	438.00
02/07/24	Erin E. Broderick	Review and comment on plan research draft outline by J. Weyand (.5); review Genesis pleadings and conduct additional research in connection with CFTC subordination and redistribution principles (1.2); e-mail to S. Paul re: same (.2); e-mail to Executive Committee members' restricted representative re: status of post-petition interest research and discussions with Debtors (.3); review and respond to e-mails with C. Delo, Executive Committee members' restricted representative and E. Christian re: early liquidity facility and related plan terms (.4); emails with J. Weyand re: further revisions to plan outline (.2); short call with J. Weyand re: same (.3).	B320	3.10	4,030.00
02/08/24	Edward Christian	Correspondence with E. Broderick and Ad Hoc Executive Committee re: liquidity facility term sheet.	B320	0.20	232.00
02/08/24	Nathaniel T. DeLoatch	Review and respond to email from E. Broderick and J. Weyand re: drafting discussion points with Debtors re: plan distribution mechanisms.	B320	0.10	81.50

Date	Timekeeper	Narrative	Task	Hours	Amount
02/08/24	Nathaniel T. DeLoatch	Review and respond to email from J. Weyand re: research and strategy re: CFTC claim and its impact on customer distributions re: the plan.	B320	0.20	163.00
02/08/24	Michael A. Rogers	Conduct legal research re: questions on interest rates for plan negotiations on post-petition interest and capturing upside recovery for the benefit of customers.	B320	5.30	3,869.00
02/08/24	Michael A. Rogers	Evaluate suggested plan mechanics summary draft from J. Weyand for suggested revisions.	B320	0.20	146.00
02/09/24	Thomas A. Spring	Email E. Broderick, S. Paul , and M. Rogers re: analysis of Genesis plan and recent objections to same.	B320	0.20	130.00
02/09/24	Michael A. Rogers	Conduct legal research re: questions for plan negotiations memo including searching for cases related to post-petition interest in similar cases (.5), cases related to subordination of government claims to fraud victims (.8), and cases related to tracing requirements in fraud cases (.6); analyze same for application to the facts in our case (1.4).	B320	3.30	2,409.00
02/09/24	Thomas A. Spring	Draft memo on summary of Genesis plan and analysis of DCG objection to same.	B320	4.10	2,665.00
02/09/24	Michael A. Rogers	Draft memo on findings of research and application to facts of this case for use in pushing for upside recovery by customers in plan negotiations (2.6); email with E. Broderick, S. Paul and T. Spring re: Genesis plan (.2).	B320	2.80	2,044.00
02/09/24	Edward Christian	Correspondence with E. Broderick and Ad Hoc Executive Committee re: liquidity facility term sheet revisions and process.	B320	0.30	348.00
02/09/24	Sarah E. Paul	Email with E. Broderick, M. Rogers and T. Spring re: Genesis plan.	B320	0.20	245.00
02/09/24	Erin E. Broderick	Correspond with E. Christian re: liquidity facility term sheet revisions (.3); email with S. Paul, M. Rogers and T. Spring re: Genesis plan (.2).	B320	0.50	650.00
02/10/24	Edward Christian	Correspondence with E. Broderick re: liquidity facility representations and warranties.	B320	0.40	464.00

Date	Timekeeper	Narrative	Task	Hours	Amount
02/10/24	Erin E. Broderick	E-mail correspondence with J. Weyand re: comprehensive plan issues memo (.2); e-mail to member re: early liquidity facility next steps (.1); e-mails with C. Delo, Executive Committee members' restricted representative and E. Christian re: revisions to early liquidity term sheet (.4); review, analyze and comment on updated Genesis plan summary memo and NYAG settlement motion to provide support for plan positions (1.5); analyze issues relating to FTX EU, FTX Japan, and Quoine exchange claim treatment (.6); review A. Dietderich's response to e-mail memo on proposed treatment of CFTC claims and other plan issues (.1); separate emails with A. Dietderich, Executive Committee members' restricted representative and C. Delo re: same (.2).	B320	3.10	4,030.00
02/11/24	Erin E. Broderick	Review updated analysis and research on tax-related plan issues (1.0); telephone call with S. Paul to discuss same and specific next steps to solidify positioning and communicate with Debtors (1.3); telephone call with E. Christian re: early liquidity option and related plan issues (1.0); short call with C. Delo re: same to confirm recent discussions with Debtors' financial advisors (.1).	B320	3.40	4,420.00
02/11/24	Sarah E. Paul	Call with E. Broderick to discuss tax-related plan issues.	B320	1.30	1,592.50
02/11/24	Thomas A. Spring	Email E. Broderick and team re: underlying documents referenced for memo on Genesis plan and objections.	B320	0.20	130.00
02/11/24	Edward Christian	Telephone conference with E. Broderick re: liquidity facility terms.	B320	1.00	1,160.00
02/12/24	Edward Christian	Participated in Ad Hoc Committee Executive Committee conference call to discuss liquidity facility terms and process with Executive Committee personnel, Rothschild (C. Delo), Eversheds-Sutherland (E. Broderick), and Executive Committee members' restricted representatives.	B320	0.50	580.00

Date	Timekeeper	Narrative	Task	Hours	Amount
02/12/24	Erin E. Broderick	Draft email in advance of exit facility call with C. Delo, A. Morley, E. Christian, and Executive Committee members' restricted representatives to highlight issues (.2); attend exit facility call with same participants (.5); review and analyze comprehensive plan issues research memo addressing post-petition interest, subordination of claims, treatment of separate subsidiaries, KYC procedures, withholding tax process and other issues vital to customer interests (2.0); further research re: Genesis plan treatment and NYAG settlement (.6).	B320	3.30	4,290.00
02/13/24	Michael A. Rogers	Office conference with E. Broderick re: plan issues list relating to claims and KYC issues.	B320	0.50	365.00
02/13/24	Michael A. Rogers	Evaluate classification and treatment of separate and excluded entities to include in draft of summary report.	B320	1.30	949.00
02/13/24	Nathaniel T. DeLoatch	Prepare for and attend AHC professionals call with E. Broderick, M. Rogers, J. Weyand, M. Harvey and Rothschild team re: plan issues lists and related action items.	B320	0.80	652.00
02/13/24	Nathaniel T. DeLoatch	Draft plan issues list and related points of negotiation.	B320	1.50	1,222.50
02/13/24	Michael A. Rogers	Analyze current plan documents and disclosure statement to determine applicable provisions on KYC and distribution processes.	B320	0.70	511.00
02/13/24	Erin E. Broderick	Office conference with M. Rogers re: plan issues to further research (.5); revise early liquidity facility term sheet (.2); review and incorporate comments from Executive Committee members, E. Christian, and C. Delo to same (.5); emails with E. Christian, members' counsel, and C. Delo re: same (.2); attend call with same to finalize comments (.3); final comments on draft term sheet to circulate to Executive Committee (.2).	B320	1.90	2,470.00
02/13/24	Edward Christian	Correspondence with E. Broderick re: liquidity facility term sheet revisions.	B320	0.20	232.00
02/13/24	Edward Christian	Review and comment on draft liquidity facility term sheet.	B320	0.40	464.00
02/14/24	Edward Christian	Review and revise liquidity facility term sheet draft.	B320	2.70	3,132.00

Date	Timekeeper	Narrative	Task	Hours	Amount
02/14/24	Edward Christian	Participated in Ad Hoc Committee conference call to discuss revisions to liquidity facility term sheet with Executive Committee personnel, Rothschild (C. Delo), Eversheds-Sutherland (E. Broderick), and Executive Committee members' restricted representatives.	B320	0.50	580.00
02/14/24	Edward Christian	Correspondence with E. Broderick and Ad Hoc Executive Committee re: comments to the liquidity facility term sheet.	B320	0.40	464.00
02/14/24	Erin E. Broderick	Review and incorporate comments to liquidity facility term sheet from Executive Committee member (.2); review, analyze, and comment on plan issues research memo re: post-petition interest, rights to residual interests, subordination of certain claims (1.2); conduct continued research re: Delaware state law applicable interest rate and arguments for choice-of-law (.6); draft e-mail to J. Weyand re: same (.2); review and comment on plan issues chart (.5); review comments from C. Delo re: same (.3); call with N. DeLoatch to discuss revisions to plan issues chart and explain rationale for legal arguments and positioning (1.2); review PSA joinders of new members and confirm claim and KYC verifications (.2).	B320	4.40	5,720.00
02/14/24	Nathaniel T. DeLoatch	Review and respond to emails from E. Broderick re: plan issues list (.1); research re: issues in plan issues list (1.5); revise plan issues list (2.0); draft disclosure statement issues list (.6).	B320	4.20	3,423.00
02/14/24	Michael A. Rogers	Evaluate classification and treatment of excluded entities for plan issues report.	B320	0.50	365.00
02/14/24	Michael A. Rogers	Evaluate classification and treatment of separate subsidiaries for plan issues report.	B320	0.60	438.00
02/14/24	Michael A. Rogers	Draft revised version of plan issue report to incorporate suggested comments and feedback.	B320	1.50	1,095.00
02/14/24	Sarah E. Paul	Call with E. Broderick to discuss KYC proposal to debtors, withholding tax questions, and distribution waterfall.	B320	1.10	1,347.50
02/14/24	Michael A. Rogers	Draft revisions and redlines to open plan issues report and send same to N. DeLoatch.	B320	2.10	1,533.00
02/14/24	Michael A. Rogers	Draft revisions to memorandum to be used for plan negotiations and send same to J. Weyand.	B320	0.50	365.00
02/14/24	Nathaniel T. DeLoatch	Review and respond to emails from J. Weyand re: research on post-petition interest.	B320	0.10	81.50

Date	Timekeeper	Narrative	Task	Hours	Amount
02/14/24	Nathaniel T. DeLoatch	Zoom call with E. Broderick to discuss draft of plan issues list.	B320	1.20	978.00
02/15/24	Michael A. Rogers	Draft analysis of classification and treatment of European separate subsidiaries and excluded entities under the Plan.	B320	2.50	1,825.00
02/15/24	Nathaniel T. DeLoatch	Review and respond to email from E. Broderick re: FTX EU's implications on plan process.	B320	0.10	81.50
02/15/24	Nathaniel T. DeLoatch	Review and revise draft of plan issues list.	B320	1.70	1,385.50
02/15/24	Nathaniel T. DeLoatch	Review and revise draft of summary of FTX Europe issues and related motions and impact on plan.	B320	0.70	570.50
02/15/24	Erin E. Broderick	Revise and draft open plan issues chart (1.0); review and comment on revised early liquidity facility term sheet (.4); review and incorporate C. Delo comments to term sheet (.3); review and respond to inquiries from Executive Committee members re: same (.2); send same to Debtors' professionals with cover note (.1); review Ledger Prime treatment under plan and summarize same in response to customer inquiry (.4); further review and revision of open issues plan term sheet (.3); revise and draft research memorandum on allocation principles under amended plan (1.4); conduct research to address C. Delo's questions on CFTC treatment in other chapter 11 cases (.5); provide comments to plan memo re: same (.2); final review and comment on revised draft of research memo circulated by J. Weyand adding in arguments on application of DE law (.5); review comments from Executive Committee members' restricted representative on same and instruct J. Weyand on re: revisions (.1); call with C. Delo re: coordination with UCC professionals to advance pro-customer plan arguments (.3); comment on Excluded Entity and Separate Subsidiary memo drafted by M. Rogers (.4); emails with N. DeLoatch re: FTX EU sale status and plan implications (.2).	B320	6.30	8,190.00

Date	Timekeeper	Narrative	Task	Hours	Amount
02/16/24	Erin E. Broderick	Review and comment on revised open plan issues chart (.2); attend call with UCC professionals (B. Bloomberg, I. Sasson, K. Pasquale, F. Risler), C. Delo, S. Crotty, J. Walters, N. DeLoatch, M. Harvey, M. Rogers, and J. Weyand re: AHC plan allocation recommendations (.5); call with C. Delo re: next steps to advance recommendations with UCC members and Debtors (.5); call with A. Dietderich re: plan considerations for open negotiations with government agencies (1.2); call with C. Delo re: Debtors' comments to early liquidity term sheet and circulate same to UCC professionals (.2); review and comment on Excluded Entity and Separate Subsidiary memo drafted by M. Rogers (.2); review and comment on FTX Europe memo drafted by N. DeLoatch (.5).	B320	3.30	4,290.00
02/16/24	Nathaniel T. DeLoatch	Further research on FTX EU settlement and impact on plan and distributions.	B320	1.80	1,467.00
02/16/24	Michael A. Rogers	Draft revisions to memorandum on classification and treatment of European separate subsidiaries and excluded entities under the Plan.	B320	1.60	1,168.00
02/16/24	Nathaniel T. DeLoatch	Review and revise draft of plan issues chart incorporating comments from Feb. 15th call with AHC Executive Committee.	B320	1.30	1,059.50
02/16/24	Nathaniel T. DeLoatch	Attend call with UCC professionals (B. Bromberg, M. Diadato, E. Gilad, I. Sasson, K. Pasquale, F. Risler), Rothschild team (C. Delo, S. Crotty, J. Walters) and AHC professionals (E. Broderick, M. Rogers, J. Weyand) re: plan negotiations and treatment of governmental claims.	B320	0.70	570.50
02/17/24	Nathaniel T. DeLoatch	Verify member claims and review notice of transfer issues and process for resolution thereof (.4); correspond with D. Hirsch re: same (.2).	B320	0.60	489.00
02/17/24	Erin E. Broderick	Email to Rothschild team e-mail address to request additional modeling of recoveries in different plan scenarios.	B320	0.20	260.00
02/18/24	Sarah E. Paul	Call with E. Broderick to discuss distribution waterfall and government claims (0.4); emails with E. Broderick re: supporting memorandum for Tax Division Directive 137 (0.3).	B320	0.70	857.50
02/18/24	Nathaniel T. DeLoatch	Analyze plan recovery models and materials supporting same (2.0); update AHC WIP chart for tasks related to same (.5).	B320	2.50	2,037.50

Date	Timekeeper	Narrative	Task	Hours	Amount
02/18/24	Erin E. Broderick	Draft email to Executive Committee to respond to comments raised by Executive Committee members and their restricted representatives re: confidential plan considerations (.5); e-mail to S. Paul, M. Harvey, J. Weyand, N. DeLoatch, M. Rogers re: additional research needed on plan points and laying out potential arguments (.3); call with J. Weyand re: latest Genesis filings and impact on analysis (.4); review and analyze Genesis pleadings sent by J. Weyand and authority cited therein (2.2); conduct additional research on IRS Tax Division Directive No. 137 and cases of gifting/redistribution by IRS (.8); call with S. Paul re: plan research findings (.4); emails with S. Paul re: additional research needed on IRS claim treatment (.3); respond to email of Executive Committee member re: confirmation objection bases (.4); draft e-mail to A. Dietderich re: Genesis research and accretion class principles (.2).	B320	5.50	7,150.00
02/19/24	Erin E. Broderick	E-mails with A. Dietderich re: withholding tax disclosures/treatment and revise same to send to members (.3); circulate early liquidity term sheet draft to UCC professionals with cover note (.1); short call with C. Delo re: same (.2).	B320	0.60	780.00
02/19/24	Michael A. Rogers	Draft memorandum on current case positions and frequently asked questions from members relating current plan and negotiation points for an amended plan.	B320	3.20	2,336.00
02/19/24	Nathaniel T. DeLoatch	Research and analyze precedent related to availability to post-petition interest on customer claims (2.0); revise AHC WIP re: work streams related to same (.4).	B320	2.40	1,956.00
02/19/24	Michael A. Rogers	Revise analysis memo on potential avenues for subordination of governmental claims and positions taken by same governmental entities in similar cases.	B320	1.10	803.00
02/20/24	Michael A. Rogers	Call with member to discuss preference treatments in an amended plan.	B320	0.40	292.00
02/20/24	Nathaniel T. DeLoatch	Analysis of issues related to claim processing and impact on plan solicitation (1.3); revise AHC WIP chart re: same (.4).	B320	1.70	1,385.50

Date	Timekeeper	Narrative	Task	Hours	Amount
02/20/24	Erin E. Broderick	Review, revise, and add research findings to plan memo (.9); attend AHC professionals call with M. Rogers, J. Weyand, E. Christian and N. DeLoatch and Rothschild team re: plan negotiations points and open issues (1.1); review and analyze internal memos on IRS, CFTC claims and DOJ seizure for revisions to put in a form to circulate to external parties (.5); call with Executive Committee members' restricted representative re: analysis of same for plan discussions/positioning (1.3); call with Executive Committee member re: plan analysis and specifically points on crypto appreciation upside returns (.7).	B320	4.50	5,850.00
02/20/24	Nathaniel T. DeLoatch	Attend AHC professionals call with M. Rogers, J. Weyand, E. Christian, E. Broderick and Rothschild team re: strategy for plan negotiations and governmental claims.	B320	1.10	896.50
02/20/24	Edward Christian	Participated partially for only the first 1.0 hour in internal Ad Hoc Committee professionals conference call to discuss plan issues, including liquidity facility issues with Eversheds-Sutherland (E. Broderick, M. Rogers, N. DeLoatch), Rothschild (C. Delo, A. Morley, J. Walters, S. Crotty, L. Munoz), Morris Nichols (J. Weyand).	B320	1.00	1,160.00
02/21/24	Thomas A. Spring	Email E. Broderick re: memo on details of Genesis bankruptcy distribution plan.	B320	0.30	195.00
02/21/24	Michael A. Rogers	Evaluate current treatment of key issues under terms of Plan and PSA for plan negotiations.	B320	0.80	584.00
02/21/24	Sarah E. Paul	Review and advise on privilege question re: sharing of Genesis plan memo (0.2); email to R. Monzon outlining substantive KYC considerations to propose to Debtors for inclusion in plan (0.6).	B320	0.80	980.00

Date	Timekeeper	Narrative	Task	Hours	Amount
02/21/24	Erin E. Broderick	Call with A. Dietderich re: plan approaches raised by UCC and AHC (.5); emails with A. Dietderich re: Genesis plan analysis to share under common interest privilege (.2); review and revise internal memorandum re: same to remove any client-privileged or sensitive information (.5); quick review of revised plan approach memo circulated by J. Weyand (.4); call with J. Weyand to provide comments to same before circulation to Executive Committee (.3); e-mails with C. Delo and J. Weyand to confirm revised versions to send to Executive Committee (.2); review and analyze UCC proposal on potential plan classifications (.5); call with C. Delo in advance of UCC call to discuss approach (.3); call with Executive Committee members' restricted representative in advance of UCC to discuss approach (.4); attend call with K. Pasquale, I. Sasson, B. Bromberg, and other UCC professionals, M. Harvey, J. Weyand, C. Delo and others on Rothschild team to discuss plan classification proposal from UCC (.5); call with K. Pasquale re: plan discussions with Debtors (.2).	B320	4.00	5,200.00
02/22/24	Erin E. Broderick	Review, analyze, and provide comments to Rothschild recovery analysis and underlying assumptions (.5); call with C. Delo re: same (.5); review comments of S. Paul to plan research on IRS and CFTC claim treatment (.4); email to S. Paul re: same (.2); call with Executive Committee member re: Genesis redistribution principles and application to and differences in FTX (.6).	B320	2.20	2,860.00
02/22/24	Sarah E. Paul	Emails with R. Monzon re: substantive KYC research for proposal to Debtors (0.3); review and comment on revised research memorandum on waterfall and recovery mechanics (0.7).	B320	1.00	1,225.00
02/23/24	Nathaniel T. DeLoatch	Review of Genesis plan and related objections re: plan distributions and arguments that may affect proposed treatment of customers in FTX plan.	B320	0.60	489.00
02/23/24	Sarah E. Paul	Emails with J. Weyand re: additional IRS-related authority for waterfall research memo.	B320	0.20	245.00

Date	Timekeeper	Narrative	Task	Hours	Amount
02/23/24	Erin E. Broderick	Telephone call with A. Dietderich re: plan support agreement amendment (.5); draft e-mail to AHC professionals re: same (.4); call with C. Delo re: illustrative recovery analysis and plan assumptions (.5); review and comment on illustrative recovery analysis to send to UCC and Debtors professionals (.4); review and revise 2/22 hearing talking points on ownership arguments to send to Debtors (.2); call with Executive Committee member re: allocation principles on asset type and legal treatment (.5); final review and comment on plan research memo for distribution to UCC and Debtor professionals (1.2); review emails and draft e-mail to A. Dietderich re: exit facility status (.1); review and respond to comments on recovery analysis from Executive Committee member (.2); call with C. Delo re: plan positions to advance with Debtors and UCC as next steps (.4); retrieve, review and analyze briefing in the Sentinel appeal re: CFTC tracing and allocation arguments and further research into the authority cited therein (2.7); e-mail to A. Dietderich re: same (.1); e-mail to internal team re: research findings and additional research needed (.5); e-mails with Executive Committee members' restricted representative and C. Delo re: allocation principles in amended plan (.2); review and incorporate comments of Executive Committee members' restricted representative to plan research memo (.2); e-mail to J. Weyand re: further revisions and instructions on distributions (.2).	B320	8.30	10,790.00
02/24/24	Erin E. Broderick	Review and analyze additional confirmation-related filings in Genesis (.8); draft e-mail to Executive Committee re: same (.3); email to J. Weyand to arrange listen-only hearing attendance for professionals and clients (.1); emails to J. Weyand, M. Rogers and N. DeLoatch re: additional research related to CFTC treatment/arguments in bankruptcy cases (.2); review revised draft of plan issues research memorandum and recovery analysis and further comment on same (.6); revise draft cover note from J. Weyand for distribution of materials to S&C team (.1); draft e-mail to Executive Committee re: sharing plan analysis with all members and confidentiality concerns (.2).	B320	2.30	2,990.00
02/24/24	Thomas A. Spring	Email E. Broderick re: Genesis confirmation hearing.	B320	0.10	65.00
02/25/24	Nathaniel T. DeLoatch	Analyze claims information relative to non-customer claims for plan recovery purposes.	B320	0.50	407.50

Date	Timekeeper	Narrative	Task	Hours	Amount
02/25/24	Nathaniel T. DeLoatch	Research precedent in support of proposed treatment of CFTC claim re: plan negotiations on subordination of government claims.	B320	2.80	2,282.00
02/26/24	Michael A. Rogers	Research on post-petition interest for non-customer claims/rejection damage claims for plan recommendations.	B320	2.10	1,533.00
02/26/24	Nathaniel T. DeLoatch	Summarize non-customer claim issues and AHC positioning for plan purposes.	B320	0.50	407.50
02/26/24	Michael A. Rogers	Attended confirmation hearing in Genesis Global and determine precedent on re: the 9019 settlement agreement and plan structure.	B320	3.80	2,774.00
02/26/24	Nathaniel T. DeLoatch	Prepare for (.1) and attend (.2) call with M. Rogers and S. Paul re: research on treatment of government entities under plan construct.	B320	0.30	244.50
02/26/24	Michael A. Rogers	Call with N. DeLoatch and S. Paul re: research memo on governmental claims treatment possibilities under the Plan.	B320	0.30	219.00
02/26/24	Nathaniel T. DeLoatch	Review and revise plan negotiation task list and overall case strategy.	B320	0.50	407.50
02/26/24	Michael A. Rogers	Research government agencies historic positions re: the treatment of customer claims.	B320	0.40	292.00
02/26/24	Erin E. Broderick	Call with S. Paul re: CFTC research findings (.2); attend Genesis confirmation by Zoom (3.5); emails with J. Weyand, M. Rogers, N. DeLoatch and M. Harvey re: summary of same for Executive Committee and member updates (.4); call with Executive Committee member re: plan discussion points and follow-up with Debtors (.4); call with member and M. Rogers re: plan issues analysis and status of negotiations (.5); call with member re: Genesis confirmation update and application to FTX (.5); call with members re: same (.7); email to C. Delo re: member plan input (.2).	B320	6.40	8,320.00
02/26/24	Maritza Badio	Summarize global claim transfer and register issues with respect to impact on solicitation and distribution under plan.	B320	2.30	2,104.50
02/26/24	Sarah E. Paul	Call with E. Broderick to discuss additional research on government claims and waterfall (0.3); call with N. DeLoatch and M. Rogers to discuss additional government claims research (0.2).	B320	0.50	612.50

Date	Timekeeper	Narrative	Task	Hours	Amount
02/27/24	Erin E. Broderick	Call with M. Harvey re: plan research memorandum distribution (.4); call with Executive Committee members' restricted representative on plan issues and member feedback (.5); call with Executive Committee member re: same (.4); correspond with C. Delo re: member feedback on plan items and correspond with UCC on plan position analysis (.2); call with A. Dietderich re: updates on stakeholder negotiations (.2); review bylaws, PSA joinder and PSA provisions for recommended approach to termination/amendment of PSA (.4).	B320	2.10	2,730.00
02/27/24	Michael A. Rogers	Conduct research on IRS classification of customer and investors as victims under tax directive 137.	B320	1.70	1,241.00
02/27/24	Michael A. Rogers	Conduct research on DOJ classification of customer and investors as victims under tax directive 137.	B320	2.10	1,533.00
02/27/24	Nathaniel T. DeLoatch	Prepare for (.1) and attend (.6) meeting with AHC professionals for Rothschild and J. Weyand, M. Harvey, M. Rogers re: plan negotiations and monetization of digital assets and related strategy.	B320	0.70	570.50
02/28/24	Michael A. Rogers	Attend NYAG settlement hearing in Genesis case to evaluate arguments made and precedent for negotiations in Plan process relating to subordination of governmental claims and redistribution of same to customers.	B320	2.00	1,460.00
02/28/24	Michael A. Rogers	Conduct research on IRS's past positions and deference to DOJ Policy under Tax directive 137.	B320	1.50	1,095.00
02/28/24	Erin E. Broderick	Draft recommended disclaimer to accompany plan research findings to Executive Committee distribution list (.5); incorporate comments to same (.1); emails to secure document from download/printing/sharing (.2); call with Executive Committee members' restricted representative on plan position disclosures (.2); call with member on input on Genesis plan concepts (.5); call with Executive Committee member re: same (.2); call with A. Dietderich to negotiate plan positions/Debtors' initial response to plan proposals (.5); revise member updates and disclaimers for posting to HighQ member site (.3); call with Executive Committee members' restricted representatives re: plan research updates (.8); emails with Executive Committee distribution list re: same and revisions to disclaimer (.3).	B320	3.60	4,680.00

Date	Timekeeper	Narrative	Task	Hours	Amount
02/29/24	Maritza Badio	Review and revise summary of Kroll register defects and potential problems with solicitation and distribution under plan.	B320	1.00	915.00
02/29/24	Nathaniel T. DeLoatch	Analysis of research on possible treatment of government claims in plan (1.4); review and respond to email from M. Rogers re: same (.1).	B320	1.50	1,222.50
02/29/24	Sarah E. Paul	Emails with N. DeLoatch and M. Rogers re: additional research on government claims and waterfall.	B320	0.20	245.00
02/29/24	Erin E. Broderick	Emails with internal team re: status of additional plan research and provide additional briefing/authority to review.	B320	0.30	390.00
02/29/24	Nathaniel T. DeLoatch	Review and respond to email from S. Paul and M. Rogers re: status of CFTC and government agency research (.1); call with M. Rogers re: research issues on government claim treatment (.3).	B320	0.40	326.00
02/29/24	Michael A. Rogers	Phone call with N. DeLoatch re: research strategy and update for governmental claims treatment memo.	B320	0.30	219.00
02/29/24	Michael A. Rogers	Conduct legal research on potential treatment of governmental claims and subordination.	B320	2.50	1,825.00
02/29/24	Michael A. Rogers	Draft outline of results of research related to treatment of governmental claims and subordination.	B320	1.40	1,022.00
Total for B320 - Plan and Disclosure Statement (including Business Plan)				185.20	190,094.50
B410 - General Bankruptcy Advice/Opinions					
02/02/24	Michael A. Rogers	Review language of Court's oral ruling on IRS burden of proof from hearing audio recording to include in quoted language in members case development update.	B410	0.30	219.00
02/02/24	Michael A. Rogers	Review new adversary complaint filed by international customers to determine arguments presented.	B410	0.30	219.00
02/05/24	Michael A. Rogers	Review drafts of WIP chart to assess for necessary revisions (.4); draft revisions to action items across workstreams based on new push points and filings to ensure efficient division of labor across teams (.9).	B410	1.30	949.00
02/06/24	Michael A. Rogers	Continued revisions to work in progress chart to reflect new case developments and discussion points from internal workflow meeting.	B410	1.80	1,314.00

Date	Timekeeper	Narrative	Task	Hours	Amount
02/06/24	Nathaniel T. DeLoatch	Prepare for AHC professionals meeting with M. Harvey, J. Weyand, E. Broderick, M. Rogers and Rothschild team to discuss case status and plan negotiations and attend same in part.	B410	0.40	326.00
02/06/24	Michael A. Rogers	Attend conference with E. Broderick, E. Christian, N. DeLoatch, M. Harvey, J. Weyand, C. Delo, J. Kang, and L. Munoz to discuss case status, division of workstreams and open items.	B410	0.50	365.00
02/06/24	Erin E. Broderick	Review and comment on work in progress/open issues chart (.3); attend call with Rothschild team (C. Delo, J. Kang, S. Crotty, L. Munoz), M. Harvey, J. Weyand, N. DeLoatch, M. Rogers and E. Christian re: same (.5).	B410	0.80	1,040.00
02/12/24	Michael A. Rogers	Revise and update workflow WIP chart to maximize efficiency.	B410	1.10	803.00
02/13/24	Michael A. Rogers	Attend video call discussing open plan issues and case developments with J. Weyand, L. Munoz, M. Harvey, S. Crotty; A. Morley, E. Broderick, C. Delo, and N. DeLoatch.	B410	0.80	584.00
02/13/24	Michael A. Rogers	Draft training materials, reference guide, and sample responses to frequently asked questions from members on claim valuation according to Debtors conversion table for D. Hirsch to respond to members.	B410	0.20	146.00
02/14/24	Michael A. Rogers	Draft consolidated list of claims issue to send to Debtors for resolution.	B410	0.20	146.00
02/16/24	Michael A. Rogers	Video call with E. Broderick, N. DeLoatch, J. Weyand, C. Delo, S. Crotty, J. Walters, Executive Committee members' restricted representatives, B. Bromberg, M. Diodato, E. Gilad, I. Sasson, K. Pasquale, and F. Risler re: governmental claims and subordination.	B410	0.70	511.00
02/16/24	Michael A. Rogers	Phone call with D. Hirsch discussing Bankruptcy Code requirements and instructions on what to include in filings.	B410	0.20	146.00
02/20/24	Michael A. Rogers	Video call with E. Broderick, J. Weyand, N. DeLoatch, E. Christian, C. Delo, J. Walters, S. Crotty, A. Morley and L. Munoz to discuss workflow, open issues, and case developments.	B410	1.10	803.00
02/20/24	Michael A. Rogers	Draft sample responses to frequently asked questions by customers and members to be able to answer similar questions quickly and efficiently.	B410	0.60	438.00
02/20/24	Erin E. Broderick	Review and comment on case work in progress (WIP) chart and delegation of tasks therein.	B410	0.50	650.00

Date	Timekeeper	Narrative	Task	Hours	Amount
02/20/24	Michael A. Rogers	Office conference with E. Broderick re: sale objections and hearing preparation.	B410	0.20	146.00
02/20/24	Michael A. Rogers	Draft revisions to internal work in progress strategy to maximize workflow efficiency.	B410	1.00	730.00
02/21/24	Michael A. Rogers	Draft revisions to ongoing plan negotiation points and open item\ list based on case developments.	B410	1.40	1,022.00
02/22/24	Michael A. Rogers	Draft analysis of current membership and plan voting block statistics for hearing preparation.	B410	0.80	584.00
02/27/24	Michael A. Rogers	Phone call with E. Broderick to discuss process to streamline workflow.	B410	0.30	219.00
02/27/24	Michael A. Rogers	Call with N. DeLoatch, J. Weyand, L. Munoz, J. Walters, S. Crotty, C. Delo, and A. Morley re: allocating workflow streams.	B410	0.60	438.00
02/27/24	Michael A. Rogers	Draft authorization package containing memo from J. Weyand, case development update, and newly filed pleadings for executive committee approval for publication.	B410	1.20	876.00
02/28/24	Michael A. Rogers	Analyze need for customers to file proof of Debt in the liquidation proceeding in the Bahamas under the settlement with the JOLs and notice sent out by PWC.	B410	0.80	584.00
02/29/24	Michael A. Rogers	Call with E. Broderick, N. DeLoatch, J. Weyand, M. Harvey, Rothschild team, and Executive Committee re: committee governance and case development.	B410	1.00	730.00
Total for B410 - General Bankruptcy Advice/Opinions				18.10	13,988.00
B450 - Case Examiner					
02/05/24	Erin E. Broderick	Call with M. Harvey on examiner appointment status and recommendations to UST (.4); call with M. Harvey, K. Hansen, K. Pasquale and I. Sasson re: same (.5); emails with D. Saval re: AHC recommendations selection process (.2).	B450	1.10	1,430.00
02/12/24	Erin E. Broderick	Review mandate for examiner appointment (.3); email to K. Pasquale and I. Sasson re: same (.1).	B450	0.40	520.00
02/13/24	Erin E. Broderick	Review mandate on examiner (.2); comment on and review J. Bromley comments to order to appoint examiner (.1).	B450	0.30	390.00

Date	Timekeeper	Narrative	Task	Hours	Amount
02/14/24	Erin E. Broderick	Review and comment on locked token commitment draft (.2); review and respond to e-mails from C. Delo re: same (.1); review and analyze e-mails between L. Richenderfer (UST) and J. Bromley re: examiner appointment and order (.2); review additional comments and inquiries from Executive Committee member on liquidity facility (.2); respond to same (.1); call with C. Delo re: status of locked token and Anthropic processes (.2); short call with E. Christian re: revisions to early liquidity term sheet (.1); call with E. Christian and C. Delo to finalize revisions to liquidity facility term sheet (.3); review of revised liquidity term sheet incorporating all comments (.3); review estimation motion treatment of SRM and arguments to subordinate same (.4).	B450	0.20	260.00
02/20/24	Erin E. Broderick	Review notice of examiner order and related issues (.4); e-mails with J. Weyand and M. Harvey re: same (.2).	B450	0.60	780.00
02/27/24	Erin E. Broderick	Review and analyze application for appointment of examiner.	B450	0.50	650.00
02/27/24	Michael A. Rogers	Analyze US Trustee's application to appoint an examiner to include in case developments memo.	B450	0.20	146.00
02/29/24	Michael A. Rogers	Email five members in regards to questions of JOL's notice for creditors to file proof of debt in Bahamas proceeding and interaction with the US chapter 11 case.	B450	0.20	146.00
02/29/24	Erin E. Broderick	Review verified statement of Robert Cleary.	B450	0.30	390.00
Total for B450 - Case Examiner				3.80	4,712.00

Fees \$436,813.50

B112 General Creditor Inquiries

Erin E. Broderick	2.60	Hours @ 1,300.00	3,380.00	
Nathaniel T. DeLoatch	2.70	Hours @ 815.00	2,200.50	
Michael A. Rogers	1.90	Hours @ 730.00	1,387.00	
Devorah Hirsch	3.80	Hours @ 260.00	988.00	
	11.00			7,955.50

B113 Case Analysis/Pleading Review

Erin E. Broderick	24.40	Hours @ 1,300.00	31,720.00	
Maritza Badio	3.00	Hours @ 915.00	2,745.00	
Nathaniel T. DeLoatch	1.90	Hours @ 815.00	1,548.50	
Michael A. Rogers	12.10	Hours @ 730.00	8,833.00	
	41.40			44,846.50

B155 Court Hearings				
Erin E. Broderick	5.30	Hours @	6,890.00	
		1,300.00		
Michael A. Rogers	1.50	Hours @	730.00	1,095.00
	6.80			7,985.00
B160 Fee/Employment Applications				
Erin E. Broderick	4.80	Hours @	6,240.00	
		1,300.00		
Sarah E. Paul	7.80	Hours @	9,555.00	
		1,225.00		
Ana Rocio Monzon Woc	5.60	Hours @	755.00	4,228.00
	18.20			20,023.00
B195 Non-Working Travel				
Erin E. Broderick	6.20	Hours @	8,060.00	
		1,300.00		
	6.20			8,060.00
B260 Corporate Governance and Board Matters				
Erin E. Broderick	1.90	Hours @	2,470.00	
		1,300.00		
Sarah E. Paul	0.60	Hours @	735.00	
		1,225.00		
Maritza Badio	2.00	Hours @	915.00	1,830.00
Nathaniel T. DeLoatch	0.70	Hours @	815.00	570.50
Michael A. Rogers	2.20	Hours @	730.00	1,606.00
Devorah Hirsch	35.70	Hours @	260.00	9,282.00
	43.10			16,493.50
B270 AHC Member Communications & Meetings				
Erin E. Broderick	24.00	Hours @	31,200.00	
		1,300.00		
Sarah E. Paul	1.00	Hours @	1,225.00	
		1,225.00		
Edward Christian	3.70	Hours @	4,292.00	
		1,160.00		
Maritza Badio	4.70	Hours @	915.00	4,300.50
Nathaniel T. DeLoatch	12.40	Hours @	815.00	10,106.00
Michael A. Rogers	32.90	Hours @	730.00	24,017.00
Devorah Hirsch	2.90	Hours @	260.00	754.00
	81.60			75,894.50
B310 KYC Process and Claims Administration				
Erin E. Broderick	13.40	Hours @	17,420.00	
		1,300.00		
Sarah E. Paul	0.80	Hours @	980.00	
		1,225.00		
Maritza Badio	14.70	Hours @	915.00	13,450.50
Nathaniel T. DeLoatch	12.90	Hours @	815.00	10,513.50
Ana Rocio Monzon Woc	3.60	Hours @	755.00	2,718.00
Michael A. Rogers	2.30	Hours @	730.00	1,679.00
	47.70			46,761.00
B320 Plan and Disclosure Statement (including Business Plan)				
Erin E. Broderick	78.50	Hours @	102,050.00	
		1,300.00		
Sarah E. Paul	6.90	Hours @	8,452.50	
		1,225.00		

Edward Christian	9.30	Hours @	10,788.00	
		1,160.00		
Maritza Badio	3.30	Hours @	915.00	3,019.50
Nathaniel T. DeLoatch	30.50	Hours @	815.00	24,857.50
Michael A. Rogers	50.90	Hours @	730.00	37,157.00
Thomas A. Spring	5.80	Hours @	650.00	3,770.00
	185.20			190,094.50
B410 General Case Strategy				
Erin E. Broderick	1.30	Hours @	1,690.00	
		1,300.00		
Nathaniel T. DeLoatch	0.40	Hours @	815.00	326.00
Michael A. Rogers	16.40	Hours @	730.00	11,972.00
	18.10			13,988.00
B450 Case Examiner				
Erin E. Broderick	3.40	Hours @	4,420.00	
		1,300.00		
Michael A. Rogers	0.40	Hours @	730.00	292.00
	3.80			4,712.00
			463.10	436,813.50

DISBURSEMENTS

Airfare	Travel to Wilmington, DE to attend hearing on February 22.	247.10
Local Travel	Taxi - Philadelphia to Wilmington, DE	69.12
Meals	Meals during hearing in Wilmington, DE	54.43
Hotel	Hotel during hearing in Wilmington, DE	455.74
Airfare	Travel from Wilmington, DE to Chicago after hearing.	148.10
Legal	Eversheds United Kingdom/9020087841/Professional fees in relation to invoice 9020087841. – Miscellaneous	25,562.46
Airfare	Travel to Wilmington, DE for FTX hearing	740.04
Meals	Breakfast during FTX hearing	57.38
Meals	Dinner during FTX hearing	69.20
Meals	Breakfast during FTX hearing	11.68
Meals	Other during FTX hearing	13.00
Hotel	Travel to Wilmington, DE for FTX hearing.	822.39

Meals	Lunch during FTX hearing	89.29
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Meals	Other during FTX hearing	24.68
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Local Travel	Taxi during FTX hearing	270.38
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Total Current Disbursements	\$28,634.99
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TOTAL CURRENT BILLING	\$465,448.49
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Name	Title	Practice Group; Date of First Admission	Hourly Rate	Hours Billed	Amount Billed
Broderick, Erin E.	Partner	Finance, 2008	\$1,300.00	165.80	215,540.00
Paul, Sarah	Partner	Litigation, 2004	\$1,225.00	17.10	20,947.50
Partner Total				182.90	236,487.50
Christian, Edward	Senior Counsel	Finance, 1995	\$1,160.00	13.00	15,080.00
Senior Counsel Total				13.00	15,080.00
Badio, Maritza	Associate	Finance, 2017	\$915.00	27.70	25,345.50
DeLoatch, Nathaniel T.	Associate	Finance, 2019	\$815.00	61.50	50,122.50
Monzon Woc, Ana Rocio	Associate	Litigation, 2018	\$755.00	9.20	6,946.00
Rogers, Michael A.	Associate	Finance, 2022	\$730.00	120.60	88,038.00
Spring, Thomas A.	Associate	Litigation, 2021	\$650.00	5.80	3,770.00
Associate Total				224.80	174,222.00
Hirsch, Devorah	Paralegal	Litigation	\$260.00	42.40	11,024.00
Paralegal Total				42.40	11,024.00
Total				463.10	\$ 436,813.50

U.S. Trustee Task Code and Project Category	Hours Billed	Amount Billed
B112 General Creditor Inquiries	11.00	7,955.50
B113 Case Analysis/Pleading Review	41.40	44,846.50
B155 Court Hearings	6.80	7,985.00
B160 Fee/Employment Applications	18.20	20,023.00
B195 Non-Working Travel	6.20	8,060.00
B260 Corporate Governance and Board Matters	43.10	16,493.50
B270 AHC Member Communications & Meetings	81.60	75,894.50
B310 KYC Process and Claims Administration	47.70	46,761.00
B320 Plan and Disclosure Statement (including Business Plan)	185.20	190,094.50
B410 General Case Strategy	18.10	13,988.00
B450 Case Examiner	3.80	4,712.00
Grand Total	463.10	\$ 436,813.50

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SUTHERLAND

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IRS Employer ID No: 58-0619407

Electronic Remittance Instructions:
Bank Name: Wells Fargo Bank, N.A.
Acct Name: Eversheds Sutherland (US) LLP
Acct Number: 5233576718
Wire Routing/ABA: 121000248
ACH Routing: 061000227
SWIFT Code: WFBIUS6S
Check Remittance Instructions:
Eversheds Sutherland (US) LLP
PO Box 931885
Atlanta, GA 31193-1885

Ad Hoc Committee of Non-US Customers of FTX.com
C/O FTX Trading Ltd.

Bill No. 1301408
Bill Date June 14, 2024

Matter No: 96490.0001
RE: FTX Bankruptcy

FOR LEGAL SERVICES RENDERED THROUGH March 31, 2024

Fees	\$443,005.50
Total Current Disbursements	\$2,378.40
Total Current Bill	\$445,383.90

FOR LEGAL SERVICES RENDERED THROUGH March 31, 2024

Date	Timekeeper	Narrative	Task	Hours	Amount
B112 - General Creditor Inquiries					
03/03/24	Erin E. Broderick	Review and respond to UK counsel e-mail re: notice being sent to FTX EU customers with false information (.2); brief review of settlement motion re: same and forward to S&C (.3).	B112	0.50	650.00
03/04/24	Erin E. Broderick	Respond to customer inquiries re: preference treatment and settlement prospects with announced recoveries (.2); e-mails with M. Rogers re: advising customers on Bahamas claims notice and process (.2).	B112	0.40	520.00
03/04/24	Nathaniel T. DeLoatch	Draft explanatory materials on AHC in response to questions from FTX.com customers and potential new members re: joining AHC, overview of benefits of same, and achievements for customers to date.	B112	1.00	815.00
03/05/24	Michael A. Rogers	Review and revise updated version of AHC overview draft.	B112	0.40	292.00
03/07/24	Nathaniel T. DeLoatch	Review and revise materials for inquiries from FTX.com customers re: joining Ad Hoc Committee.	B112	0.30	244.50
03/11/24	Erin E. Broderick	Respond to UK customer re: inquiry on claw back of charitable grants (.2); respond to customer inquiry re: FTX EU notice received from former insider (.2).	B112	0.40	520.00
03/17/24	Nathaniel T. DeLoatch	Review and respond to email question from FTX.com customer re: preferences and claims.	B112	0.10	81.50
03/18/24	Devorah Hirsch	Prepare and send onboarding documents to potential new member and respond to inquiry to join Ad Hoc Committee.	B112	0.40	104.00
03/19/24	Michael A. Rogers	Respond to inquiry from creditors and schedule video call with same to discuss inquiries about treatment of unique alt-tokens.	B112	0.20	146.00
03/19/24	Devorah Hirsch	Respond to inquiries from potential new members.	B112	0.30	78.00
03/21/24	Nathaniel T. DeLoatch	Review and respond to email from FTX.com customer on questions on the plan and preference actions.	B112	0.20	163.00
03/21/24	Nathaniel T. DeLoatch	Review and respond to email question from FTX.com customer about timing of distributions on claims.	B112	0.10	81.50

Date	Timekeeper	Narrative	Task	Hours	Amount
03/21/24	Nathaniel T. DeLoatch	Review and respond to email questions from FTX.com customer relative to navigating Debtors schedules.	B112	0.10	81.50
03/22/24	Nathaniel T. DeLoatch	Review and revise AHC public facing materials to incorporate questions received from FTX.com customers relative to AHC, its role and process for joining.	B112	1.00	815.00
03/25/24	Nathaniel T. DeLoatch	Review and respond to email from FTX.com customer with questions relative to preferences and customer recoveries.	B112	0.20	163.00
03/25/24	Nathaniel T. DeLoatch	Draft and revise materials explaining the function of the AHC, its purpose, and mission in response to questions from FTX.com customers on same.	B112	2.40	1,956.00
03/25/24	Michael A. Rogers	Video call with potential member re: current case status and developments as well as potential distribution forms and timeline.	B112	0.50	365.00
03/25/24	Erin E. Broderick	Respond to customer re: return of digital assets (.1); emails with M. Rogers re: call with counsel of another FTX.com customer re: treatment of NODL tokens (.1).	B112	0.20	260.00
03/26/24	Nathaniel T. DeLoatch	Review revised draft of AHC explanatory materials in response to questions of FTX.com customers.	B112	0.60	489.00
03/27/24	Sarah E. Paul	Emails to prospective member summarizing work of Ad Hoc Committee.	B112	0.30	367.50
Total for B112 - General Creditor Inquiries				9.60	8,192.50
B113 - Case Analysis/Pleading Review					
03/01/24	Erin E. Broderick	Review and analyze Celsius pleadings for impact in FTX (.5); draft cover note to send same to Executive Committee and professionals (.2); review and analyze FTX Europe motion and impact based on prior Debtor analyses (1.2).	B113	1.90	2,470.00
03/01/24	Michael A. Rogers	Review docket for new filing and pleadings to include in members update memorandum.	B113	0.20	146.00
03/01/24	Michael A. Rogers	Evaluate new filings related to Debtors adversary proceeding to claw back funds from Embed and draft summary of same.	B113	0.30	219.00

Date	Timekeeper	Narrative	Task	Hours	Amount
03/02/24	Erin E. Broderick	Review e-mail chain between A&M, FTI, Rothschild and certain legal advisors on locked token developments (.2); separate short calls or emails with A. Dietderich, K. Pasquale, and C. Delo for background information (.2); attend call with J. Ray, A. Dietderich, S. Simms (others from FTI), C. Delo, K. Pasquale re: locked token updates (.7); review, analyze and comment on proposal from C. Delo and comments from FTI and Debtors (.5); short call with C. Delo re: finalizing same (.2).	B113	1.80	2,340.00
03/03/24	Erin E. Broderick	Review and analyze comprehensive PEO update from S. Crotty (Rothschild) on locked token sales process.	B113	0.50	650.00
03/04/24	Erin E. Broderick	Review emails updates on locked token proposal from C. Delo and L. Munoz and review and respond to client comments and questions (.3); call with Executive Committee member re: general monetization approach and concerns (.4); review and respond to emails of Executive Committee member's representative re: locked token proposals (.1); review latest bid summary from Debtors and final recommendation on approach (.2).	B113	1.00	1,300.00
03/04/24	Michael A. Rogers	Review docket entries for new substantive pleadings and filings.	B113	0.20	146.00
03/05/24	Michael A. Rogers	Review docket for newly filed motions and pleadings and summarize same.	B113	0.20	146.00
03/05/24	Erin E. Broderick	Review updates from K. Ramanathan re: locked token process (.1); emails with C. Delo re: same (.2); review emails between C. Delo and J. Ray re: public disclosures of locked token issues (.2); draft email to restricted AHC members and professionals re: approach to discussing locked tokens to avoid disclosure of any MNPI (.2); attend call with Debtors, UCC and AHC professionals re: locked token sale process approvals (1.1); short calls with A. Dietderich, C. Delo re: same (.2); emails with K. Pasquale, S. Simms, C. Delo, J. Ray and A. Dietderich re: UCC and AHC approvals (.2); review and approve notices of de minimis sales of Arcana and 3Commas sales (.3); review and comment on drafts purchase agreement for locked tokens (.2).	B113	2.70	3,510.00
03/06/24	Erin E. Broderick	Review and approve notice of small claim settlement (.1); review email correspondence between UCC and Debtors re: locked token process points (.2); brief review of BlockFi settlement motion and email to N. DeLoatch to summarize same (.3).	B113	0.60	780.00

Date	Timekeeper	Narrative	Task	Hours	Amount
03/06/24	Michael A. Rogers	Draft summary of substantive pleadings filed over the past two weeks and circulate same to N. DeLoatch and E. Broderick for review.	B113	0.70	511.00
03/06/24	Nathaniel T. DeLoatch	Review summary of substantive pleadings and related materials provided by M. Rogers.	B113	0.20	163.00
03/07/24	Nathaniel T. DeLoatch	Review Debtors' motion to approve global settlement with BlockFi (.8); draft summary for Executive Committee members (.5).	B113	1.30	1,059.50
03/07/24	Michael A. Rogers	Review docket entries and evaluate newly filed pleadings and settlement agreement with BlockFi.	B113	0.30	219.00
03/07/24	Erin E. Broderick	Review update from K. Ramanathan re: settlement of locked token allocations (.2); call to C. Delo re: same (.3); follow up emails to S&C re: background behind recent update on locked token process (.2); short call with A. Dietderich re: preference settlement issue associated with locked token updates and (in part) plan updates (.4); emails with C. Delo, J. Ray and A. Dietderich on restricted member protocols to participate in sales process (.1).	B113	1.20	1,560.00
03/08/24	Erin E. Broderick	Review and comment on Galaxy instructions and public announcement (.1); review statuses of pending adversary proceedings to update members/discuss as needed with S&C (.4).	B113	0.50	650.00
03/09/24	Erin E. Broderick	Emails with C. Rhine and C. Delo re: locked token next steps and confirmation of commitments.	B113	0.20	260.00
03/11/24	Erin E. Broderick	E-mails with C. Rhine (Galaxy), A. Dietderich and A. Kranzley re: confirmed commitments for locked token sales (.2); review and respond to A. Kranzley request for change to FTX EU 9019 order (.1); review and comment on locked token purchase agreements with confidential counterparties and the locked token process term sheet (.5); call with C. Delo re: same and locked token process updates (.3).	B113	1.10	1,430.00
03/12/24	Erin E. Broderick	Attend 341 meeting (1.2); review Blockfi settlement motion and Debtors' analyses re: DOJ seized assets and email with A. Dietderich and A. Kranzley re: same (.5); discussion with C. Delo re: status of locked tokens and allotments (.5); review and approval of FTX EU revised order (.1).	B113	2.30	2,990.00

Date	Timekeeper	Narrative	Task	Hours	Amount
03/13/24	Erin E. Broderick	Review docket for filings to include in member update (.2); review e-mails between K. Ramanathan, F. Risler and other professionals on locked tokens updates/agreement drafts (.1); review updates on Anthropic sale process (.1).	B113	0.40	520.00
03/14/24	Nathaniel T. DeLoatch	Review and analyze Debtors' filed stipulation resolving motions and adversary proceeding with Lorem Ipsum parties.	B113	1.00	815.00
03/14/24	Nathaniel T. DeLoatch	Review claim and case docket for information on flagged notices of transfers to discuss with A&M.	B113	1.00	815.00
03/14/24	Nathaniel T. DeLoatch	Review and analyze case docket for information on developments for member update and impacts on plan discussions.	B113	1.00	815.00
03/18/24	Michael A. Rogers	Evaluate new docket filings and pleadings for inclusion in case update report for Executive Committee and members.	B113	0.50	365.00
03/20/24	Erin E. Broderick	Review notices of small claims settlements and UST objection to same (.2); emails with C. Delo and restricted Executive Committee re: token sale approvals and Anthropic stake sale process (.2); review Anthropic motion to answer member questions (.3).	B113	0.70	910.00
03/22/24	Erin E. Broderick	Review and comment on locked token term sheet (.3); review further client and UCC comments to same (.2); respond to inbound inquiries re: sales processes and direct to Galaxy (.2); review updates on Anthropic sale process (.2); review Galaxy selection of bidders and KYC requirements (.2).	B113	1.10	1,430.00
03/24/24	Erin E. Broderick	Review and comment on draft e-mail re: Kavuri group plan issues (.3); review and analyze draft recommendations of Ad Hoc Committee re: locked token sales (.3); review status of matters up for March 25 hearing and instructions to team re: hearing attendance (.4).	B113	1.00	1,300.00

Date	Timekeeper	Narrative	Task	Hours	Amount
03/25/24	Erin E. Broderick	Attend call with restricted AHC members and professionals re: locked tokens (.5); review status of sale per Jeffries update (.1); review, comment and review further comments to locked tokens term sheet (.5); emails with J. Weyand re: estimation motion discussion and review claim impacts of potential rulings (.4); review revisions to Anthropic stock purchase agreement and respond to Debtors' team re: same (.3); review further comments from UCC on locked tokens term sheet and respond to C. Delo re: same (.3); review and analyze Debtors' reply in Kavuri proceeding to stay same (.5); e-mails with M. Harvey and J. Weyand re: same (.2); review emails between C. Delo and FTI team re: locked tokens and other coin monetization terms (.2); review and comment on Anthropic sale order revisions (.2).	B113	3.20	4,160.00
03/25/24	Michael A. Rogers	Review and evaluate the Debtors' reply in support of their motion to stay the Ad Hoc Committee's adversary proceeding.	B113	0.50	365.00
03/25/24	Michael A. Rogers	Review docket for new pleadings (.2); draft summary of recent case developments and update memo on same (.4).	B113	0.60	438.00
03/26/24	Nathaniel T. DeLoatch	Continued review of PSA and obligations imposed upon Debtors relative thereto (.7); update AHC WIP chart for action items related to PSA and milestones (.3).	B113	1.00	815.00
03/26/24	Nathaniel T. DeLoatch	Analysis of Debtors reply in support of motion to stay Kavuri adversary proceeding.	B113	0.50	407.50
03/26/24	Erin E. Broderick	Review update on FTX Europe from E. Scott Simpson of S&C (.1); review documents re: same to analyze impacts on plan/advice to customers of FTX Europe (.4); emails with M. Harvey and J. Weyand re: Kavuri action (.1).	B113	0.60	780.00
03/27/24	Erin E. Broderick	Review small claim settlement notices and approve same (.2); review UST comments to counterparty settlement re: locked tokens (.1); review the settlement analysis previously done and correspond with S&C re: same (.3); review and comment on revised locked tokens term sheet and Anthropic pleadings (.5); review updates on Galaxy process (.1).	B113	1.20	1,560.00
03/28/24	Michael A. Rogers	Review and analyze pleadings and docket filings over the past week for inclusion in case developments memo.	B113	0.50	365.00

Date	Timekeeper	Narrative	Task	Hours	Amount
03/28/24	Erin E. Broderick	Review final comments to locked tokens term sheet (.1); check on pending litigation statuses and 2019 of Kavuri group (.2).	B113	0.30	390.00
03/28/24	Michael A. Rogers	Review draft of waterfall plan released in SDNY criminal proceeding for comparison of current discussions of waterfall structure.	B113	0.50	365.00
03/29/24	Michael A. Rogers	Review docket entries and pleadings for case developments updates.	B113	0.30	219.00
03/29/24	Michael A. Rogers	Review sentencing pleadings in SDNY case and settlement motion in MDL case and evaluate impact on bankruptcy case and potential impacts on plan timeline.	B113	1.40	1,022.00
Total for B113 - Case Analysis/Pleading Review				34.50	38,406.00
B155 - Court Hearings					
03/20/24	Michael A. Rogers	Attend hearing on objection to the scope of the appointment of an examiner and evidentiary hearing on objections to valuation and estimation of claims and take notes on same for use in members update.	B155	5.70	4,161.00
03/25/24	Michael A. Rogers	Attend in part continued evidentiary hearing on estimating value of certain tokens based on the digital conversion table.	B155	1.80	1,314.00
03/26/24	Michael A. Rogers	Attend continued status conference on valuation of certain tokens according to the digital asset conversion table and take notes on same for members and team updates on same.	B155	2.60	1,898.00
03/26/24	Erin E. Broderick	Attend hearing on closing arguments on estimation motion (in part) (1.0); emails with J. Weyand re: conclusion of same (.2); review recovery analysis and correspond with Rothschild team re: impact of estimation motion objections on plan estimates (.3).	B155	1.50	1,950.00
Total for B155 - Court Hearings				11.60	9,323.00
B160 - Fee/Employment Applications					
03/03/24	Erin E. Broderick	Review and approve invoice suggested revisions of J. Weyand and treatment of member names (.4); emails with M. Harvey and S. Paul re: fee examiner extension and expense caps (.1).	B160	0.50	650.00
03/06/24	Erin E. Broderick	Review and analyze fee examiner revised recommendation for AHC professional fees (.4); emails with S. Paul and M. Harvey re: recommended response to same (.4).	B160	0.80	1,040.00

Date	Timekeeper	Narrative	Task	Hours	Amount
03/06/24	Sarah E. Paul	Emails with E. Broderick re: status of discussions with fee examiner (0.2); email to C. Andres (counsel to fee examiner) re: status (0.1); review negotiation summary received from fee examiner (0.3).	B160	0.60	735.00
03/06/24	Michael A. Rogers	Review November billing entries for compliance with the fee examiner's requirements.	B160	2.70	1,971.00
03/06/24	Michael A. Rogers	Phone call with M. Matthew to discuss review process for November billing statement to comply with fee examiner requirements.	B160	0.20	146.00
03/07/24	Michael A. Rogers	Review flagged items on November prebill and evaluate for compliance with fee examiner's memo.	B160	0.70	511.00
03/07/24	Michael A. Rogers	Evaluate November billing statement for compliance with fee examiner's requirements.	B160	1.60	1,168.00
03/07/24	Sarah E. Paul	Email to C. Andres (fee examiner's counsel) re: reserved issues (0.2); emails with J. Weyand re: reserved issues and approach (0.2).	B160	0.40	490.00
03/07/24	Erin E. Broderick	Email to S. Paul re: fee examiner report and status of November 15 submissions (.1); review time associated with 2019 hearing/UST responses in preparation of discussion with fee examiner (.4); emails with J. Weyand and S. Paul re: same (.2).	B160	0.70	910.00
03/08/24	Michael A. Rogers	Review fee examiners requirements and comments detailed in fee examiner memorandum.	B160	0.40	292.00
03/08/24	Michael A. Rogers	Evaluate December billing statement for necessary redactions and compliance with requirements set out by fee examiner.	B160	2.30	1,679.00
03/08/24	Sarah E. Paul	Emails with R. Monzon and M. Matthew discussing preparation of upcoming fee application.	B160	0.40	490.00
03/08/24	Sarah E. Paul	Call with J. Weyand to discuss fee examiner negotiations.	B160	0.20	245.00
03/09/24	Michael A. Rogers	Continued review of November billing statement entries for necessary redactions of names and for compliance with requirements set out in fee examiner's memorandum (2.5); email M. Matthew suggested revisions and redactions (.1).	B160	2.60	1,898.00
03/09/24	Michael A. Rogers	Evaluate December fee application for necessary redactions and compliance with requirements set out by fee examiner (2.6); email M. Matthew suggested revisions and redactions (.1).	B160	2.70	1,971.00

Date	Timekeeper	Narrative	Task	Hours	Amount
03/09/24	Erin E. Broderick	Review edits and redactions to November invoice by M. Rogers and further comment re: same (.3); emails with S. Paul re: reserved topics from fee examiner report (.1).	B160	0.40	520.00
03/09/24	Sarah E. Paul	Emails with E. Broderick re: status of discussions with fee examiner.	B160	0.20	245.00
03/10/24	Michael A. Rogers	Draft revisions and redlines to November billing statement to comply with requirements from the fee examiner.	B160	3.20	2,336.00
03/10/24	Michael A. Rogers	Continue revising November billing statement to comply with requirements from the fee examiner.	B160	1.80	1,314.00
03/11/24	Erin E. Broderick	Review and comment on November through February invoices, particularly on approach to redaction of confidential customer information and strategy (.7); emails with S. Paul and M. Harvey re: discussion with fee examiner in advance of March 20 hearing (.1).	B160	0.80	1,040.00
03/11/24	Sarah E. Paul	Emails with C. Andres re: reserved issues (0.3); discussions with E. Broderick re: same (0.2).	B160	0.50	612.50
03/11/24	Michael A. Rogers	Emails with E. Broderick, M. Matthew, J. Weyand, and M. Harvey re: process for revising fee application to remove confidential information.	B160	0.60	438.00
03/11/24	Michael A. Rogers	Draft revisions to November billing application per email instructions from E. Broderick and M. Matthew and send same to M. Matthew.	B160	0.90	657.00
03/11/24	Michael A. Rogers	Analyze and revise December 2023 fee application for compliance with requirements set out by the fee examiner.	B160	3.40	2,482.00
03/12/24	Michael A. Rogers	Continued review and revision of December fee application for compliance with fee examiner's requirements and send same to M. Matthew.	B160	2.00	1,460.00
03/12/24	Michael A. Rogers	Evaluate January fee application for compliance with fee examiner's requirements.	B160	1.10	803.00
03/12/24	Michael A. Rogers	Final revisions to November and December fee applications to comply with fee examiner's requirements.	B160	1.20	876.00
03/12/24	Erin E. Broderick	Call with S. Paul re: fee examiner call open issues (.1); attend call with C. Andres and L. Viola re: fee examiner report (.4); call with S. Paul re: November to January fee applications and revisions to invoice for redactions and new examiner task code (.5); brief review of filed fee examiner report (.3).	B160	1.30	1,690.00

Date	Timekeeper	Narrative	Task	Hours	Amount
03/12/24	Michael A. Rogers	Continue to revise and finalize January fee application for compliance with fee examiner's requirements.	B160	4.10	2,993.00
03/12/24	Ana Rocio Monzon Woc	Draft interim fee application for period November 1, 2023 through January 31, 2024 (1.2); draft monthly fee application for period November 1, 2023 through January 31, 2024 (1.3).	B160	2.50	1,887.50
03/12/24	Sarah E. Paul	Call with C. Andres and L. Viola to resolve remaining fee examiner questions (0.3); call with E. Broderick to discuss upcoming interim fee application (0.5).	B160	0.80	980.00
03/13/24	Sarah E. Paul	Revise draft of second interim fee application (2.8); revise draft of combined monthly fee application (0.6); call with E. Broderick to discuss KYC open issues (.2).	B160	3.60	4,410.00
03/14/24	Sarah E. Paul	Revise drafts of second interim fee application and combined monthly fee application (1.0); emails with E. Broderick re: same (0.2); emails with J. Weyand re: same (0.1).	B160	1.30	1,592.50
03/15/24	Sarah E. Paul	Review and approve figures in interim fee application order (0.2); further revise second interim fee application and combined monthly fee application (2.5); calls with E. Broderick and J. Weyand re: same (0.5); emails with J. Weyand re: same (0.3).	B160	3.50	4,287.50
03/15/24	Erin E. Broderick	Review and comment on November through January fee application (.6); call with J. Weyand re: need for redacting confidential communications/customer identities (.2); call with S. Paul re: same (.1); final review of revised invoices before filing (.4).	B160	1.30	1,690.00
03/25/24	Erin E. Broderick	Emails with M. Rogers re: February invoice review and monthly fee application (.2); review same and provide initial instructions re: redactions (.2).	B160	0.40	520.00
Total for B160 - Fee/Employment Applications				51.70	47,030.00
B260 – Corporate Governance and Board Matters					
03/05/24	Erin E. Broderick	Emails with Executive Committee member and C. Delo re: member interview for admission to Executive Committee and related background checks.	B260	0.20	260.00
03/13/24	Michael A. Rogers	Review updated claims information and diligence checklist from M. Badio to determine where further diligence documents are needed and for use in amending 2019 statement.	B260	0.80	584.00

Date	Timekeeper	Narrative	Task	Hours	Amount
03/14/24	Michael A. Rogers	Evaluate updated claims and transfers and conduct diligence on current member interests for member holdings report and send same to S. Keenan and D. Hirsch to use in amended 2019 statement.	B260	1.80	1,314.00
03/14/24	Devorah Hirsch	Review emails from members re: claims information (0.8). Update Draft Sixth Rule 2019 Statement with member total claim amounts based on new information (1.2).	B260	2.00	520.00
03/14/24	Devorah Hirsch	Update secondary holder claims information provided by clients and validate transfers for PSA joinder and 2019 updates.	B260	0.60	156.00
03/14/24	Shawne M. Keenan	Update 2019 records with claim and notice of transfer information.	B260	1.40	721.00
03/15/24	Michael A. Rogers	Review newly received claims data from secondary holders (.1); draft updated total claims values chart to be used in amended 2019 statement for D. Hirsch to verify with members (.2).	B260	0.30	219.00
03/15/24	Maritza Badio	Review and revise updated claims and Notice of Transfer information and confirming data from Kroll's portal and data provided by A&M.	B260	1.30	1,189.50
03/19/24	Maritza Badio	Review, analyze and correct internal records for discrepancies between claim amounts in internal chart and claim amounts provided for transfer notices/agreements for purposes of PSA joinder updates and 2019 disclosures.	B260	1.10	1,006.50
03/19/24	Michael A. Rogers	Emails with D. Hirsch on updated claim amounts for amended 2019 statement (.2); review and revise statement and verified amounts in preparation of filing (.4).	B260	0.60	438.00
03/19/24	Erin E. Broderick	Review revised 2019 statement to approve for filing.	B260	0.20	260.00
03/20/24	Michael A. Rogers	Draft update on membership statistics for use in updated AHC overview materials and email L. Cooley, N. DeLoatch, and D. Hirsch re: same.	B260	0.10	73.00
03/20/24	Maritza Badio	Update claims chart to list new claims shared by client for PSA compliance and 2019 purposes.	B260	0.40	366.00
03/31/24	Maritza Badio	Review and revise claims charts to insert additional data for new claims purchased by members and confirmation of transfers for 2019 updates.	B260	1.70	1,555.50
Total for B260 – Corporate Governance and Board Matters				12.50	8,662.50

Date	Timekeeper	Narrative	Task	Hours	Amount
B270 - AHC Member Communications & Meetings					
03/01/24	Erin E. Broderick	Call with Executive Committee member and Executive Committee member representatives re: several case updates to receive input (1.0); call with member re: same (.8).	B270	1.80	2,340.00
03/01/24	Michael A. Rogers	Respond to emails from six members re: notice received from JOLs in the Bahamas liquidation.	B270	0.30	219.00
03/02/24	Erin E. Broderick	Review and analyze PwC claims notice and FAQs (.5); respond to two customer inquiries re: same (.2); e-mails with members re: BTC halving and market reports/impacts in case (.3).	B270	1.00	1,300.00
03/04/24	Erin E. Broderick	Respond to two member inquiries re: Bahamas claims process by referencing member update advice (.2); call with member representative re: case updates to receive member input (.6); review emails from two members re: locked token process and request input from C. Delo on what can be shared publicly (.2).	B270	1.00	1,300.00
03/04/24	Michael A. Rogers	Draft revisions to AHC overview materials and update recent case developments and objectives obtained sections for distribution to potential new members.	B270	0.80	584.00
03/04/24	Michael A. Rogers	Review and respond to questions from 4 members re: JOL's notice to file proof of debt in Bahamas and interaction with US chapter 11 proceeding.	B270	0.30	219.00
03/05/24	Nathaniel T. DeLoatch	Review and respond to email questions from AHC member re: notices received from JOLs on Bahamas claims process.	B270	0.20	163.00
03/05/24	Nathaniel T. DeLoatch	Review and respond to email questions from AHC members re: JOL claims process (.2); revise AHC WIP chart re: JOL workstreams and related tasks (.5).	B270	0.70	570.50
03/05/24	Nathaniel T. DeLoatch	Review and draft summary of JOL claims process for AHC members in response to continued questions from AHC members on same.	B270	2.80	2,282.00
03/05/24	Nathaniel T. DeLoatch	Review and respond to emails from member re: case inquiries and updates.	B270	0.30	244.50
03/05/24	Michael A. Rogers	Review and respond to emails from 4 members re: questions relating to notice received from Bahamas JOLs.	B270	0.30	219.00

Date	Timekeeper	Narrative	Task	Hours	Amount
03/05/24	Erin E. Broderick	Respond to two members re: Bahamas claims notice (.2); revise member update from N. DeLoatch re: same and approve for distribution (.2); call with N. DeLoatch re: further revisions to additional member update on the Bahamas claims process (.2); respond to member's continued complaints on 2.0 and dollarization of claims (.2); call with two members re: PSA milestones and claims issues with Kroll (.8).	B270	1.60	2,080.00
03/05/24	Erin E. Broderick	Review member updates and follow-up with M. Badio and A&M re: transfers issues (.4); follow up call with member representative re: same (.5).	B270	0.90	1,170.00
03/05/24	Nathaniel T. DeLoatch	Emails with M. Rogers, M. Badio, and S. Keenan to provide guidance to member on Kroll processing.	B270	0.20	163.00
03/06/24	Erin E. Broderick	Draft email response to two members re: post-petition interest, petition date valuation and upside for customer legal arguments/constraints.	B270	0.50	650.00
03/06/24	Nathaniel T. DeLoatch	Review and respond to emails from AHC member with questions on claims portal and claims process (.2); analysis of issues related to same (.3).	B270	0.50	407.50
03/06/24	Nathaniel T. DeLoatch	Review and respond to email questions from AHC member re: anticipated confirmation timeline and impact on Bahamas proceeding.	B270	0.10	81.50
03/07/24	Nathaniel T. DeLoatch	Attend meeting with Executive Committee, Rothschild, E. Broderick, M. Rogers, and J. Weyand re: case updates and related issues.	B270	0.40	326.00
03/07/24	Michael A. Rogers	Video call with E. Broderick; J. Weyand; N. DeLoatch; J. Walters; S. Crotty; L. Munoz; A. Morley and Executive Committee (.4); draft notes of topics discussed and action items (.1).	B270	0.50	365.00
03/07/24	Nathaniel T. DeLoatch	Review and respond to questions raised by AHC members relative to issues with the claims portal (.3); correspond with A&M re: same (.1).	B270	0.40	326.00
03/07/24	Erin E. Broderick	Draft agenda for and attend Executive Committee weekly call (.7); call with member re: locked token process and KYC issues (.5); review communications with Galaxy from member and follow up with C. Delo and A. Dietderich re: same (.2); respond to member re: same (.4); respond to member re: treatment of locked tokens (.1); call with member representative re: GUC vs customer claim treatment and plan arguments (.5).	B270	2.40	3,120.00

Date	Timekeeper	Narrative	Task	Hours	Amount
03/09/24	Erin E. Broderick	Call with member on status of claim confirmations (.2); follow up with team on transfer issues and call with Kroll and A&M re: same (.2).	B270	0.40	520.00
03/12/24	Erin E. Broderick	Call with member re: plan memo analyses and expected timing (.6); review and revise updated AHC overview for members (.3); calls with member re: locked token process and status of KYC verifications (.6); respond to two member representatives re: open questions on claim settlements (.1); respond to member re: 2.0 restart (.1); draft notes and coordinate with J. Weyand to update members on 341 meeting (.4).	B270	2.10	2,730.00
03/13/24	Erin E. Broderick	Call with member re: questions on sale processes, claim issues and treatment of rejection damages (.5); call with Executive Committee member re: plan timing (.2).	B270	0.70	910.00
03/14/24	Erin E. Broderick	Prepare for and attend Executive Committee weekly meeting (.5); two calls with customer re: locked token sale process issues (.6).	B270	1.10	1,430.00
03/14/24	Nathaniel T. DeLoatch	Attend call with AHC Executive Committee, Rothschild, E. Broderick, J. Weyand, and M. Rogers re: plan and case strategy.	B270	0.50	407.50
03/14/24	Michael A. Rogers	Attend Executive Committee meeting with E. Broderick, N. DeLoatch, J. Weyand, and Rothschild Team.	B270	0.50	365.00
03/15/24	Maritza Badio	Update members re: claims and Notice of Transfer information using information from Kroll's portal and data provided by client and A&M.	B270	1.60	1,464.00
03/17/24	Nathaniel T. DeLoatch	Email to M. Rogers and E. Broderick re: AHC townhall meetings.	B270	0.10	81.50
03/18/24	Maritza Badio	Review, analyze and respond to correspondence from members on Kroll claims register functionality and transfer issues.	B270	0.50	457.50
03/18/24	Erin E. Broderick	Call with Executive Committee member re: AHC recommendations on claim and KYC process issues and expected plan timing impacts (.6); call with Executive Committee member re: addressing customer property ownership litigation (.5); call with member re: updates on plan timing and AHC's position on PSA milestones and objecting to claims (1.0).	B270	2.10	2,730.00
03/19/24	Erin E. Broderick	Emails with member re: case timing and outcomes (.2); emails with member re: questions on solicitation process and timing (.2).	B270	0.40	520.00

Date	Timekeeper	Narrative	Task	Hours	Amount
03/19/24	Nathaniel T. DeLoatch	Review and respond to email questions from AHC member re: plan confirmation process and potential recovery timelines.	B270	0.20	163.00
03/19/24	Michael A. Rogers	Review and respond to questions from Executive Committee member re: Debtors' omnibus claims objections.	B270	0.10	73.00
03/20/24	Nathaniel T. DeLoatch	Review and respond to question from AHC member re: PSA terms and implications for claim.	B270	0.10	81.50
03/20/24	Erin E. Broderick	Review and comment on AHC member overview (.2); call with member re: various case concerns (.4); call with member re: asset sale process and approvals (.5).	B270	1.10	1,430.00
03/21/24	Erin E. Broderick	Prepare for (.1) and attend Executive Committee call (1.3); reply to two members re: questions on plan timing and preferences (.1).	B270	1.40	1,820.00
03/21/24	Michael A. Rogers	Prepare for Executive Committee meeting by redacting claims transfer memo and KYC timeline memo of sensitive identifying information and circulate same to Executive Committee and professionals team (.4); attend Executive Committee meeting with E. Broderick, N. DeLoatch, S. Paul, E. Christian, J. Weyand, M. Harvey, and Rothschild team (1.0).	B270	1.40	1,022.00
03/21/24	Nathaniel T. DeLoatch	Participate in call with AHC executive committee, Rothschild, E. Broderick, S. Paul, E. Christian, M. Rogers, and J. Weyand re: status of case and related issues.	B270	1.30	1,059.50
03/21/24	Sarah E. Paul	Participate in portion of call with Executive Committee, E. Broderick, N. DeLoatch, M. Rogers, E. Christian, J. Weyand, M. Harvey, and Rothschild team.	B270	1.00	1,225.00
03/22/24	Michael A. Rogers	Review claims memo responses from A&M team (.4); Draft exhibits to use in client instructions memo as well as clearly defined definitions page for use in same (2.3).	B270	2.70	1,971.00
03/22/24	Nathaniel T. DeLoatch	Review and respond to questions from member on distribution mechanics and tax withholdings.	B270	0.10	81.50
03/25/24	Erin E. Broderick	E-mail to N. DeLoatch re: recommended response to members and customers inquiring about preference settlement status (.2); call with M. Harvey re: update for call with member (.2).	B270	0.40	520.00

Date	Timekeeper	Narrative	Task	Hours	Amount
03/26/24	Erin E. Broderick	Respond to member's email re: plan waterfall disclosed in SBF criminal case (.4); phone call with member re: same (.5); call with member representative re: same (1.0); e-mail to team re: standard response on 2/28 term sheet disclosures (.1); comment on the standard AHC overview for new members and updates to members (.5).	B270	2.50	3,250.00
03/27/24	Erin E. Broderick	Call with member re: open plan issue questions (.3); emails with member re: case updates and KYC questions (.2); emails with Executive Committee member re: claim questions (.2).	B270	0.70	910.00
03/27/24	Nathaniel T. DeLoatch	Review case timing (.3); communicate with AHC members re: same (.1).	B270	0.40	326.00
03/27/24	Michael A. Rogers	Draft updates and revisions to case developments memo for member updates.	B270	1.90	1,387.00
03/28/24	Nathaniel T. DeLoatch	Review and respond to emails from AHC member relative to PSA and impact on claim.	B270	0.20	163.00
03/28/24	Nathaniel T. DeLoatch	Participate in call with Rothschild, Executive Committee, E. Broderick, J. Weyand, M. Harvey, and M. Rogers re: plan status and related issues.	B270	1.00	815.00
03/28/24	Michael A. Rogers	Attend Executive Committee meeting with E. Broderick, N. DeLoatch, J. Weyand, M. Harvey, C. Delo, L. Munoz, and J. Walters.	B270	1.00	730.00
03/28/24	Michael A. Rogers	Emails with Executive Committee member re: process for determining claims identifying information on Kroll.	B270	0.20	146.00
03/28/24	Erin E. Broderick	Attend Executive Committee weekly call with N. DeLoatch, M. Rogers, M. Harvey, J. Weyand, C. Delo and Rothschild team.	B270	1.00	1,300.00
03/29/24	Michael A. Rogers	Review and respond to questions from members re: tax consequences of electing to proceed in Bahamas vs US chapter 11 case.	B270	0.30	219.00
03/29/24	Michael A. Rogers	Draft summary of key case developments for use in members update memorandum.	B270	1.30	949.00
03/29/24	Nathaniel T. DeLoatch	Review and respond to email question from AHC member re: 2019 statement and related disclosures.	B270	0.10	81.50
Total for B270 - AHC Member Communications & Meetings				47.40	49,468.50

Date	Timekeeper	Narrative	Task	Hours	Amount
B310 – KYC Process and Claims Administration					
03/03/24	Erin E. Broderick	Review summary sent by member re: delays and rejections of transfer notice and associated issues (.3); email to N. DeLoatch and M. Rogers re: coordinated approach to same (.2); review Kroll site re: instructions/functionality to make recommendations to Debtors (.3).	B310	0.80	1,040.00
03/04/24	Sarah E. Paul	Emails with E. Broderick re: drafting of memo to Debtors on suggested KYC approach.	B310	0.20	245.00
03/04/24	Michael A. Rogers	Conduct research on analogous past statements of governmental claimants according to research strategy outline to expand analysis of previous CFTC and IRS positions in similar cases.	B310	1.70	1,241.00
03/04/24	Maritza Badio	Attend conference call with N. DeLoatch and M. Rogers to address and find solutions for various Notice of Transfer issues impacting members and customer claim holders.	B310	0.60	549.00
03/05/24	Shawne M. Keenan	Call with N. DeLoatch, M. Rogers, and M. Badio re: how to address defective transfer of claims (.8); review and organize emails re: claims and transfer issues (.2); draft list of emails and questions received and send same to M. Rogers, M. Badio, and N. DeLoatch (.4).	B310	1.40	721.00
03/05/24	Nathaniel T. DeLoatch	Attend call with M. Rogers, M. Badio, and S. Keenan re: notice of transfer issues and discussion with Debtors.	B310	0.80	652.00
03/05/24	Michael A. Rogers	Draft compiled list of systemic issues members experience with notices of transfers being rejected by Kroll to be sent to Debtors for resolution.	B310	0.30	219.00
03/05/24	Maritza Badio	Emails with E. Broderick, M. Rogers and N. DeLoatch re: Notice of Transfer issues (.2); draft overview of feedback received from members on same issues and on process members have used for submitting transfers and outcome of each for transferring claims (.3).	B310	0.50	457.50
03/05/24	Maritza Badio	Call with S. Keenan, M. Rogers and N. DeLoatch re: Notice of Transfer issues and attend in part.	B310	0.50	457.50
03/05/24	Michael A. Rogers	Video call with N. DeLoatch, M. Badio, and S. Keenan re: process for addressing rejected notices of transfers and verification on Kroll.	B310	0.80	584.00
03/05/24	Erin E. Broderick	Review summary of Kroll defects and emails with M. Badio and A&M re: transfers issues (.3); review and comment on draft email to A&M for further work on transfer issues from M. Badio (.2); call to S. Coverick at A&M re: same (.3).	B310	0.80	1,040.00

Date	Timekeeper	Narrative	Task	Hours	Amount
03/05/24	Erin E. Broderick	Review internal summary of notice of transfer issues across AHC membership and draft e-mail to E. Mosley, J. Sielinski, S. Coverick and A. Kranzley re: need for global resolution and impact to solicitation timeline (.6); review and initial comment on KYC memo to Debtors to remedy process issues (.5).	B310	1.10	1,430.00
03/06/24	Erin E. Broderick	Emails with M. Badio, M. Rogers, N. DeLoatch re: global recommendations to remedy notice of transfer issues and claim search functions on Kroll (.4); emails to individual members to confirm reported statuses of transfers (.2); work on outline for M. Rogers to complete memo to send to A&M, Kroll, and S&C teams re: Kroll processes corrections (.4); emails with R. Monzon and S. Paul re: KYC additional issues/recommendations (.1).	B310	1.10	1,430.00
03/06/24	Maritza Badio	Prepare form memo to members for E. Broderick's review to provide update to members on status of negotiations with Kroll and A&M (1.2); review and respond to matter correspondence re: the same (.2).	B310	1.40	1,281.00
03/07/24	Erin E. Broderick	Emails with M. Rogers to finish memo to Debtors' professionals on Kroll claim defects (.2); review and respond to email from N. DeLoatch to confirm treatment of certain claims issues in Debtors' schedules and claim register (.3).	B310	0.50	650.00
03/07/24	Michael A. Rogers	Draft memorandum on ways to resolve commonly experienced claims transfer errors with Kroll register to ensure customers are able to receive voting ballots.	B310	2.90	2,117.00
03/08/24	Michael A. Rogers	Continue researching possible treatments of CFTC claims and issues relating to subordination of same and send CFTC v. Walsh case and summary of same to E. Broderick for review.	B310	2.20	1,606.00
03/08/24	Michael A. Rogers	Continue drafting memorandum on issues experienced with Kroll and transferring claims and recommended solutions to ensure claim holders are able to receive voting ballots during voting period.	B310	1.60	1,168.00
03/09/24	Erin E. Broderick	Review and respond to KYC and transfer inquiries and correspond with team on instructions for next steps with Kroll and A&M.	B310	0.40	520.00
03/11/24	Ana Rocio Monzon Woc	Analyze KYC requirements and guardrails (0.6); provide feedback to Debtors re: same (0.4).	B310	1.00	755.00

Date	Timekeeper	Narrative	Task	Hours	Amount
03/11/24	Nathaniel T. DeLoatch	Review and respond to email from M. Rogers re: discussion with Debtors and A&M re: Kroll's claims transfer issues.	B310	0.10	81.50
03/11/24	Erin E. Broderick	Review and revise memorandum to Debtors re: KYC process issues and recommendations (.5); e-mails with N. DeLoatch, M. Rogers and R. Monzon Woc re: same (.2); review and comment on further revised draft (.3); work on summary of claim transfer issues and potential impacts (.3); call with member re: Debtors' KYC process criteria (.5); review plan provisions re: KYC processes for reference in memorandum to Debtors (.2).	B310	2.00	2,600.00
03/12/24	Nathaniel T. DeLoatch	Email to E. Broderick, M. Rogers, and M. Badio re: contemplated call with Debtors' professionals and Kroll re: creating standardized notice of transfer process.	B310	0.10	81.50
03/12/24	Michael A. Rogers	Emails with N. DeLoatch, E. Broderick, and M. Badio re: status of resolving claims issues related to Kroll functionality, its impact on voting rights, and call with A&M and Kroll to discuss same.	B310	0.20	146.00
03/12/24	Erin E. Broderick	Final review and comment on KYC issues memo to Debtors (.4); call with N. DeLoatch re: voting issues associated with KYC proposals (.2); several emails with A&M team, N. DeLoatch, M. Rogers, M. Badio re: claim transfer issues to resolve (.4); call with Executive Committee member representative re: KYC and claim transfer recommendations (.6); analyze specific KYC examples across members for discussion of inconsistencies/issues with Debtors (.7); call with A. Dietderich re: claim transfer issues and potential case impact (.5).	B310	2.80	3,640.00
03/12/24	Michael A. Rogers	Emails with M. Badio and S. Keenan re: updates to member claim information in preparation of call with Debtors to discuss claims issues and Kroll functionality.	B310	0.20	146.00
03/13/24	Nathaniel T. DeLoatch	Analysis of issues with Kroll related to processing notices of transfers and claims processing irregularities potentially leading to duplicated claims and contemplated resolutions of same (2.1); call with E. Broderick re: same (.3); call with M. Badio re: same (.3).	B310	2.70	2,200.50
03/13/24	Michael A. Rogers	Emails with N. DeLoatch, E. Broderick, M. Badio, and S. Keenan re: updates on new claims amount and status of verification.	B310	0.30	219.00

Date	Timekeeper	Narrative	Task	Hours	Amount
03/13/24	Michael A. Rogers	Meeting with E. Broderick, N. DeLoatch, M. Badio, and S. Keenan to discuss strategy on verification of holders of record to determine voting rights for the plan as well as KYC.	B310	1.00	730.00
03/13/24	Michael A. Rogers	Draft and revise outstanding claims validation and transfer status charts to ensure that the proper parties in interest are the holders of record for voting and solicitation purposes (1.0); draft list of outstanding issues and discrepancies for A&M to resolve (.4); send same to E. Broderick for review (.1).	B310	1.50	1,095.00
03/13/24	Michael A. Rogers	Evaluate outstanding claims issues for inclusion in revised draft of claims issue memo (.4); draft revisions to same re: inconsistent processing of transfers and confusion on required claims identifiers (1.9).	B310	2.30	1,679.00
03/13/24	Erin E. Broderick	Review emails from J. Ray and Executive Committee member re: claim transfer issues and next steps (.2); email to S&C re: same (.2); review and revise claims memorandum to Debtors' professionals (.5); review underlying data and case examples for incorporation in memorandum and general discussion (1.2); call with N. DeLoatch re: same (.3); call with M. Rogers re: revisions to memo (.4); emails with A. Kranzley, A. Dietderich and K. Pasquale on KYC and claims issues and discussion (.2); additional diligence review and collection of data for presentation to Debtors re: recommendation to remedy global process issues (.8); emails to M. Rogers to incorporate same into memo (.1); call with S. Paul on KYC questions (.2); emails with A. Dietderich re: KYC issues (.2); attend call with S. Keenan, M. Rogers, M. Badio and N. DeLoatch on Kroll claim issues and updates to customers (.5).	B310	4.80	6,240.00
03/13/24	Shawne M. Keenan	Confer with M. Badio re: status of tracking claim transfers (.3); review revisions to five claims and send same to N. DeLoatch (.2); participate in part in conference call with E. Broderick, N. DeLoatch, M. Rogers and M. Badio to assess status of claims and transfers (5).; confer with M. Badio re: status of transfers (.2).	B310	1.20	618.00

Date	Timekeeper	Narrative	Task	Hours	Amount
03/13/24	Maritza Badio	Review and respond to E. Broderick's requests on claims status to determine when updated Claim Charts can be shared with secondary holders (.4); draft detailed guidance to send S. Keenan re: data points required to update Claim Charts (.8); draft and share detailed open items list with E. Broderick in preparation for internal call re: claims status highlighting key issues (.7); attend call with E. Broderick, S. Keenan, N. DeLoatch and M. Rogers analyzing next steps and most efficient method to collect and confirm data for claims (.5); conduct diligence on all outstanding claims, confirm claims status and transfer status, and update A&M ACH Response Chart with same (4.5).	B310	6.90	6,313.50
03/14/24	Maritza Badio	Draft FAQs/guidelines on how to cure defective claims transfers (1.2); draft memo to Kroll and A&M re: the same (.7); analyze the same issue with A&M's general counsel (.8).	B310	2.70	2,470.50
03/14/24	Maritza Badio	Review and analyze issues encountered with claim transfers and recommendations on potential solutions (3.5); draft memo to S. Keenan re: research strategy to determine status of Notices of Transfer (.7); analyze issues and recommendations of same based on responses from A&M's general counsel (.8).	B310	5.00	4,575.00
03/14/24	Nathaniel T. DeLoatch	Review claim register and case docket for information on flagged and rejected notices of transfers to discuss inconsistencies in rejections with A&M.	B310	1.00	815.00
03/14/24	Shawne M. Keenan	Update claim transfers chart with newly filed notices of transfer information (.4); verify status of completed and pending notices of transfer and update the PSA joinder amounts for Debtors (.8).	B310	1.20	618.00
03/14/24	Erin E. Broderick	Review motions to recognize transfers/objections to transfers filed (.4); revise draft memo to members on claim transfer and registration issues from N. DeLoatch (.2); call with M. Badio on approach to responding to transferor inquiries and coordination with transferees to address problems (.2); draft email to transferees re: same (.1); emails with A. Krantzley and A&M team re: suggestions on dollar amount inclusions in transfer notices (.1); final review of revised claims memo to send to Debtors' professionals (.2); call with UCC member re: claim and KYC issues and coordination with UCC professionals on same (.4).	B310	1.60	2,080.00

Date	Timekeeper	Narrative	Task	Hours	Amount
03/15/24	Erin E. Broderick	Call with J. Hertzberg (A&M) re: claim transfer issues (.5); two calls with M. Rogers on KYC and claim resolutions (.2).	B310	0.70	910.00
03/15/24	Maritza Badio	Update claims and Notice of Transfer summary of defects and draft recommendations for corrections.	B310	4.20	3,843.00
03/15/24	Michael A. Rogers	Correspond with Debtors and A&M re: validation metrics and verification of claims (.3); emails with N. DeLoatch and M. Badio re: same (.2); phone calls with N. DeLoatch and M. Badio on same and strategy for verification of claims and notices of transfers (.4); update claims verification chart to reflect newly received claims and transfer verification data (.2); draft status update report on same and send to A&M team (.5).	B310	1.60	1,168.00
03/15/24	Michael A. Rogers	Analyze claims validation metrics for inclusion in report to send to Debtors and A&M and identify discrepancies in verification charts sent by A&M and Kroll claims register.	B310	1.60	1,168.00
03/15/24	Nathaniel T. DeLoatch	Call with M. Rogers re: research on Notice of Transfer issues in preparation for Monday call with Debtors and A&M on same.	B310	0.50	407.50
03/15/24	Michael A. Rogers	Phone call with N. DeLoatch re: process and work stream division on open items related to claims verification and notice of transfer impact on voting rights.	B310	0.40	292.00
03/17/24	Nathaniel T. DeLoatch	Analysis of memo from A&M re: Notices of Transfers and claims processing issues in preparation for meeting with A&M and Debtors.	B310	1.00	815.00
03/17/24	Erin E. Broderick	Review and analyze transfer memo prepared by A&M team.	B310	0.50	650.00
03/18/24	Nathaniel T. DeLoatch	Analyze A&M's proposal for resolving issues with processing of claims and notices of transfer.	B310	0.80	652.00
03/18/24	Nathaniel T. DeLoatch	Attend call with A&M, Debtors' counsel, E. Broderick, M. Rogers, S. Keenan, and M. Badio re: claims verification and notice of transfer issues.	B310	1.00	815.00
03/18/24	Michael A. Rogers	Review memo responses from A&M and Kroll and responses thereto from E. Broderick in preparation for call with A&M and Kroll (.3); attend video call re: notice of transfers process and claim verification with E. Broderick, N. DeLoatch, and professionals from Debtors, A&M, and Kroll (1.0).	B310	1.30	949.00

Date	Timekeeper	Narrative	Task	Hours	Amount
03/18/24	Nathaniel T. DeLoatch	Call with E. Broderick on claims processing and notice of transfer issues and questions for A&M and Debtors in follow up of call.	B310	0.50	407.50
03/18/24	Maritza Badio	Review and analyze defective NoTs and claims in preparation for call with A&M and Kroll to analyze Secondary Holders concerns (1.0); attend call with A&M and Kroll discussing strategies and recommendations to address claims and NoT issues raised by Secondary Holders (1.0).	B310	2.00	1,830.00
03/18/24	Erin E. Broderick	Review and comment on claim transfer memo prepared by A&M (.5); attend call with M. Badio, N. DeLoatch, M. Rogers, A&M and Kroll professionals and A. Kranzley re: claim transfer protocol (1.0); attend call with A. Kranzley re: KYC determinations and timing (.5); call with N. DeLoatch re: additional claim issues and proposed solutions (.5); emails with A&M and Kroll teams re: additional feedback and questions on notice and transfer issues and potential resolution through register updates (.6).	B310	3.10	4,030.00
03/18/24	Shawne M. Keenan	Participate in part in conference call with S&C, E. Broderick, M. Rogers, M. Badio, N. DeLoatch, A&M and Kroll to discuss how to resolve issues with FTX transfers and provide updates to clients.	B310	0.80	412.00
03/19/24	Erin E. Broderick	Review latest claims reconciliation presentation against January recovery analysis to follow up with Debtors on plan assumptions (.7); emails with AHC professional group re: same (.1).	B310	0.80	1,040.00
03/19/24	Maritza Badio	Draft memo to E. Broderick to confirm strategy for defective notices of transfer (1.1); prepare initial draft of memo outlining recommendations on how to cure defective notices of transfer (.5).	B310	1.60	1,464.00
03/19/24	Maritza Badio	Analyze recommendations to Kroll to resolve claims and notices of transfer issues to prepare memo to members providing guidance on how to address these issues.	B310	0.50	457.50
03/19/24	Michael A. Rogers	In office discussion with E. Broderick re: process for resolving notice of transfer issues.	B310	0.20	146.00

Date	Timekeeper	Narrative	Task	Hours	Amount
03/20/24	Michael A. Rogers	Verify and validate claims to ensure claims are properly accounted for on claims register (.6); confirm outstanding identifiers with Debtors and Kroll to ensure mismatches do not occur within the Debtors' system (.4); correspond with A&M re: same (.2); correspond with N. DeLoatch, and M. Badio to provide updates and divide outstanding validations streams (.2); revise comprehensive memo to track system defects and recommendations (.6).	B310	2.00	1,460.00
03/20/24	Ana Rocio Monzon Woc	Correspond with to Debtors to inquire about KYC statuses from AHC members (0.3); analyze KYC guardrails for Debtors to adjust (0.3); address KYC concerns from AHC members (0.3).	B310	0.90	679.50
03/21/24	Michael A. Rogers	Phone call with E. Broderick to discuss updates to the claims portal and Kroll register and process for transfer and drafting of guidelines for customers.	B310	0.50	365.00
03/21/24	Nathaniel T. DeLoatch	Discuss notice of transfer processes and potential resolutions with A&M team members.	B310	0.30	244.50
03/21/24	Nathaniel T. DeLoatch	Participate in call with M. Rogers and A&M relative to issues with processing of claims and notices of transfers.	B310	0.80	652.00
03/21/24	Michael A. Rogers	Emails with N. DeLoatch and M. Badio re: updated claims transfer validation and claims verification (.1); draft updates to summary report for update to Kroll and A&M teams (.2).	B310	0.30	219.00
03/21/24	Erin E. Broderick	Call with M. Rogers re: claims and KYC recommendation and redaction of same to send to client group (.5); review same prior to circulation (.2); call with J. Hertzberg re: claim register updates to fix notice defects and transfer issues (.8); update team re: same (.2); emails with M. Rogers, N. DeLoatch, and M. Badio re: updating claims memo for items clarified by Kroll and A&M teams (.4); call with FTXcreditor.com team re: transfer issues (.5).	B310	2.60	3,380.00
03/22/24	Erin E. Broderick	Emails with N. DeLoatch, M. Rogers, and M. Badio re: additional defects/issues to highlight to Debtors to resolve in Kroll claim register updates.	B310	0.30	390.00
03/26/24	Erin E. Broderick	Review and analyze A&M and Kroll responses to AHC recommendations to remedy claim transfer and registration issues and respond to same (.5); draft email to M Rogers, N. DeLoatch and M. Badio re: same (.3); quick review of claims reconciliation timeline and omnibus objection schedule to determine feasibility of expected deadlines (.4).	B310	1.20	1,560.00

Date	Timekeeper	Narrative	Task	Hours	Amount
03/27/24	Michael A. Rogers	Emails with N. DeLoatch, M. Badio, and E. Broderick re: process and updates from Debtors and Kroll on claims transfers process and potential integration of new features for searching claims and holder of record on Kroll.	B310	0.30	219.00
03/29/24	Maritza Badio	Review and analyze Kroll/A&M memos re: how to rectify defective Notices of Transfer (.4); draft memo to N. DeLoatch re: how to cure defective Notice of Transfer to provide further clarification to secondary holders (.8).	B310	1.20	1,098.00
03/29/24	Michael A. Rogers	Emails with N. DeLoatch and M. Badio re: updated amended transfer process from Kroll and division of workflow for updating members re: same.	B310	0.20	146.00
Total for B310 – KYC Process and Claims Administration				91.90	86,381.00
B320 - Plan and Disclosure Statement (including Business Plan)					
03/01/24	Michael A. Rogers	Revise draft memo to incorporate feedback on memo outline re: governmental positions in previous analogous cases.	B320	0.30	219.00
03/01/24	Michael A. Rogers	Conduct legal research relating to government agency positions taken in previous analogous cryptocurrency and fraud cases to be used in memo for plan negotiations.	B320	2.30	1,679.00
03/01/24	Michael A. Rogers	Draft memo outline on findings of research related to previous government agency positions taken in analogous cryptocurrency and fraud cases for plan negotiations (1.5); send same to S. Paul and N. DeLoatch (.1).	B320	1.60	1,168.00
03/01/24	Nathaniel T. DeLoatch	Review and respond to emails from AHC member re: issues related to notice of transfer of claim (.2); analysis of issues raised by FTX.com customers relative to processing notices of transfer and impact on case noticing (1.3).	B320	1.50	1,222.50
03/01/24	Nathaniel T. DeLoatch	Review and comment on research from M. Rogers re: government agency claims and possible treatment under plan (.8); respond to emails from S. Paul and M. Rogers re: same (.1).	B320	0.90	733.50
03/01/24	Sarah E. Paul	Emails with N. DeLoatch and M. Rogers re: additional research points on government claims.	B320	0.20	245.00
03/02/24	Erin E. Broderick	Call with K. Pasquale (UCC) on plan process updates and PSA milestones (.5); review PSA terms and e-mail to C. Delo and M. Harvey re: same (.3).	B320	0.80	1,040.00

Date	Timekeeper	Narrative	Task	Hours	Amount
03/03/24	Erin E. Broderick	Review, analyze and comment on governmental claim research from N. DeLoatch and M. Rogers (.6); review and respond to additional comments from S. Paul on research summary (.3); draft further e-mail response on IRS claim treatment assumptions and need for "loss of capital" versus "inflation rate" additional research after reviewing case law re: same (.8).	B320	1.70	2,210.00
03/03/24	Sarah E. Paul	Review draft from N. DeLoatch and M. Rogers summarizing additional research points on government claims (0.3); email to N. DeLoatch, M. Rogers, and E. Broderick discussing next steps for research (0.3); email to E. Broderick re: KYC structure and proposal to send to Debtors (0.2).	B320	0.80	980.00
03/03/24	Nathaniel T. DeLoatch	Review and respond to emails from S. Paul, M. Rogers and E. Broderick re: research on possible treatment of government claims and impact on plan.	B320	0.20	163.00
03/04/24	Michael A. Rogers	Draft outline of research findings on past positions in similar legal situations taken by governmental agencies in other cases (2.2); draft research strategy outline for continued research on open items related to same (.4).	B320	2.60	1,898.00
03/04/24	Nathaniel T. DeLoatch	Conduct research and diligence on distribution mechanics and impacts of Bahamas proceeding to respond to member inquiries.	B320	0.60	489.00
03/04/24	Erin E. Broderick	Emails with M. Rogers, N. DeLoatch and S. Paul re: plan recommendations research (.2); draft email to Executive Committee re: PSA amendment/termination (.4); emails with S. Paul re: research issues and further instruction (.4).	B320	1.00	1,300.00
03/05/24	Erin E. Broderick	Review and analyze Debtors' exclusivity extension motion (.5); email to AHC professionals re: filing statement in support and addressing PSA milestones (.3).	B320	0.80	1,040.00
03/05/24	Michael A. Rogers	Research analogous cases in which plan negotiation parties filed statements and positions in cases with similar facts (1.6); review and analyze cases found and relevant underlying pleadings for application to current plan negotiations (2.6); draft summary of findings on same (.6).	B320	4.80	3,504.00
03/05/24	Michael A. Rogers	Draft email to send to current PSA parties to provide updated information for PSA compliance report.	B320	0.20	146.00

Date	Timekeeper	Narrative	Task	Hours	Amount
03/05/24	Michael A. Rogers	Draft outline of necessary compliance documents to be authenticated and included in PSA compliance report.	B320	0.30	219.00
03/06/24	Michael A. Rogers	Analyze new cases related to precedent on how bankruptcy courts have analyzed similar positions of same government agencies.	B320	1.80	1,314.00
03/06/24	Michael A. Rogers	Draft summaries of researched cases and ways to analogize and distinguish each for use in plan negotiations.	B320	1.40	1,022.00
03/06/24	Erin E. Broderick	Office conference with M. Rogers re: plan research issues and next steps (.7); emails with C. Delo re: plan issues list from Debtors and follow-up with A. Dietderich to confirm timing of same (.1); emails with S. Paul, M. Rogers and N. DeLoatch re: status of updated research findings (.1); review case law on loss of capital versus inflation rate for additional accretive value for customers (.3); emails with M. Rogers to review additional cases re: same (.1).	B320	1.30	1,690.00
03/07/24	Erin E. Broderick	Emails with AHC professionals re: PSA milestones and recommended approach (.2); email to A. Dietderich and S&C team re: same (.1).	B320	0.30	390.00
03/07/24	Nathaniel T. DeLoatch	Research potential treatments of government agency claims and redistribution models to provide customers upside recovery based on Tax Directive 137 and other equitable doctrines.	B320	2.00	1,630.00
03/08/24	Sarah E. Paul	Call with E. Broderick to discuss plan issues list (0.6); review materials relevant to KYC proposal to Debtors for plan (0.7); begin drafting memo summarizing KYC proposal to Debtors (0.5).	B320	1.80	2,205.00
03/08/24	Erin E. Broderick	E-mails with A. Dietderich re: PSA dates and approach to amended PSA terms/timing for same (.1); call with A. Dietderich re: same (.3); emails with AHC professionals and restricted members re: same (.2); call with S. Paul re: plan issues list (.6).	B320	1.20	1,560.00
03/09/24	Michael A. Rogers	Review plan issue list and questions sent by the Debtors for discussion (.2); email with E. Broderick, S. Paul, N. DeLoatch, M. Harvey, and J. Weyand re: answers to same (.2).	B320	0.40	292.00

Date	Timekeeper	Narrative	Task	Hours	Amount
03/09/24	Erin E. Broderick	Emails with M. Harvey, J. Weyand, S. Paul, N. DeLoatch and M. Rogers re: coordination in plan research and positioning (.4); emails with C. DeLo re: Rothschild input re: same (.1); emails with M. Rogers re: CFTC case research (.1); emails with J. Weyand re: release and exculpation research for plan positions (.1).	B320	0.70	910.00
03/09/24	Sarah E. Paul	Emails with E. Broderick re: call to discuss plan issues list.	B320	0.20	245.00
03/10/24	Michael A. Rogers	Video call meeting with E. Broderick, S. Paul, M. Harvey, and J. Weyand to discuss plan issues and questions list sent by Debtors.	B320	1.30	949.00
03/10/24	Michael A. Rogers	Research statements made and positions taken by CFTC and NYAG in similar cases involving fraud for use in plan discussion on treatment of governmental claims.	B320	2.20	1,606.00
03/10/24	Sarah E. Paul	Participate in call with E. Broderick, M. Harvey, J. Weyand, and M. Rogers to walk through plan issues list.	B320	1.30	1,592.50
03/10/24	Erin E. Broderick	Review and analyze memo from M. Rogers on governmental claims research and the CFTC v. Walsh case (1.0); review summary of exculpation and release research from J. Weyand for plan discussions (.5); review and analyze package of materials to send to Debtors in response to plan issues list sent by S&C (.8); attend call with M. Harvey, J. Weyand, S. Paul, and M. Rogers re: responding to Debtors' plan issues list (1.3); follow-up with J. Weyand re: scheduling and disclosures to clients (.1); review, analyze and comment on Rothschild PPT presentation re: plan issues (.3).	B320	4.00	5,200.00
03/11/24	Nathaniel T. DeLoatch	Research and analyze case law to support subordination of IRS claims in plan and related issues.	B320	2.50	2,037.50
03/11/24	Michael A. Rogers	In office conference with E. Broderick to discuss plan positions and strategy to answer questions received from the Debtors.	B320	0.40	292.00
03/11/24	Sarah E. Paul	Participate in call with AHC Executive committee professionals, E. Broderick, N. DeLoatch, M. Rogers, M. Harvey, J. Weyand, and Rothschild team to walk through plan issues list (1.4); draft memo to Debtors on proposed KYC timing and guardrails for inclusion in plan (3.2).	B320	4.60	5,635.00

Date	Timekeeper	Narrative	Task	Hours	Amount
03/11/24	Nathaniel T. DeLoatch	Review and analyze research memo from M. Rogers re: CFTC claim and potential distribution mechanisms and evaluate applicability of research findings to IRS claims and subordination of same.	B320	0.50	407.50
03/11/24	Nathaniel T. DeLoatch	Analyze Debtors' plan discussion list and AHC positions on related plan issues.	B320	1.50	1,222.50
03/11/24	Nathaniel T. DeLoatch	Attend call with Rothschild, E. Broderick, M. Rogers, M. Harvey, and J. Weyand re: plan questions list received from Debtors.	B320	1.40	1,141.00
03/11/24	Nathaniel T. DeLoatch	Revise draft of proposal to Debtors re: KYC procedures and guidelines for plan process.	B320	4.20	3,423.00
03/11/24	Michael A. Rogers	Prepare for call to discuss positions for open plan issues received from the Debtors (.2); attend same with E. Broderick, S. Paul, J. Weyand, M. Harvey, N. DeLoatch, C. Delo, S. Crotty, A. Morley, and L. Munoz (1.4).	B320	1.60	1,168.00
03/11/24	Nathaniel T. DeLoatch	Review and revise list of plan and other case issues for discussions with Debtors.	B320	1.00	815.00
03/11/24	Michael A. Rogers	Draft and revise memorandum on systemic issues relating to notices of transfer and Kroll functionality to minimize uncertainty on plan voting rights and send same to E. Broderick.	B320	2.60	1,898.00
03/11/24	Erin E. Broderick	Review and analyze research on plan issues in advance of working group call to discuss same and finalize recommendations to Debtors (1.4); office conference with M. Rogers re: same (.4); emails with J. Weyand re: scheduling and MNPI restrictions for client discussions (.2); attend call with M. Harvey, J. Weyand, S. Paul, M. Rogers, N. DeLoatch, A. Morley, C. Delo, L. Munoz, S. Crotty re: plan presentation and recommendations (1.4); call with two member representatives re: post-petition interest and upside analyses shared with members (.8); review detailed responses to Debtors' plan issues list compiled by J. Weyand and the research cases cited therein and research summary of M. Rogers (1.0); call with J. Weyand re: revision of AHC PPT to respond to Debtors' plan issues list (.5); call with C. Delo re: positions on convenience class and distribution issues under plan (.7).	B320	6.40	8,320.00
03/11/24	Michael A. Rogers	Draft revisions to KYC issues memo and add additional illustrative examples of issues experienced by members to same.	B320	1.20	876.00

Date	Timekeeper	Narrative	Task	Hours	Amount
03/11/24	Michael A. Rogers	Email with E. Broderick re: updates on scheduling call with Debtors and Kroll teams on setting up a standardized process for claim transfers to ensure a smooth process re: voting rights for the plan.	B320	0.10	73.00
03/11/24	Michael A. Rogers	Phone call with J. Weyand re: plan position responses and preparation for call with Debtors on same.	B320	0.20	146.00
03/12/24	Nathaniel T. DeLoatch	Draft suggested comments and revisions on Debtors' plan issues list.	B320	0.20	163.00
03/12/24	Nathaniel T. DeLoatch	Revise draft of KYC procedures proposal and plan guidelines for Debtors.	B320	1.20	978.00
03/12/24	Nathaniel T. DeLoatch	Attend AHC professionals call with E. Broderick, M. Rogers, J. Weyand and Rothschild re: meeting with the Debtors to discuss plan issues list.	B320	0.50	407.50
03/12/24	Michael A. Rogers	Call with J. Weyand to discuss drafting exhibit list to include in responses to Debtors' request for AHC position on open plan issues.	B320	0.20	146.00
03/12/24	Michael A. Rogers	Prepare for call on responding to Debtors request for AHC positions on open plan items by reviewing the collective comments and revisions and slide deck (.2); attend call on same with E. Broderick, J. Weyand, C. Delo, S. Crotty, A. Morley, J. Walters, L. Munoz, and Executive Committee member's counsel (.5).	B320	0.70	511.00
03/12/24	Michael A. Rogers	Draft exhibits to be included in the response to the Debtors' request for AHC position on open plan items and send same to J. Weyand.	B320	1.00	730.00
03/12/24	Nathaniel T. DeLoatch	Continued analysis of issues contained in Debtors list of plan topics and AHC's positions and responses to same for discussion.	B320	1.30	1,059.50
03/12/24	Nathaniel T. DeLoatch	Review and analyze plan support materials re: milestones and consequences of failing to meet milestone requirements prior to sending to Debtors for plan issues call.	B320	1.20	978.00

Date	Timekeeper	Narrative	Task	Hours	Amount
03/12/24	Erin E. Broderick	Review Bahamas settlement motion and related analyses, plan recovery PPT on several issues for background needed for recommendations to Debtors on plan issues (.6); call with J. Weyand re: plan deck (.3); review and revise PPT on plan (.4); further review and comment on plan deck (.2); call with K. Pasquale re: plan topics (.3); attend call with all AHC professionals to finalize plan deck and discussion points with Debtors (.5); call with C. Delo re: release and exculpation plan provisions and separate short call to K. Pasquale re: same (.3); final review and comment on plan presentation and analyze new exhibits on plan analyses (1.2).	B320	3.80	4,940.00
03/13/24	Michael A. Rogers	Meeting with N. DeLoatch to discuss strategy and division of workflow for determining holders of record for accurate plan voting rights.	B320	0.70	511.00
03/13/24	Nathaniel T. DeLoatch	Draft internal analysis and member update re: claim issues and impact on plan process.	B320	2.00	1,630.00
03/13/24	Michael A. Rogers	Review suggested revisions from E. Broderick on potential impact of claims issues and Kroll functionality on plan voting rights (.4); correspond with E. Broderick re: follow up question and review answers to same (.2).	B320	0.60	438.00
03/13/24	Nathaniel T. DeLoatch	Participate in call with Debtors and Debtors' principals re: discussion of plan issues with E. Broderick, M. Harvey, J. Weyand, M. Rogers and Rothschild.	B320	1.80	1,467.00
03/13/24	Michael A. Rogers	Prepare for meeting with Debtors to discuss open plan issues by reviewing slide deck, and outline of positions and talking points (.3); attend same with Debtors' professionals, E. Broderick, M. Harvey, N. DeLoatch, J. Weyand, C. Delo, S. Crotty, L. Munoz, J. Walters, A. Morley, and Executive Committee members' counsel (1.8).	B320	2.10	1,533.00
03/13/24	Erin E. Broderick	E-mails with C. Delo and Executive Committee members' representatives re: certain discussion items on call with Debtors re: plan negotiations (.2); review plan materials and pull relevant recovery analysis slides in advance of call with Debtors' professionals on plan issues (1.3); attend call with Debtors' professionals and AHC professional working group re: plan issues list (1.7).	B320	3.20	4,160.00

Date	Timekeeper	Narrative	Task	Hours	Amount
03/14/24	Erin E. Broderick	Call with C. Delo re: update from discussion with J. Ray on plan issues (.2); draft summary of baseline assumptions from call with Debtors for revised recovery analyses (.2); email to Rothschild team re: Excluded Subsidiary and Separate Subsidiary analyses (.1).	B320	0.50	650.00
03/14/24	Michael A. Rogers	Emails with J. Weyand re: revisions and edits to voting rights memorandum (.2); revise draft of claims issues and impact on plan voting rights memo per comments received from E. Broderick and J. Weyand and add new section on unique user IDs and confirmation of submission IDs to same (2.5).	B320	2.70	1,971.00
03/14/24	Michael A. Rogers	Continue drafting first round revisions to claims issues and impact on voting rights memo (1.4); finalize same and send same to E. Broderick for review (.2).	B320	1.60	1,168.00
03/14/24	Michael A. Rogers	Draft revisions to claims issues impact on voting rights memo to include newly filed motion by member re: disputed claims transfer as an example of the severity of issues customers are experiencing.	B320	0.60	438.00
03/14/24	Nathaniel T. DeLoatch	Analyze the differences in tax consequences for customers between Chapter 11 case versus Bahamas proceeding.	B320	1.00	815.00
03/15/24	Nathaniel T. DeLoatch	Attend call with UCC professionals and Rothschild, E. Broderick, M. Rogers, and J. Weyand re: discussion of plan issues list.	B320	0.80	652.00
03/15/24	Michael A. Rogers	Prepare for video call between Ad Hoc Committee professionals and UCC professionals re: plan positions by reviewing plan discussion points, circulating slide deck and prepared memo (.3); attend same with E. Broderick, J. Weyand, Executive Committee member's counsel, Rothschild team, and UCC's professionals (.8).	B320	1.10	803.00
03/15/24	Nathaniel T. DeLoatch	Draft memo on distribution and solicitation issues associated with current claim register functioning and recommendations to Kroll and S&C re: same.	B320	1.50	1,222.50
03/15/24	Erin E. Broderick	Call with UCC professionals (S. Simms, K. Pasquale, I. Sasson) re: plan issues and next steps.	B320	0.70	910.00
03/15/24	Michael A. Rogers	Correspond with E. Broderick, and UCC team re: AHC plan positions and KYC timeline and requirements.	B320	0.20	146.00

Date	Timekeeper	Narrative	Task	Hours	Amount
03/15/24	Michael A. Rogers	Review answers and updates on claims transfer process (.1); draft follow up questions for meeting on Monday (.2); emails and phone call with R. Monzon Woc re: KYC status update and Debtors' process for resolution of KYC issues (.2).	B320	0.50	365.00
03/16/24	Erin E. Broderick	Draft e-mail to C. Delo re: Rothschild recovery analysis (.4); email to all AHC professionals re: recommended next steps on plan issues (.2).	B320	0.60	780.00
03/18/24	Nathaniel T. DeLoatch	Research tax implications and differences on distributions between Bahamas and US proceedings (.8); email to E. Broderick, M. Rogers, and D. Hirsch re: same (.1).	B320	0.90	733.50
03/18/24	Devorah Hirsch	Draft and send emails to twelve members confirming total claim amount for Sixth Rule 2019 Statement (1.1); receive, review and respond to email responses from members to my emails regarding total claims amounts (0.4); update draft Sixth Rule 2019 Statement accordingly (0.9).	B320	2.40	624.00
03/18/24	Michael A. Rogers	Review follow-up questions and responses from E. Broderick re: potential impact of multiple confirmation IDs associated with an accepted schedule on solicitation process (.3); revise draft of transfer guidelines memo per discussion with Debtors and Kroll and questions from E. Broderick (1.3).	B320	1.60	1,168.00
03/18/24	Nathaniel T. DeLoatch	Analysis of Debtors' recovery analysis and impact of KYC requirements and timelines.	B320	1.70	1,385.50
03/18/24	Erin E. Broderick	Respond to member's counsel re: withholding tax treatment in chapter 11 and Bahamas proceeding and review of relevant documents in connection with same (.5); emails with N. DeLoatch and M. Rogers to confirm tax issues with JOL counsel White & Case (.2); respond to member's counsel re: classification issues under plan (.4); attend Genesis confirmation hearing as relevant to FTX plan issues (2.0); emails with J. Weyand re: same and implications of 502(b) on plan alternatives (.3); emails with UK team member and review prior research on English law standards on identification and tracing in context of ownership litigation (1.5).	B320	4.90	6,370.00

Date	Timekeeper	Narrative	Task	Hours	Amount
03/19/24	Erin E. Broderick	Two calls with C. Delo re: pending recovery analysis and plan issues (.4); draft outline for plan issues discussion with UCC principals (.3); call with J. Weyand re: same and open plan points to push with Debtors (.5); review and comment on plan talking points (.3); review Third Circuit decision and related authority located by M. Harvey on ability to bind customers under plan (1.0); office conference with M. Rogers re: research (.2); review and analyze the Kavuri stay motion and UCC response and research re: ability to bind customers to plan settlement (2.0); review email summary from J. Weyand re: Genesis rulings on NYAG and 502(b) issues (.2); review comments to plan talking points (.2).	B320	5.10	6,630.00
03/19/24	Edward Christian	Participate in Ad Hoc Committee professionals conference call to discuss plan matters, claims, liquidity facility, and other related issues and in attendance were Rothschild (Charles Delo, Andrew Morely, Lorenzo Munoz, Sean Crotty, Julia Waters), Morris Nichols (Matthew Harvey, Jonathan Weyand), and Eversheds Sutherland (Erin Broderick, Edward Christian, Nathan DeLoatch, Michael Rogers).	B320	0.80	928.00
03/19/24	Michael A. Rogers	Draft highly specific step by step guideline for resolving transfer issues to ensure customers entitled to vote are the holders on record for balloting (1.1); emails with N. DeLoatch and M. Badio re: same (.1); draft revisions to same based on email exchange with N. DeLoatch and M. Badio (.2).	B320	1.40	1,022.00
03/19/24	Michael A. Rogers	Draft revisions to claims transfer guidelines memo for expediting the process for ensuring customers are entitled to vote.	B320	1.30	949.00
03/19/24	Michael A. Rogers	Review transfer notice guideline and follow up questions (.2); emails with N. DeLoatch and M. Badio re: process and strategy for dividing up open tasks related to same (.1); draft revisions to memo and guidelines (.7); review suggested feedback and comments and incorporate same (.2).	B320	1.20	876.00
03/19/24	Devorah Hirsch	Receive, review and respond to emails from members re: total claims for 2019 statement including transfers and sales (0.7). Update member records (0.6). Review claim amounts and finalize Sixth Rule 2019 Statement (1.3).	B320	2.60	676.00

Date	Timekeeper	Narrative	Task	Hours	Amount
03/19/24	Nathaniel T. DeLoatch	Participate in AHC professionals call with Rothschild, E. Broderick, M. Harvey, J. Weyand, M. Rogers, and E. Christian re: recovery analysis, plan implementation, and task allocation related thereto.	B320	0.80	652.00
03/19/24	Nathaniel T. DeLoatch	Email to White & Case, counsel for JOLs, relative to tax implications of distributions in Bahamas and impact on plan.	B320	0.10	81.50
03/19/24	Michael A. Rogers	Emails with N. DeLoatch, M. Badio, S. Keenan, and D. Hirsch re: division of work stream and process for verification and validation of claims and transfers for ensuring voting rights as of plan date (.1); review list of meeting follow up questions and answers from E. Broderick on claims transfer process update memo with same (.3).	B320	0.40	292.00
03/20/24	Michael A. Rogers	Review and respond to emails from S. Paul and N. DeLoatch re: KYC positions memo and slide deck as open item for plan discussions.	B320	0.10	73.00
03/20/24	Michael A. Rogers	Review and respond to emails from E. Broderick, N. DeLoatch, and M. Badio re: updates on strategy and resolutions on claim transfers issues and impact on voting rights for solicitation.	B320	0.20	146.00
03/20/24	Sarah E. Paul	Call with E. Broderick to discuss KYC proposals to debtors (0.7); review A&M slide deck summarizing KYC status (0.2); emails with R. Monzon re: KYC proposals and strategy (0.2).	B320	1.10	1,347.50
03/20/24	Erin E. Broderick	Review and analyze plan assumptions on allowed claims and treatment of same (.6); call with C. Delo re: claim assumptions (.2); call with S. Paul re: KYC recommendations and case impact (.6); call with Executive Committee member re: plan issues and customer preferences (.5); call with E. Gilad (UCC counsel) re: treatment of PSA defaults (.4); email to Executive Committee member re: same (.2).	B320	2.50	3,250.00
03/20/24	Michael A. Rogers	Draft revisions to memo on confirmation ID and unique user ID process for tracking current holder of claims on claims register to ensure solicitation documents are properly received and holders of recorder are able to vote on plan.	B320	1.50	1,095.00

Date	Timekeeper	Narrative	Task	Hours	Amount
03/21/24	Erin E. Broderick	Review and analyze governmental claims memo drafted by M. Rogers (.5); separate short e-mails to B. Gluckstein, M. Harvey and C. Delo re: basis for CFTC claim objection/reduction (.1); review and analyze recovery analysis against latest claims reconciliation update from A&M to verify claim assumptions on impact of different allocation principles (1.2); emails with Rothschild team re: same (.3); call with member re: tax treatment, Bahamas election and other plan issues (1.1); review plan alternatives to treatment of customer ownership litigation (.5); telephone call with M. Harvey re: same and plan items to advance with Debtors prior to filing (1.5).	B320	5.20	6,760.00
03/21/24	Edward Christian	Participate in Ad Hoc Committee Executive Committee conference call to discuss plan issues and matters, claims, liquidity facility, and related issues, and in attendance were Executive Committee personnel, Rothschild (Charles Delo, Lorenzo Munoz, John Kang, Sean Crotty, Callen Heidkamp, Julia Walters), Wilkie Farr (James Burbage, Christine Thain, Joe Minias), Eversheds Sutherland (Erin Broderick, Edward Christian, Michael Rogers, Nathan DeLoatch, Sarah Paul), Morris Nichols (Jonathan Weyand, Matthew Harvey).	B320	1.30	1,508.00
03/21/24	Ana Rocio Monzon Woc	Confer with S. Paul, J. Rodgers, and R. Tomasello re: KYC research assignment relevant to plan.	B320	0.60	453.00
03/21/24	Michael A. Rogers	Draft list of outstanding claims issues for verification in preparation of meeting with D. Lewandowski (.5); attend video call with D. Lewandowski, J. Sielinski, R. Esposito, and N. DeLoatch (.7).	B320	1.20	876.00
03/21/24	Sarah E. Paul	Review KYC materials and highlight areas for follow up research (0.3); call with A. Monzon, J. Rodgers, and R. Tomasello to discuss discrete KYC follow up research for plan (0.6); email to C. Delo summarizing request for KYC summary deck from Rothschild (0.2).	B320	1.10	1,347.50
03/21/24	Nathaniel T. DeLoatch	Analyze proposals from A&M re: revised notice of transfer process and issues related to same (.5); update AHC WIP re: notice of transfer issues (.3).	B320	0.80	652.00
03/21/24	Reid L. Tomasello	Internal conference with S. Paul, J. Rodgers and R. Monzon to discuss KYC research assignment for plan.	B320	0.50	417.50

Date	Timekeeper	Narrative	Task	Hours	Amount
03/21/24	Jessica R. Rodgers	Call with S. Paul and R. Monzon Woc re: KYC research assignment (.6); review A&M PowerPoint for materials relevant to KYC research assignment (.3).	B320	0.90	612.00
03/21/24	Michael A. Rogers	Draft memorandum to be sent to A&M and Kroll teams on overview of claim issues open items, urgent process confirmations, and updated guidelines on next steps for transfer processing (1.5); draft brief summary of memorandum and send both to E. Broderick (.2); review suggested revisions and comments from E. Broderick (.1); draft revisions to same and incorporate the comments and suggestions from E. Broderick, and add additional questions (.6); finalize documents and send to entire A&M and Kroll teams (.1).	B320	2.50	1,825.00
03/22/24	Michael A. Rogers	Phone call with N. DeLoatch re: customer facing and backend claim transfers process, step by step guide, and identifiers used.	B320	0.30	219.00
03/22/24	Nathaniel T. DeLoatch	Call with M. Rogers re: comments and revisions to A&M's draft of proposed guidelines on notices of transfer and ownership designations re: solicitation of plan.	B320	0.30	244.50
03/22/24	Reid L. Tomasello	Internal conference with J. Rodgers re: research questions on KYC.	B320	0.30	250.50
03/22/24	Nathaniel T. DeLoatch	Review and analyze PSA relative to AHC and Debtors' obligations thereunder and rights related thereto (1.5); analyze impact of PSA on AHC ability to file certain motions related to PSA and AHC's rights related thereto (1.0); update AHC WIP chart related to contemplated motions and other PSA related tasks (.5).	B320	3.00	2,445.00
03/22/24	Nathaniel T. DeLoatch	Review and comment on A&M's draft of the proposed notice of transfer FAQ and process guidelines.	B320	2.10	1,711.50
03/22/24	Jessica R. Rodgers	Confer with R. Tomasello re: KYC research (.3); review FinCEN guidance relevant to KYC research (.1).	B320	0.40	272.00
03/22/24	Michael A. Rogers	Draft list of follow up questions for A&M and Debtors re: proper procedures to ensure claims are validated and reflected on Kroll (1.0); revise and edit transfers process and instructions memo (1.2).	B320	2.20	1,606.00

Date	Timekeeper	Narrative	Task	Hours	Amount
03/22/24	Erin E. Broderick	Call with member re: SBF criminal filing disclosures on plan (.4); review and analyze letter filed in SBF criminal proceeding as describing plan waterfall and relevant disclosures on recoveries (.5); three calls with C. Delo re: addressing disclosures and discussions with Debtors (.6); outreach to Debtors' professionals re: same (.1); call with Executive Committee member re: pro-customer responses to plan terms (.6); call with Executive Committee member re: negotiation points with Debtors on plan (.5); call with Executive Committee member's representative re: Debtors' responses to plan disclosures in criminal proceeding (.4); further research/diligence on plan provisions and alternatives to treatment of customer property litigation (.6); emails with A. Dietderich and M. Harvey re: same (.1); outreach to UCC counsel re: PSA default (.2); review and comment on Rothschild waterfall analysis (.2); emails with AHC professional group re: updates to Executive Committee and larger membership on plan terms disclosed in criminal proceeding (.4).	B320	4.60	5,980.00
03/22/24	Sarah E. Paul	Call with E. Broderick to discuss draft of plan points provided to DOJ (0.3); emails with J. Walters (Rothschild) re: slide deck on KYC proposal (0.1).	B320	0.40	490.00
03/25/24	Sarah E. Paul	Call with J. Walters and L. Munoz (Rothschild) re: preparation of deck on KYC proposal (0.1); emails with J. Rodgers re: KYC research points (0.1); emails with R. Monzon re: KYC update from A&M (0.1).	B320	0.30	367.50
03/25/24	Erin E. Broderick	Draft e-mail to AHC professionals re: open issues on plan and responses from Debtors on previously shared issues list and recommended next steps (.5); call with E. Gilad re: status of plan discussions (.2).	B320	0.70	910.00
03/25/24	Reid L. Tomasello	Conduct research re: basis for KYC denial in bankruptcy proceedings and impact on claims allowance process.	B320	5.10	4,258.50
03/25/24	Reid L. Tomasello	Internal conference with J. Rodgers re: KYC research.	B320	0.40	334.00
03/25/24	Nathaniel T. DeLoatch	Email to J. Weyand re: PSA milestones and confirmation timelines.	B320	0.10	81.50

Date	Timekeeper	Narrative	Task	Hours	Amount
03/25/24	Jessica R. Rodgers	Review and analyze FTX.com terms of service in connection with KYC research questions (1.0); review and analyze ad hoc committee's KYC memorandum (1.2); research and analyze Celsius bankruptcy KYC procedures (1.3); research and analyze potentially relevant Bank Secrecy Act customer due diligence standards (1.2); confer with R. Tomasello re: research findings (.4); summarize research findings (.1); correspond with S. Paul and R. Monzon re: research findings (.1).	B320	5.30	3,604.00
03/26/24	Nathaniel T. DeLoatch	Participate in part in AHC professionals call with Rothschild, E. Broderick, J. Weyand, and M. Rogers re: estimation hearing and plan issues.	B320	0.20	163.00
03/26/24	Jessica R. Rodgers	Correspond with R. Monzón re: additional KYC questions to research and schedule team meeting to discuss same.	B320	0.10	68.00
03/26/24	Erin E. Broderick	Draft e-mail to Rothschild team re: claim-related questions to ask A&M for plan analysis and positioning (.4); short call with C. Delo re: same (.1).	B320	0.50	650.00
03/27/24	Michael A. Rogers	Conduct research on legal attributes of claims for rejection damages verses other general unsecured claims and the impact of a plan distinguishing between the same for the purposes of post-petition interest (1.4); draft memorandum summary report on findings related to same (.8).	B320	2.20	1,606.00
03/27/24	Erin E. Broderick	Conduct research re: several plan elements to advance customer interests (2.2); emails with M. Harvey, N. DeLoatch, J. Weyand and M. Rogers re: research findings and additional research requests (.5); review and comment on updated recovery analysis per assumptions on pro-customer positions (1.2).	B320	3.90	5,070.00
03/27/24	Michael A. Rogers	Conduct research on legal basis for separate classification of similar claims based on various legal attributes (.5); draft short summary of findings and analysis of same (.3); emails with E. Broderick, M. Harvey, J. Weyand, and N. DeLoatch on summary and analysis of same (.1).	B320	0.90	657.00
03/27/24	Michael A. Rogers	Conduct research on applicability of post-petition interest on rejection damage in cases with insolvent debtors.	B320	1.90	1,387.00

Date	Timekeeper	Narrative	Task	Hours	Amount
03/28/24	Erin E. Broderick	Review and analyze additional research on classification and 1123(a)(4) issues (1.2); call with A. Dietderich re: plan timing and open issues (.3); two calls with C. Delo re: same (.3); work on outline of statement on PSA defaults (.5); emails with Paul Hastings team re: same (.1).	B320	2.40	3,120.00
03/28/24	Nathaniel T. DeLoatch	Call with E. Broderick re: research into potential upside recovery and other interest scenarios for customer recoveries via plan.	B320	0.20	163.00
03/28/24	Michael A. Rogers	Conduct research on potential section 1123(a)(4) issues related to postposition interest for general unsecured creditors (1.3); conduct research on potential solutions to disparate treatment and classifications of claims under section 1122 (1.1); draft summary of cases found and analysis of application to Debtors plan (1.2); email same to E. Broderick, M. Harvey, J. Weyand, and N. DeLoatch for comment and feedback (.1).	B320	3.70	2,701.00
03/29/24	Jessica R. Rodgers	Attend call with R. Monzón, S. Paul, and R. Tomasello re: KYC research and recommendations (.5); correspond with R. Tomasello re: related work product (.2); outline research summary (.2).	B320	0.90	612.00
03/29/24	Nathaniel T. DeLoatch	Research authority in support of alternative classifications and treatment for certain unsecured creditors under plan.	B320	2.20	1,793.00
03/29/24	Ana Rocio Monzon Woc	Analyze KYC procedures and best practices with S. Paul, J. Rodgers, and R. Tomasello (0.5); confer with J. Rodgers and R. Tomasello re: FTX's KYC criteria and issues raised (0.2).	B320	0.70	528.50
03/29/24	Reid L. Tomasello	Conduct research re: the effect of KYC rejection in the context of bankruptcy proceeding.	B320	0.70	584.50
03/29/24	Reid L. Tomasello	Internal conference with J. Rodgers, S. Paul, and R. Monzon re: KYC requirements and effect thereof in bankruptcy proceeding.	B320	0.50	417.50
03/29/24	Sarah E. Paul	Call with R. Monzon, J. Rodgers, and R. Tomasello to discuss KYC research points.	B320	0.50	612.50
03/29/24	Erin E. Broderick	Review UCC statement on exclusivity (.3); emails with J. Weyand and M. Harvey re: PSA defaults and approach (.3).	B320	0.60	780.00

Date	Timekeeper	Narrative	Task	Hours	Amount
03/29/24	Michael A. Rogers	Draft detailed explanation of Kroll's and Debtors' backend process for scheduling and tracking customer claims and transfers, explanation of key claim identifiers and potential mismatches with same, and recommended process of for ensuring claim transfers are efficiently processed proper party receives solicitation documents and is entitled to vote on date of record.	B320	1.60	1,168.00
03/30/24	Michael A. Rogers	Conduct research and risk assessment related to potential confirmation objections.	B320	1.20	876.00
03/30/24	Erin E. Broderick	Emails with M. Harvey and J. Weyand re: treatment of rejection damage claims under plan (.2); review case and authority cited therein re: same (.5); emails with M. Harvey re: general unsecured creditor entitlement to post-petition interest in insolvent debtor case under 9019 standard (.3).	B320	1.00	1,300.00
Total for B320 - Plan and Disclosure Statement (including Business Plan)				197.10	185,669.50
B410 - General Bankruptcy Advice/Opinions					
03/05/24	Erin E. Broderick	Review and comment on work in progress chart (.3); draft emails to M. Rogers, N. DeLoatch, M. Harvey and J. Weyand re: individual tasks to complete (.2).	B410	0.50	650.00
03/06/24	Michael A. Rogers	Office conference with E. Broderick to discuss issues to reconcile to prevent delays and errors for customers during voting period.	B410	0.70	511.00
03/06/24	Michael A. Rogers	Draft notes and outline of case developments and objections discussed in office conference with E. Broderick and create list of next steps and action items for circulation to N. DeLoatch and M. Badio.	B410	0.50	365.00
03/11/24	Michael A. Rogers	Email with M. Badio and S. Keenan re: strategy and division of work streams.	B410	0.20	146.00
03/12/24	Erin E. Broderick	Review WIP chart and start updates to same (.3); attend call with AHC professional working group on case updates and action items (.5).	B410	0.80	1,040.00
03/12/24	Michael A. Rogers	Attend video call to discuss strategy and workflow with E. Broderick, N. DeLoatch, J. Weyand, C. Delo, S. Crotty, J. Walters, A. Morley, and L. Munoz.	B410	0.50	365.00
03/13/24	Michael A. Rogers	Emails with E. Broderick, N. DeLoatch, S. Keenan, and M. Badio re: scheduling call to discuss strategy and expediting updates.	B410	0.20	146.00

Date	Timekeeper	Narrative	Task	Hours	Amount
03/15/24	Michael A. Rogers	Call with E. Broderick to discuss strategy for open action items including plan position statements, claim transfer impacts on plan voting rights, diligence documents, and upcoming pleadings to be filed (.2); draft list of action items discussed on call and distribute same to N. DeLoatch and M. Badio (.1).	B410	0.30	219.00
03/18/24	Michael A. Rogers	Review summary of the tax consequences of electing to have claims processed in the Bahamian liquidation and update frequently asked questions and quick reference guide with same.	B410	0.50	365.00
03/19/24	Michael A. Rogers	Review updated work in progress chart from N. DeLoatch and emails from E. Broderick re: further dividing work streams based on plan issues.	B410	0.20	146.00
03/19/24	Michael A. Rogers	Video call with E. Broderick, E. Christian, N. DeLoatch, J. Weyand, M. Harvey, C. Delo, S. Crotty, L. Munoz, J. Walters, A. Morley to discuss strategy and division of workflow on open items.	B410	0.80	584.00
03/25/24	Michael A. Rogers	Video call re: revised monetization process with M. Harvey, C. Delo, L. Munoz, J. Walters, A. Morley, and restricted Executive Committee member and Executive Committee member's counsel.	B410	0.50	365.00
03/25/24	Michael A. Rogers	Review open plan items list and work in progress, draft revision and updates to same according to new timeline.	B410	0.30	219.00
03/26/24	Erin E. Broderick	Attend working group call with N. DeLoatch, M. Rogers, J. Weyand, M. Harvey, and Rothschild team (.5); review and comment on latest work in progress chart (.4).	B410	0.90	1,170.00
03/26/24	Michael A. Rogers	Review and revise case status and developments cheat sheet memo for efficient information sharing and answering client questions (1.5); attend video call with E. Broderick, N. DeLoatch, M. Harvey, J. Weyand, and Rothschild team to discuss estimation hearing and open items (.9).	B410	2.40	1,752.00
03/30/24	Michael A. Rogers	Correspond with M. Harvey re: treatment of lender general unsecured claims and non-lender general unsecured claims, subordination of governmental claims, and recovery impact on customer claims.	B410	0.30	219.00
Total for B410 - General Bankruptcy Advice/Opinions				9.60	8,262.00

Date	Timekeeper	Narrative	Task	Hours	Amount
B450 - Case Examiner					
03/08/24	Erin E. Broderick	Review and comment on proposed examiner order.	B450	0.10	130.00
03/12/24	Erin E. Broderick	Review examiner order, comments to order from R. Cleary and A. Landis and respond to all professionals re: same (.4); email to internal team re: same (.1).	B450	0.50	650.00
03/19/24	Nathaniel T. DeLoatch	Analysis of filings related to appointment of examiner to be heard on March 20.	B450	0.70	570.50
03/20/24	Erin E. Broderick	Review request to approve examiner order.	B450	0.10	130.00
03/28/24	Erin E. Broderick	Emails with all professionals on examiner hearing update.	B450	0.10	130.00
Total for B450 - Case Examiner				1.50	1,610.50
				Fees	\$443,005.50
B112 General Creditor Inquiries					
Erin E. Broderick	1.50	Hours @	1,950.00		
		1,300.00			
Sarah E. Paul	0.30	Hours @	367.50		
		1,225.00			
Nathaniel T. DeLoatch	6.00	Hours @ 815.00	4,890.00		
Michael A. Rogers	1.10	Hours @ 730.00	803.00		
Devorah Hirsch	0.70	Hours @ 260.00	182.00		
	9.60				8,192.50
B113 Case Analysis/Pleading Review					
Erin E. Broderick	22.30	Hours @	28,990.00		
		1,300.00			
Nathaniel T. DeLoatch	6.00	Hours @ 815.00	4,890.00		
Michael A. Rogers	6.20	Hours @ 730.00	4,526.00		
	34.50				38,406.00
B155 Court Hearings					
Erin E. Broderick	1.50	Hours @	1,950.00		
		1,300.00			
Michael A. Rogers	10.10	Hours @ 730.00	7,373.00		
	11.60				9,323.00
B160 Fee/Employment Applications					
Erin E. Broderick	6.20	Hours @	8,060.00		
		1,300.00			
Sarah E. Paul	11.50	Hours @	14,087.50		
		1,225.00			
Ana Rocio Monzon Woc	2.50	Hours @ 755.00	1,887.50		
Michael A. Rogers	31.50	Hours @ 730.00	22,995.00		
	51.70				47,030.00
B260 Corporate Governance and Board Matters					
Erin E. Broderick	0.40	Hours @	520.00		
		1,300.00			
Maritza Badio	4.50	Hours @ 915.00	4,117.50		

Michael A. Rogers	3.60	Hours @ 730.00	2,628.00	
Shawne M. Keenan	1.40	Hours @ 515.00	721.00	
Devorah Hirsch	2.60	Hours @ 260.00	676.00	
	12.50			8,662.50
B270 AHC Member Communications & Meetings				
Erin E. Broderick	23.10	Hours @ 1,300.00	30,030.00	
Sarah E. Paul	1.00	Hours @ 1,225.00	1,225.00	
Maritza Badio	2.10	Hours @ 915.00	1,921.50	
Nathaniel T. DeLoatch	9.60	Hours @ 815.00	7,824.00	
Michael A. Rogers	11.60	Hours @ 730.00	8,468.00	
	47.40			49,468.50
B310 KYC Process and Claims Administration				
Erin E. Broderick	25.10	Hours @ 1,300.00	32,630.00	
Sarah E. Paul	0.20	Hours @ 1,225.00	245.00	
Maritza Badio	27.10	Hours @ 915.00	24,796.50	
Nathaniel T. DeLoatch	9.60	Hours @ 815.00	7,824.00	
Ana Rocio Monzon Woc	1.90	Hours @ 755.00	1,434.50	
Michael A. Rogers	23.40	Hours @ 730.00	17,082.00	
Shawne M. Keenan	4.60	Hours @ 515.00	2,369.00	
	91.90			86,381.00
B320 Plan and Disclosure Statement (including Business Plan)				
Erin E. Broderick	58.40	Hours @ 1,300.00	75,920.00	
Sarah E. Paul	12.30	Hours @ 1,225.00	15,067.50	
Edward Christian	2.10	Hours @ 1,160.00	2,436.00	
Reid L. Tomasello	7.50	Hours @ 835.00	6,262.50	
Nathaniel T. DeLoatch	40.20	Hours @ 815.00	32,763.00	
Ana Rocio Monzon Woc	1.30	Hours @ 755.00	981.50	
Michael A. Rogers	62.70	Hours @ 730.00	45,771.00	
Jessica R. Rodgers	7.60	Hours @ 680.00	5,168.00	
Devorah Hirsch	5.00	Hours @ 260.00	1,300.00	
	197.10			185,669.50
B410 General Case Strategy				
Erin E. Broderick	2.20	Hours @ 1,300.00	2,860.00	
Michael A. Rogers	7.40	Hours @ 730.00	5,402.00	
	9.60			8,262.00
B450 Case Examiner				
Erin E. Broderick	0.80	Hours @ 1,300.00	1,040.00	
Nathaniel T. DeLoatch	0.70	Hours @ 815.00	570.50	
	1.50			1,610.50
			467.40	443,005.50

DISBURSEMENTS

03/11/2024	Eversheds United Kingdom/9020064746/Professional fees in relation to invoice 9020064746. – Eversheds Sutherland Int'l Legal Services	1,939.50
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03/20/2024	96490.0001 - Wilmington, DE Trip 916 - Hotel for hearing; attendance no longer required Broderick, Erin E. – Travel	438.90
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Total Current Disbursements	\$2,378.40
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TOTAL CURRENT BILLING	\$445,383.90
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Name	Title	Practice Group; Date of First Admission	Hourly Rate	Hours Billed	Amount Billed
Broderick, Erin E.	Partner	Finance, 2008	\$1,300.00	141.50	183,950.00
Paul, Sarah	Partner	Litigation, 2004	\$1,225.00	25.30	30,992.50
Partner Total				166.80	214,942.50
Christian, Edward	Senior Counsel	Finance, 1995	\$1,160.00	2.10	2,436.00
Senior Counsel Total				2.10	2,436.00
Badio, Maritza	Associate	Finance, 2017	\$915.00	33.70	30,835.50
DeLoatch, Nathaniel T.	Associate	Finance, 2019	\$815.00	72.10	58,761.50
Monzon Woc, Ana Rocio	Associate	Litigation, 2018	\$755.00	5.70	4,303.50
Rodgers, Jessica	Associate	Litigation, 2020	\$680.00	7.60	5,168.00
Rogers, Michael A.	Associate	Finance, 2022	\$730.00	157.60	115,048.00
Tomasello, Reid L.	Associate	Tax, 2020	\$835.00	7.50	6,262.50
Associate Total				284.20	220,379.00
Hirsch, Devorah	Paralegal	Litigation	\$260.00	8.30	2,158.00
Keenan, Shawne	Paralegal	Finance	\$515.00	6.00	3,090.00
Paralegal Total				14.30	5,248.00

Total**467.40 \$ 443,005.50**

U.S. Trustee Task Code and Project Category	Hours Billed	Amount Billed
B112 General Creditor Inquiries	9.60	8,192.50
B113 Case Analysis/Pleading Review	34.50	38,406.00
B155 Court Hearings	11.60	9,323.00
B160 Fee/Employment Applications	51.70	47,030.00
B260 Corporate Governance and Board Matters	12.50	8,662.50
B270 AHC Member Communications & Meetings	47.40	49,468.50
B310 KYC Process and Claims Administration	91.90	86,381.00
B320 Plan and Disclosure Statement (including Business Plan)	197.10	185,669.50
B410 General Case Strategy	9.60	8,262.00
B450 Case Examiner	1.50	1,610.50
Grand Total	467.40	\$ 443,005.50

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IRS Employer ID No: 58-0619407

Electronic Remittance Instructions:
Bank Name: Wells Fargo Bank, N.A.
Acct Name: Eversheds Sutherland (US) LLP
Acct Number: 5233576718
Wire Routing/ABA: 121000248
ACH Routing: 061000227
SWIFT Code: WFBIUS6S
Check Remittance Instructions:
Eversheds Sutherland (US) LLP
PO Box 931885
Atlanta, GA 31193-1885

Ad Hoc Committee of Non-US Customers of FTX.com
C/O FTX Trading Ltd.

Bill No. 1301409
Bill Date June 14, 2024

Matter No: 96490.0001
RE: FTX Bankruptcy

FOR LEGAL SERVICES RENDERED THROUGH April 30, 2024

Fees	\$490,812.50
Total Current Bill	\$490,812.50

FOR LEGAL SERVICES RENDERED THROUGH April 30, 2024

Date	Timekeeper	Narrative	Task	Hours	Amount
B112 - General Creditor Inquiries					
04/02/24	Nathaniel T. DeLoatch	Review and respond to email questions from FTX.com customer re: implications of claims transfers on plan and recovery process.	B112	0.50	407.50
04/04/24	Erin E. Broderick	Respond to creditor re: joining the Ad Hoc Committee.	B112	0.20	260.00
04/05/24	Nathaniel T. DeLoatch	Review and respond to email from FTX.com customer interested in joining in AHC.	B112	0.10	81.50
04/05/24	Devorah Hirsch	Prepare onboarding documents and send to potential new members via DocuSign.	B112	0.50	177.50
04/07/24	Nathaniel T. DeLoatch	Review and respond to email questions from FTX.com customer re: possible case recoveries, timelines related thereto and bankruptcy plan process.	B112	0.20	163.00
04/12/24	Nathaniel T. DeLoatch	Review and respond to email questions from FTX.com customer re: KYC process.	B112	0.30	244.50
04/15/24	Jazmen B. Howard	Corresponding with customers on claim processing and Kroll updates.	B112	1.00	800.00
04/21/24	Nathaniel T. DeLoatch	Respond to email question from FTX.com customer re: KYC process and implications.	B112	0.10	81.50
04/24/24	Nathaniel T. DeLoatch	Review and respond to email questions from customer re: claims portal and claim identifiers used by Debtors and Kroll.	B112	0.30	244.50
04/26/24	Erin E. Broderick	Correspond with Vietnam Blockchain Association re: questions on customer claim treatment.	B112	0.20	260.00
Total for B112 - General Creditor Inquiries				3.40	2,720.00
B113 - Case Analysis/Pleading Review					
04/01/24	Erin E. Broderick	Review and analyze FTX Europe update from E. Simpson of S&C (.2); review and analyze forfeiture order and disclosures in SBF case and impact/intersection with plan anti-double dip and recoveries (.5).	B113	0.70	910.00
04/01/24	Michael A. Rogers	Review the judgment and preliminary forfeiture order entered by Judge Kaplan in the SDNY criminal case and analyze same for impact on customer recoveries.	B113	1.40	1,022.00

Date	Timekeeper	Narrative	Task	Hours	Amount
04/02/24	Erin E. Broderick	Review and comment on locked token issues list prepared by Rothschild (.5); review and analyze forfeiture bill of particulars and order re: additional assets subject to potential DOJ turnover (.3); correspond with J. Weyand re: same and comment on draft email to S&C to request inclusion of plan language to address same (.4); review updates in Kavuri case (.1); brief review of motion to dismiss debtors and recommendation to members re: same (.3); review UCC comments on locked token sale process and emails with C. Delo re: same (.2).	B113	1.80	2,340.00
04/03/24	Erin E. Broderick	Attend call with Rothschild team, M. Rogers and restricted members on locked token issues presentation (.5); respond to member questions on motion to dismiss debtors (.1).	B113	0.60	780.00
04/05/24	Michael A. Rogers	Review docket entries and new filings (.3); summarize same for inclusion in case developments memorandum (.6).	B113	0.90	657.00
04/09/24	Erin E. Broderick	Review and approve notice of small claims estate settlement (.2); review and comment on locked token term sheet and review of comments to same (.5); emails with restricted group re: UCC coordination and further comments (.1).	B113	0.80	1,040.00
04/10/24	Erin E. Broderick	Review updated locked token term sheet and additional UCC comments and comment on same (.3); review status of pending MAPS, OXY and SRM objections and NuGenesis motion to vacate estimation motion ruling (.5); quick review of Voyager settlement documents and status of pending investigations/settlements with other general unsecured creditors (.8); review status of analysis of Alameda loan claim treatment (.5).	B113	2.10	2,730.00
04/11/24	Erin E. Broderick	Review and approve small estate claim settlements (.2); review case development summary for member update (.2).	B113	0.40	520.00
04/14/24	Erin E. Broderick	Review C. Delo comments to Debtors' team on locked token changes and responses from J. Ray and UCC advisors (.2); call with B. Zonenshayn re: same (.5); review changed language and emails with C. Delo re: same (.2).	B113	0.90	1,170.00
04/15/24	Erin E. Broderick	Call with C. Delo re: monetization updates (.1); review latest draft of locked token sale term sheet and correspond with Paul Hastings and S&C with comments (.3).	B113	0.40	520.00

Date	Timekeeper	Narrative	Task	Hours	Amount
04/16/24	Erin E. Broderick	Review and comment on further revised draft of locked token sale term sheet and correspond with C. Delo re: changes that were not accepted by S&C (.2); call with K. Ramanathan, C. Delo and A. Brod re: same (.4); emails with K. Ramanathan, C. Delo and A. Brod to resolve comments (.1); review revised draft circulated by B. Zonenshayn and emails to follow up on same (.2); draft revised language/changes to resolve S&C concerns (.2).	B113	1.10	1,430.00
04/17/24	Erin E. Broderick	Attend call with A. Levine, A. Brod, B. Zonenshayn of S&C to address issues re: restricted representative approvals (.3); call to C. Delo to update on same (.1); revise restricted representative member definition and conforming changes to locked token term sheet (.1).	B113	0.50	650.00
04/18/24	Erin E. Broderick	Quick review of case docket and instructions to team re: review/summary of pleadings for purposes of member update (.4); review BlockFi settlement and FTX Europe motion/related analysis to respond to member questions on treatment under the plan (.4); short calls with C. Delo on locked token term sheet finalization (.2).	B113	1.00	1,300.00
04/18/24	Michael A. Rogers	Emails with E. Broderick, J. Weyand, and S. Wheeler re: stipulated settlement agreements (.2); review and evaluate six settlement stipulations to include in settlement summary memorandum (2.6).	B113	2.80	2,044.00
04/18/24	Michael A. Rogers	Review and evaluate drafted 9019 settlement motion related to stipulated settlement agreements for inclusion in settlement summary memorandum report.	B113	1.70	1,241.00
04/19/24	Erin E. Broderick	Review notice of small claim settlement for approval (.1); review and sign-off on revised locked token term sheet and correspond with C. Delo re: same (.2); review additional comments from Paul Hastings to term sheet, email to restricted group and respond to S&C (.3); review summary of Latona adversary proceedings prepared by M. Rogers to send to restricted group (.2).	B113	0.80	1,040.00
04/22/24	Erin E. Broderick	Review and comment on locked token term sheet and review client comments re: same (.3); review of objections to transferred claims for inclusion in global summary (.4); respond to J. Dorchak on Kroll search function updates (.2).	B113	0.90	1,170.00
04/22/24	Michael A. Rogers	Review and evaluate new pleadings and docket filing for inclusion on case development memo.	B113	0.30	219.00

Date	Timekeeper	Narrative	Task	Hours	Amount
04/29/24	Michael A. Rogers	Review adversary proceeding dockets for new pleadings and filings (.2); analyze Debtors' 9019 settlement motion related to Latona defendants and evaluate drafted summary of same to determine whether all included information is public before sending to Executive Committee (.4); emails with E. Broderick and J. Weyand on updates to same (.2).	B113	0.80	584.00
04/29/24	Erin E. Broderick	Review and comment on Latona adversary proceeding and FTX employee preference settlement summaries (.5); emails with Executive Committee member (copying restricted group) re: consultation rights of AHC on settlements and status of material litigation (.4); correspond with M. Rogers and J. Weyand to provide client update re: same (.2); respond to member re: FTX EU motion and treatment of excluded entities (reviewing current plan/filed motion for MNPI) (.5).	B113	1.60	2,080.00
04/30/24	Erin E. Broderick	Review objection to collateral claim settlement agreement and related pleadings to summarize in member update.	B113	1.20	1,560.00
Total for B113 - Case Analysis/Pleading Review				22.70	25,007.00
B160 - Fee/Employment Applications					
04/05/24	Erin E. Broderick	Review and approve CNO for third monthly fee statement (.1); review March invoice with instruction to billing assistant to correct redactions for member names (.4).	B160	0.50	650.00
04/18/24	Erin E. Broderick	Review ESI invoices for English law advice and correspond with S. Paul re: procedure for submission under Court order.	B160	0.30	390.00
04/19/24	Sarah E. Paul	Email to M. Harvey and J. Weyand re: submission of London office invoice in accordance with Court order.	B160	0.20	245.00
04/24/24	Sarah E. Paul	Emails with J. Weyand and E. Broderick re: UK professional time detail (0.2); emails with A. Rogan from UK professionals team re: same (0.2).	B160	0.40	490.00
04/24/24	Erin E. Broderick	Correspond with J. Weyand and S. Paul re: requirements for fee submissions of English counsel (.2); review revised invoices for redaction corrections (.5).	B160	0.70	910.00
04/25/24	Erin E. Broderick	Brief review of UST comments to fee applications and draft internal recommended response/explanation to items noted.	B160	0.50	650.00

Date	Timekeeper	Narrative	Task	Hours	Amount
04/26/24	Sarah E. Paul	Review and respond to email from fee examiner re: comments on second interim fee application (0.2); coordinate with R. Monzon re: draft responses to comments (0.2).	B160	0.40	490.00
04/29/24	Michael A. Rogers	Review February billing statement to flag names and privileged information and evaluate same for compliance with Fee Examiner's requirements.	B160	1.70	1,241.00
04/29/24	Sarah E. Paul	Emails with E. Broderick and J. Weyand re: response to US Trustee comments on second interim fee application.	B160	0.20	245.00
04/30/24	Sarah E. Paul	Emails with J. Weyand re: response to UST comments on second interim fee application.	B160	0.20	245.00
Total for B160 - Fee/Employment Applications				5.10	5,556.00
B260 – Corporate Governance and Board Matters					
04/02/24	Erin E. Broderick	Call with Executive Committee member re: withdrawal of restricted member representative and impact on AHC approvals for asset monetization (.5); review of bylaws and PSA re: required notice to members and Debtors (.2).	B260	0.70	910.00
04/18/24	Erin E. Broderick	Review updates from members on current holdings and emails with M. Rogers re: preparation of supplemental 2019.	B260	0.50	650.00
04/18/24	Michael A. Rogers	Conduct diligence on new claims information from members and update diligence report with same.	B260	1.60	1,168.00
04/19/24	Michael A. Rogers	Phone calls with N. DeLoatch, D. Hirsch, and M. Badio, related to updating membership holdings and interests (.2); correspond with 10 members for verification of current holdings to take into account newly acquired claims (.5); analyze and conduct diligence on total member holdings and draft compliance report on same (2.2).	B260	2.90	2,117.00
04/21/24	Michael A. Rogers	Conduct diligence on newly acquired claims and pending claims of members for inclusion in updated holdings summary report.	B260	1.60	1,168.00
04/23/24	Erin E. Broderick	Correspond with M. Rogers and members that have not reported/verified claim holdings for expected filing.	B260	0.30	390.00
04/23/24	Michael A. Rogers	Emails with E. Broderick and C. Delo re: updated membership holdings for use in plan solicitation analysis and compliance reports (.2); correspond with five members re: updated holdings and follow up questions (.4); revise diligence report with updates related to same (.1).	B260	0.70	511.00

Date	Timekeeper	Narrative	Task	Hours	Amount
04/24/24	Devorah Hirsch	Receive, review and respond to email from Rothschild re: KYC information with requested information re: certain members and provide current list of all Ad Hoc Committee members.	B260	0.80	284.00
04/25/24	Michael A. Rogers	Phone calls with L. Munoz to discuss updated claim holdings.	B260	0.30	219.00
04/29/24	Michael A. Rogers	Draft notice to all secondary holder members informing of need to and provide updated claim total to account for newly acquired claims and send same to 12 members (.5); review and respond to responses from members to inclusion of newly acquired claims and questions about claim type and pending trades to ensure clarity and alignment on the procedural steps moving forward (.3); conduct diligence on newly acquired claims including verification of claim type and validity and ensure claims are not duplicative (1.7).	B260	2.50	1,825.00
04/29/24	Michael A. Rogers	Draft updated membership holdings report to reflect recent acquisitions, broken down by claim type and category to calculate holdings and to determine and reconcile discrepancies in holdings to ensure that all documentation is compliant with bankruptcy code requirements (1.0); prepare detailed reports summarizing the updated member holdings, including historical data comparison to highlight trends and draft executive summaries to aid quick review by E. Broderick, Rothschild team, and Debtors for use in press release (1.6); draft explanation of findings and send same to E. Broderick for review (.1).	B260	2.70	1,971.00
04/30/24	Michael A. Rogers	Correspond with members for updated claims to account for newly closed trades (.2); conduct diligence on updated claims from members to ensure no duplication of claims and that split claims are not counted more than once (.4); revise claims report to account for newly reported claims and break reported claims out into categories for use in calculating total claims according to different reporting (.7); draft detailed explanations of the different calculation metrics included in the revised claims report and send same to E. Broderick for review (.3).	B260	1.60	1,168.00
Total for B260 – Corporate Governance and Board Matters				16.20	12,381.00
B270 - AHC Member Communications & Meetings					
04/01/24	Erin E. Broderick	Call with member re: case updates and plan timing.	B270	0.60	780.00

Date	Timekeeper	Narrative	Task	Hours	Amount
04/01/24	Nathaniel T. DeLoatch	Email in response to question from AHC member re: notice of transfer procedures and requirements and other claims portal related issues (.1); review of materials related to same (.5).	B270	0.60	489.00
04/02/24	Michael A. Rogers	Emails with N. DeLoatch re: compiling responses to member questions.	B270	0.30	219.00
04/02/24	Erin E. Broderick	Respond to emails from members re: questions on status of governmental claim resolutions and AHC perspectives on potential scenarios (.3); respond to member re: questions on case timing and expected distributions (.1).	B270	0.40	520.00
04/03/24	Michael A. Rogers	Video call with E. Broderick, M. Harvey, J. Weyand, C. Delo, A. Morley, L. Munoz, J. Walters, restricted Executive Committee member and Executive Committee member's counsel to discuss developments related to monetization of digital assets.	B270	0.50	365.00
04/03/24	Michael A. Rogers	Correspond with Executive Committee re: finalized version of open issues chart for discussion at Executive Committee meeting.	B270	0.30	219.00
04/04/24	Nathaniel T. DeLoatch	Advise member re: notice of transfer process under Bankruptcy Rules and procedure to effectuate same on Kroll.	B270	1.10	896.50
04/04/24	Michael A. Rogers	Prepare for video call with Executive Committee by finalizing and circulating proposed responses to Debtors publicly disclosed waterfall statement (.3); attend call with E. Broderick, N. DeLoatch, S. Paul, J. Weyand, M. Harvey, C. Delo, J. Walters, L. Munoz, A. Morley, and Executive Committee members to discuss same (1.0).	B270	1.30	949.00
04/04/24	Michael A. Rogers	Draft case developments update for members and summaries of recent docket filing and pleadings.	B270	2.90	2,117.00
04/04/24	Sarah E. Paul	Participate in AHC Executive Committee meeting with E. Broderick, N. DeLoatch, J. Weyand, S. Paul, M. Harvey, C. Delo, J. Walters, L. Munoz, A. Morley, and Executive Committee members.	B270	1.00	1,225.00
04/04/24	Erin E. Broderick	Attend weekly Executive Committee call with N. DeLoatch, S. Paul, M. Rogers, J. Weyand, M. Harvey, C. Delo, J. Walters, L. Munoz, and A. Morely (1.0); respond to inquiries of member re: plan treatments (.4); respond to member re: classification of Quoine entity claims (.2); comment on member updates on case development and public information on plan/AHC recommendations (1.5).	B270	3.10	4,030.00

Date	Timekeeper	Narrative	Task	Hours	Amount
04/08/24	Erin E. Broderick	Respond to member inquiries re: press about Galaxy locked token trading and conflicts (.2); attend call with member re: same (.4); call with member representative re: various case concerns and KYC defects (.5); respond to member representative re: case questions (.2).	B270	1.30	1,690.00
04/09/24	Erin E. Broderick	Respond to member representative re: questions on treatment of Quoine exchange claims, KYC documentation and outcome of estimation motion (.2); emails with Executive Committee member re: restricted vs. unrestricted member issues for Executive Committee voting (.1).	B270	0.30	390.00
04/09/24	Devorah Hirsch	Respond to member emails re: email distribution list and update.	B270	0.40	142.00
04/11/24	Nathaniel T. DeLoatch	Participate in zoom call with AHC executive committee, Rothschild, E. Broderick, M. Harvey, J. Weyand, and M. Rogers re: case status and strategy.	B270	0.70	570.50
04/11/24	Michael A. Rogers	Video conference with N. DeLoatch, M. Harvey, J. Weyand, Rothschild team, and Executive Committee to discuss amended plan issues.	B270	0.80	584.00
04/15/24	Nathaniel T. DeLoatch	Review and respond to email questions from AHC member re: case and plan status.	B270	0.60	489.00
04/15/24	Nathaniel T. DeLoatch	Review AHC by-laws in response to question from AHC member re: governance and member rights (.7); draft email to D. Hirsch re: same (.1).	B270	0.80	652.00
04/16/24	Nathaniel T. DeLoatch	Review and respond to emailed questions from AHC member re: claims process and case status.	B270	0.40	326.00
04/16/24	Michael A. Rogers	Phone call with J. Weyand and member's counsel re: additional language and suggestions to include in mark-ups of amended plan and disclosure statement.	B270	0.30	219.00
04/16/24	Erin E. Broderick	Review email from member's counsel re: case questions and forward to M. Rogers and N. DeLoatch re: instructions to respond to same (.2); respond to member's counsel re: plan concerns/comments and email to J. Weyand and M. Rogers to explain background and approach in receiving client comments without disclosing MNPI (.2).	B270	0.40	520.00
04/17/24	Erin E. Broderick	Review and respond to client questions re: distribution requirements under plan and KYC for intermediate transferees.	B270	0.40	520.00

Date	Timekeeper	Narrative	Task	Hours	Amount
04/17/24	Michael A. Rogers	Correspond with members re: updates to process for transferring claims and ensuring proper party is the holder of record for solicitation and voting.	B270	0.50	365.00
04/18/24	Nathaniel T. DeLoatch	Review and respond to email questions from AHC member re: case status and plan and claims process.	B270	0.30	244.50
04/18/24	Michael A. Rogers	Review revisions to Plan Documents and summary report of meeting with Debtors and UCC in preparation for video conference with Executive Committee members (.2); attend same with E. Broderick, J. Weyand, M. Harvey, C. Delo, L. Munoz, and Executive Committee members and professionals (.8).	B270	1.00	730.00
04/18/24	Erin E. Broderick	Attend Executive Committee weekly call with J. Weyand, M. Harvey, M. Rogers, C. Delo, L. Munoz, and Executive Committee members (.7); call with member representative re: various case questions and updates to claim holdings (.5).	B270	1.20	1,560.00
04/22/24	Erin E. Broderick	Review and comment on member update drafts on case developments and anticipated public plan summary for obtaining member vote (1.8); emails with M. Rogers re: updated claim holdings progress (.2).	B270	2.00	2,600.00
04/23/24	Nathaniel T. DeLoatch	Participate in call with M. Rogers and J. Howard re: drafting of case updates for AHC members.	B270	0.30	244.50
04/23/24	Jazmen B. Howard	Call with M. Rogers and N. DeLoatch re: updates for members (.3); responding to member inquiries (.2).	B270	0.50	400.00
04/23/24	Nathaniel T. DeLoatch	Review and respond to email from AHC member re: claims process and related deadlines.	B270	0.10	81.50
04/24/24	Michael A. Rogers	Draft summary report of amended plan and disclosure statement for distribution to members.	B270	3.60	2,628.00
04/24/24	Erin E. Broderick	Emails with B. Cimala re: plan updates and distribution tax requirements (.4); call with member representative on plan updates (.6); call with member representative on plan updates (.7); call with member representative on plan updates (.5); correspond with member representative on plan updates (.2); call with member representative re: plan updates (.4); emails with S. Paul, C. Delo and M. Rogers re: member update on case developments and plan (.3).	B270	3.10	4,030.00

Date	Timekeeper	Narrative	Task	Hours	Amount
04/25/24	Sarah E. Paul	Participate in AHC weekly Executive Committee meeting with E. Broderick, M. Harvey, J. Weyand, M. Rogers, N. DeLoatch, C. Delo and J. Walters (1.0); emails with E. Broderick and M. Rogers re: draft member update (0.3).	B270	1.30	1,592.50
04/25/24	Erin E. Broderick	Attend Executive Committee call with M. Harvey, J. Weyand, S. Paul, M. Rogers, and N. DeLoatch (1.2); correspond with Executive Committee member representative and C. Delo re: member voting on plan and public statement in support (.5); call with C. Delo re: form of member update for voting on plan recommendation (.3).	B270	2.00	2,600.00
04/25/24	Michael A. Rogers	Video conference with E. Broderick, S. Paul, M. Harvey, J. Weyand, N. DeLoatch, C. Delo, J. Walters, and Executive Committee Members to discuss case strategy, developments, and open items.	B270	1.00	730.00
04/26/24	Michael A. Rogers	Correspond with S. Paul, E. Broderick, and Rothschild team re: draft members update and plan summary and strategy for division of labor on same (.2); phone call with L. Munoz re: plan summary and members update outline and illustration of same (.1); review and revise slide deck prepared by Rothschild team on same (1.0).	B270	1.30	949.00
04/26/24	Sarah E. Paul	Coordinate with C. Delo and M. Rogers re: member update.	B270	0.20	245.00
04/29/24	Nathaniel T. DeLoatch	Review and respond to email questions from AHC member re: Kroll's changes to claims register.	B270	0.30	244.50
04/30/24	Michael A. Rogers	Video conference with E. Broderick, M. Harvey, J. Weyand, C. Delo, J. Walters, L. Munoz, Executive Committee members and Executive Committee professionals to discuss updates on plan and disclosure statement timeline.	B270	0.80	584.00
04/30/24	Sarah E. Paul	Emails with member re: call to discuss tax distribution questions in connection with plan.	B270	0.20	245.00
04/30/24	Michael A. Rogers	Draft analysis of classification of various Debtor entities and related treatment under the amended Plan based on evaluation of current and former plan documents, recovery reports, and docket filings for inclusion in the members update on case developments and plan analysis.	B270	1.60	1,168.00
04/30/24	Erin E. Broderick	Respond to emails from four member representatives (.2); call with member representative re: case questions (.3); work on member updates outside of plan update (.5).	B270	1.00	1,300.00

Date	Timekeeper	Narrative	Task	Hours	Amount
Total for B270 - AHC Member Communications & Meetings				40.80	40,453.50
B310 – KYC Process and Claims Administration					
04/01/24	Jessica R. Rodgers	Draft summary of recommendations related to KYC process (2.1); correspond with legal team re: summary of recommendations (.4).	B310	2.50	1,700.00
04/02/24	Michael A. Rogers	Video call with N. DeLoatch and M. Badio to discuss updates to claims process overhaul with Debtors and Kroll as well as next steps and division of work stream.	B310	0.50	365.00
04/02/24	Sarah E. Paul	Review and comment on KYC issues research summary from J. Rodgers and R. Tomasello (0.5); email to E. Broderick summarizing same (0.1); emails with E. Broderick and R. Monzon re: KYC issues to raise with debtors (0.2).	B310	0.80	980.00
04/02/24	Ana Rocio Monzon Woc	Confer with Debtors re: KYC statuses (0.2); confer with E. Broderick and S. Paul re: KYC issues that members are facing (0.2).	B310	0.40	302.00
04/02/24	Jessica R. Rodgers	Review and revise draft summary of KYC recommendations.	B310	0.90	612.00
04/02/24	Erin E. Broderick	Review KYC issues experienced by customers summarized by R. Monzon Woc (.2); e-mails with S. Paul and R. Monzon Woc re: correspondence with Debtors' professionals concerning KYC issues (.2); review email updates from M. Badio and M. Rogers re: correcting Kroll processes (.3); review and comment on transfer process guidelines memo prepared by N. DeLoatch (.5).	B310	1.20	1,560.00
04/02/24	Jazmen B. Howard	Review and evaluate claim related inquiries.	B310	1.50	1,200.00
04/03/24	Erin E. Broderick	Emails with S. Paul and C. Delo to finalize KYC recommendation deck (.2); review summary analysis prepared by N. DeLoatch on rejection damage claims and entitlement to PPI (.5); review, analyze, and comment/questions on claims reconciliation strategy & forecast prepared by A&M (.6); email to C. Delo re: updates from A&M on KYC assumptions (.1); review and comment on final KYC recommendation presentation (.4).	B310	1.80	2,340.00
04/04/24	Erin E. Broderick	Draft email with final comments to KYC recommendation deck (.3); correspond with S. Paul re: proposed document request process (.1); call with L. Munoz re: final comments and analysis of recovery impact to discuss with professionals only (.3); correspond with M. Rogers and M. Badio re: Kroll register summary from member experiences (.2).	B310	0.90	1,170.00

Date	Timekeeper	Narrative	Task	Hours	Amount
04/04/24	Maritza Badio	Prepare list of open claims and transfer issues for Kroll/A&M to address various claims transfer and KYC issues.	B310	5.60	5,124.00
04/05/24	Maritza Badio	Prepare list of open claims and transfer issues for Kroll/A&M to address various claims transfer and KYC issues.	B310	3.70	3,385.50
04/05/24	Erin E. Broderick	Review and comment on global issues chart to send to Debtors' professionals.	B310	1.00	1,300.00
04/05/24	Michael A. Rogers	Correspond with N. DeLoatch and M. Badio related to developments and updates from the Debtors on claims transfer process and recommended guidelines on same (.3); draft analysis on potential risks related to multiple confirmation ID linked to the same liability and potential solutions based on Kroll's implementation of new search feature for diligence (1.6); draft list of common identifiers that lead to misidentification on the claims register and suggested actions to avoid misidentification (.8).	B310	2.70	1,971.00
04/05/24	Sarah E. Paul	Send KYC proposal deck to A. Dietderich, A. Kranzley, D. Lewandoski, H. Chambers, and Q. Zhang (0.3); review emails from A. Dietderich in response to KYC proposal deck (0.2).	B310	0.50	612.50
04/08/24	Erin E. Broderick	Review and analyze log of all reported defects and notice issues from members (.8); emails with M. Badio and R. Monzon Woc re: additional information needed to report to S&C (.2).	B310	1.00	1,300.00
04/09/24	Erin E. Broderick	Review and analyze updated A&M claims analysis and reconciliation report in advance of claims call (.5); emails to Rothschild team and M. Rogers re: confirmation of claim assumptions in same (.2); review notice of claim objections to secondary transferees and respond to complaints re: same (.4); attend call with M. Rogers, N. DeLoatch and M. Badio re: status of Kroll and A&M responses to noted claim defects (.7); attend call with Debtors, UCC and AHC professionals to walk through A&M claims update (.2); brief follow up with J. Hertzberg and D. Lewandowski re: Kroll site and claims issues (.1).	B310	2.10	2,730.00
04/09/24	Michael A. Rogers	Call with E. Broderick, N. DeLoatch, and M. Badio to discuss updates and next steps in regards to updating Kroll's claims process and ensuring proper parties are holders of record for voting and solicitation purposes.	B310	0.80	584.00

Date	Timekeeper	Narrative	Task	Hours	Amount
04/09/24	Maritza Badio	Analyze existing issues and proposed solutions with E. Broderick, M. Rogers and N. DeLoatch to expedite processing of secondary holder claims.	B310	0.90	823.50
04/10/24	Nathaniel T. DeLoatch	Testing of new claim search features created by Kroll for sufficiency and other issues relative to addressing notice of transfer and claim ownership issues (3.5); draft analysis of issues and proposals for remedying same to be discussed with Kroll and A&M (2.5).	B310	6.00	4,890.00
04/10/24	Ana Rocio Monzon Woc	Confer with E. Broderick and customer re: specific KYC issues affecting several customers.	B310	0.60	453.00
04/10/24	Erin E. Broderick	E-mails with M. Badio, R. Monzon Woc, N. DeLoatch and M. Rogers re: Kroll register updates and resolutions of issues identified (.4); review and analyze issues chart compiled by M. Badio and R. Monzon Woc re: same (1.0); call with member and R. Monzon Woc re: KYC process defects (.5); draft email to N. DeLoatch re: instruction for customer guide on new Kroll search functions (.3); correspond with S&C and R. Monzon Woc re: KYC issues and intended approach on raised issues (.5); emails with N. DeLoatch re: defects on Kroll updates and review of revised Kroll guidelines (.3).	B310	3.00	3,900.00
04/11/24	Erin E. Broderick	Revise notice of transfer steps and definitions and comment on Kroll guidelines (.5); emails with A. Kranzley on timing of KYC motion and Debtors' responses to AHC proposals (.2).	B310	0.70	910.00
04/11/24	Nathaniel T. DeLoatch	Review Kroll's procedures re: notices transfer (1.0); draft issues list re: same (1.3); summarize Kroll protocols for AHC members (.4).	B310	2.70	2,200.50
04/12/24	Erin E. Broderick	Correspond with A. Kranzley on KYC and distribution/claim registration issues (.1); update team re: Debtors' timing re: same (.1).	B310	0.20	260.00
04/13/24	Ana Rocio Monzon Woc	Identify KYC issues from AHC members (0.7); draft communication to Debtors to seek further guidance on KYC processes (0.6).	B310	1.30	981.50
04/14/24	Sarah E. Paul	Review and comment on summary of KYC issues.	B310	0.70	857.50
04/14/24	Erin E. Broderick	Review S. Paul's comments to KYC recommendation memo and comment back.	B310	0.20	260.00

Date	Timekeeper	Narrative	Task	Hours	Amount
04/15/24	Erin E. Broderick	Gather and send R. Monzon Woc KYC process defect complaints and issues to include in memo to Debtors' professionals (.5); emails with R. Monzon Woc and member representative re: same (.2); follow up with N. DeLoatch and G. Brunswick of Kroll re: status of updating Kroll site to cure defects (.3); review and comment on update to all members on Kroll register search functions and notice of transfer issues drafted by N. DeLoatch (.3).	B310	1.30	1,690.00
04/15/24	Nathaniel T. DeLoatch	Review correspondence from Kroll re: processes for determining claim holders (.3); call to Kroll in follow up of same (.2).	B310	0.50	407.50
04/15/24	Sarah E. Paul	Emails with R. Monzon discussing follow up questions on KYC issues summary.	B310	0.20	245.00
04/15/24	Ana Rocio Monzon Woc	Analyze KYC issues affecting members at large.	B310	0.30	226.50
04/16/24	Erin E. Broderick	Draft email to R. Monzon Woc re: draft comments to KYC proposal and update to members and review same (.4); email to N. DeLoatch re: comments/direction on update to members re: Kroll defect issues (.2).	B310	0.60	780.00
04/20/24	Erin E. Broderick	Respond to member and instruction to team on responding without disclosing MNPI.	B310	0.10	130.00
04/21/24	Erin E. Broderick	Comment on updated global summary of claim, KYC, and transfer issues to share with Debtors.	B310	0.40	520.00
04/23/24	Michael A. Rogers	Emails with E. Broderick, R. Monzon Woc, and Q. Zhang re: customer KYC issues and status updates.	B310	0.30	219.00
04/23/24	Sarah E. Paul	Review member claims purchasing question (0.2); email to member responding to claims purchasing question (0.2).	B310	0.40	490.00
04/25/24	Erin E. Broderick	Aggregate claims advice and draft update email to member re: same (.4); correspond with R. Monzon and M. Rogers to press A&M on KYC verifications (.2).	B310	0.60	780.00
04/26/24	Erin E. Broderick	Emails with member representatives re: notice issues and searchable versions of claim objections and forward same to A&M and S&C teams for correction (.2); update collected recommendations for Kroll, A&M, and S&C re: transferred scheduled liabilities without transfer notice (.4).	B310	0.60	780.00
04/26/24	Maritza Badio	Conference call with N. DeLoatch to discuss strategies to resolve open issues.	B310	0.30	274.50

Date	Timekeeper	Narrative	Task	Hours	Amount
04/28/24	Ana Rocio Monzon Woc	Draft memorandum on KYC issues and recommendations for the Debtors.	B310	2.10	1,585.50
04/29/24	Sarah E. Paul	Review and revise memo on specific KYC issues and recommendations to Debtors.	B310	1.10	1,347.50
Total for B310 – KYC Process and Claims Administration				53.00	52,247.50
B320 - Plan and Disclosure Statement (including Business Plan)					
04/01/24	Erin E. Broderick	Review and analyze recovery analysis in light of plan research findings (.5); e-mail to M. Rogers, J. Weyand, N. DeLoatch and M. Harvey re: confirming certain assumptions in recovery analysis with Rothschild team and A&M (.1); short call with C. Delo re: timing on plan drafts (.1).	B320	0.70	910.00
04/01/24	Nathaniel T. DeLoatch	Review and analyze filings and district court's forfeiture order in SBF's criminal proceeding relative to potential recovery pool for FTX.com customers in draft plan.	B320	1.30	1,059.50
04/01/24	Michael A. Rogers	Evaluate recovery analysis and underlying assumptions and analyze whether it comports with the SDNY framework and determine additional assumptions on same to explore for plan negotiations.	B320	2.40	1,752.00
04/01/24	Nathaniel T. DeLoatch	Research authority relative to separate classification of certain creditor constituencies under Chapter 11 plan.	B320	2.50	2,037.50
04/01/24	Michael A. Rogers	Conduct legal research related to Third Circuit case law on whether claims for future performance should be discounted to present value and methods for same (2.2); draft summary notes of findings on same (.4).	B320	2.60	1,898.00
04/01/24	Michael A. Rogers	Continue conducting research and diligence on impact of providing PPI to customer claims and GUCs as well as risk assessment for objections to confirmation.	B320	2.80	2,044.00
04/02/24	Nathaniel T. DeLoatch	Research related to process and prospects of judgment enforcement in non-U.S. jurisdictions and impact on plan recoveries.	B320	0.50	407.50
04/02/24	Nathaniel T. DeLoatch	Research precedent in support of PPI and related upside recoveries for customers and potential issues (.8); update AHC WIP chart on work streams related to same (.2).	B320	1.00	815.00
04/02/24	Michael A. Rogers	Review and analyze updated terms related to monetization of certain digital assets.	B320	0.60	438.00

Date	Timekeeper	Narrative	Task	Hours	Amount
04/02/24	Nathaniel T. DeLoatch	Participate in call with M. Badio and M. Rogers re: case noticing issues for plan, claims reconciliation, and notices of transfer and next steps with Debtors and A&M (.6); email to A&M in follow up of the same issues (.1).	B320	0.70	570.50
04/02/24	Nathaniel T. DeLoatch	Attend call relative to plan strategy and recoveries with Rothschild (C. Delo), E. Broderick, M. Rogers, and J. Weyand.	B320	0.90	733.50
04/02/24	Michael A. Rogers	Emails with N. DeLoatch, M. Badio, E. Broderick, and R. Monzon Woc re: updates on KYC and push on Debtors and Kroll to expedite processing of backlog.	B320	0.30	219.00
04/02/24	Michael A. Rogers	Video call with E. Broderick, N. DeLoatch, M. Harvey, J. Weyand, C. Delo, and L. Munoz re: open plan items discussion and current work in progress report.	B320	1.00	730.00
04/02/24	Michael A. Rogers	Telephone conference with E. Broderick re: plan research and confirmation diligence.	B320	0.30	219.00
04/02/24	Michael A. Rogers	Conduct legal research on Third Circuit precedent on whether unsecured creditors in a solvent debtor case need receive post-petition interest to be unimpaired.	B320	3.00	2,190.00
04/02/24	Erin E. Broderick	Conduct research re: impairment arguments/entitlement to post-petition interest of convenience class creditors (2.0); summarize same for counsel working group (.5); attend call with C. Delo (Rothschild), M. Rogers, N. DeLoatch and J. Weyand re: plan positions and strategy (1.0); call with M. Rogers to complete research items (.3); review and revise plan issues and comparison to 2/28 term sheet and instructions to M. Rogers to further revise same (1.0); call with C. Delo re: plan updates received from Debtors (.4); review and analyze recovery analysis deck prepared by A&M and comment on draft of collective AHC comments to same prepared by J. Weyand (2.4); call with A. Dietderich re: status of plan negotiations (.2).	B320	7.80	10,140.00
04/03/24	Nathaniel T. DeLoatch	Review of term sheet for sale of locked-tokens.	B320	0.50	407.50
04/03/24	Michael A. Rogers	Draft revisions to plan open items chart based on feedback received from E. Broderick and C. Delo and circulate same to Executive Committee members.	B320	1.60	1,168.00
04/03/24	Nathaniel T. DeLoatch	Analyze KYC proposals for plan voting and distributions.	B320	0.50	407.50

Date	Timekeeper	Narrative	Task	Hours	Amount
04/03/24	Michael A. Rogers	Continue researching solvent debtor requirement as it relates to the necessity to pay post petition interest to render unsecured claims unimpaired for voting purposes.	B320	1.00	730.00
04/03/24	Nathaniel T. DeLoatch	Analyze precedent and case law relative to separate classifications of certain unsecured claimants and variances in recovery based on classification for Debtors' amended plan.	B320	3.20	2,608.00
04/03/24	Sarah E. Paul	Emails with E. Broderick re: KYC research (0.1); email to J. Walters (Rothschild) re: KYC proposal deck status (0.1); emails with L. Munoz (Rothschild) re: draft of KYC proposal deck (0.2).	B320	0.40	490.00
04/03/24	Erin E. Broderick	Review and comment on revisions to plan analysis chart (.7); call with J. Weyand re: comments to same re: pro rata vs. accretive legal arguments section (.5); respond to further comments re: treatment of Alameda digital loan creditors with legal rationale (.3); review further revised chart analysis and two short calls to J. Weyand with comments to same (.3); call with Executive Committee member re: distribution issues to raise with Debtors (.4); review and respond to client comments (.4); review, analyze and comment on liquidity facility process letter (1.0); emails with C. Delo re: same (.2); final review and revision of plan comparative issues chart (.5); call with Executive Committee members' representative to preview AHC recommendations (.4); emails with Executive Committee members' representative on comments to plan chart (.2); review and incorporate comments from C. Delo in same (.3).	B320	5.20	6,760.00
04/04/24	Erin E. Broderick	Analyze research summary on GUC entitlement to PPI, precedent case analysis, and other research conducted by M. Rogers (.8); emails with M. Rogers re: research findings/comments to summary (.5); consult Debtors' recovery analysis for impacts on alternative treatment scenarios and emails to Rothschild to confirm assumptions/variance (.6).	B320	1.90	2,470.00
04/04/24	Michael A. Rogers	Draft memorandum of research findings and case descriptions re: Third Circuit precedent of providing interest to unsecured creditors.	B320	1.70	1,241.00
04/04/24	Michael A. Rogers	Emails with E. Broderick, J. Weyand, S. Paul, and M. Harvey re: research findings related to Third Circuit precedent on entitlement to post-petition interest in an insolvent debtor case.	B320	0.40	292.00

Date	Timekeeper	Narrative	Task	Hours	Amount
04/04/24	Nathaniel T. DeLoatch	Review draft of plan issues list and comments thereon (.5); participate in zoom call with AHC Executive Committee and its professionals, including Rothschild (C. Delo, J. Walters, A. Morely), M. Rogers, J. Weyand, E. Broderick, S. Paul, and M. Harvey (1.0).	B320	1.50	1,222.50
04/04/24	Sarah E. Paul	Review and comment on KYC proposal slide deck prepared by Rothschild (0.5); email to L. Munoz re: incorporating edits to slide deck (0.1); emails with E. Broderick re: additional revisions to slide deck (0.2).	B320	0.80	980.00
04/05/24	Nathaniel T. DeLoatch	Research case law relative to discounting certain unsecured claims to present value and impact on PPI.	B320	1.20	978.00
04/05/24	Michael A. Rogers	Conduct legal research related to governmental claims, potential recoveries of seized assets, and solvency requirement for entitlement to post-petition interest within the Third Circuit.	B320	2.30	1,679.00
04/06/24	Michael A. Rogers	Finalize research related to Third Circuit precedent on potential push points on expected amended plan (2.0); draft revisions to research findings and analysis report based on newly found precedent (1.2).	B320	3.20	2,336.00
04/07/24	Nathaniel T. DeLoatch	Analysis of impact of notice of transfer issues on plan confirmation process (1.5); drafting of issues list re: same for discussions with Debtors (.6).	B320	2.10	1,711.50
04/07/24	Erin E. Broderick	Review, analyze, and summarize for AHC professionals Debtors' IRS settlement proposal against potential alternatives/confirmation risks of non-settlement (2.2); correspond with C. Delo on the administrative claim estimation (.2).	B320	2.40	3,120.00
04/08/24	Erin E. Broderick	Review and analyze draft plan (3.3); correspond with C. Delo re: plan items to address (.4); review prior research with respect to convenience class treatment for discussion with working group and Debtors (1.2).	B320	4.90	6,370.00
04/08/24	Nathaniel T. DeLoatch	Analysis of potential distribution mechanisms in plan process and potential issues related thereto in light of issues encountered by other crypto exchange debtors.	B320	0.50	407.50
04/08/24	Michael A. Rogers	Review and analyze Debtors' draft amended Plan for line edits.	B320	3.70	2,701.00

Date	Timekeeper	Narrative	Task	Hours	Amount
04/08/24	Michael A. Rogers	Review and evaluate open items and touch points in previously filed Plan, disclosure statement, and solicitation documents for comparison to expected draft of amended plan documents (.8); draft revisions to public facing plan issues chart in preparation of Debtors' amended plan draft and for use in discussions on same with Executive Committee and Debtors (.9).	B320	1.70	1,241.00
04/08/24	Nathaniel T. DeLoatch	Analyze draft of Debtors' second amended plan.	B320	1.20	978.00
04/08/24	Michael A. Rogers	Draft summary and mark up of Debtors' amended plan documents.	B320	1.80	1,314.00
04/09/24	Nathaniel T. DeLoatch	Review and respond to email from E. Broderick re: analysis of debtor's draft second amended plan (.1); review and summarize draft of debtors' second amended plan and note potential issues (3.8).	B320	3.90	3,178.50
04/09/24	Nathaniel T. DeLoatch	Participate in call with E. Broderick, M. Rogers, and M. Badio re: plan solicitation and issues related to claims registry and holders of record.	B320	0.70	570.50
04/09/24	Michael A. Rogers	Analyze definition changes in draft amended Plan and evaluate impact of changes as included throughout Plan provisions (1.4); analyze changes in waterfall structure and recovery pools and highlight potential issues with language used (1.1); review Plan provisions to determine status of various Debtor entities as either excluded entities or separate subsidiaries and draft list of same (.5); evaluate impact of changes related to size of convenience classes and distributions to same (.4); draft summary of notable changes from previous plan versions as related to the provisions and sections reviewed and include related section references and language used (1.3).	B320	4.70	3,431.00
04/09/24	Nathaniel T. DeLoatch	Participate in zoom call with Rothschild and E. Broderick and M. Rogers re: next steps relative to draft of debtors' amended plan.	B320	0.30	244.50
04/09/24	Michael A. Rogers	Attend video conference hosted by A&M with E. Broderick and Rothschild team to discuss updates on claims reconciliation.	B320	0.40	292.00
04/09/24	Michael A. Rogers	Analyze second half of Debtors amended Plan and draft summary of changes from previous version as well as related provisions and section references (2.1); draft revisions to open plan items and recommendations list (.9).	B320	3.00	2,190.00

Date	Timekeeper	Narrative	Task	Hours	Amount
04/09/24	Erin E. Broderick	Email to S&C team re: to confirm plan terms and request for discussion (.1); call with M. Rogers re: plan issues and mark-up (.7); review edits to plan issues list from J. Weyand (.3); analysis re: treatment of preference waivers and distribution mechanics with respect to claims subject to litigation with buyers (.6); confirm the Excluded Entity list/treatment (.4); call with A. Dietderich re: plan issues (.3); emails with M. Harvey, C. Delo re: next steps on plan discussions and PEO basis (.1).	B320	2.50	3,250.00
04/10/24	Erin E. Broderick	Review and comment on updates to plan issues chart (.5); review and analyze plan provisions in preparation for discussions with Debtors (.6); call with member re: plan issues/timing (.6); emails with A. Dietderich and A. Kranzley re: plan timeline and next steps (.1); emails with member and their counsel re: questions on distribution provisions and review of same (.4); draft list of member input/comments on issues for plan discussion and review draft plan and recovery analysis materials re: same (1.6); call with C. Delo in advance of S&C call (.3); further review of plan issues chart and work on additional discussion points (.5); attend call with AHC professionals (M. Harvey, J. Weyand, M. Rogers, N. DeLoatch), A. Kranzley, A. Dietderich and B. Glueckstein (.9); emails with AHC professional group on plan items and discussion (.6); call with M. Rogers on plan discussions with Debtors (.3).	B320	6.40	8,320.00
04/10/24	Edward Christian	Correspondence with E. Broderick re: plan issues and related discussions with the Debtors.	B320	0.30	348.00
04/10/24	Michael A. Rogers	Telephone conference with E. Broderick re: plan discussions with Debtors.	B320	0.30	219.00
04/10/24	Nathaniel T. DeLoatch	Participate in call with Debtors' counsel, Rothschild, E. Broderick, M. Harvey, J. Weyand, and M. Rogers discussing issues with draft plan, disclosure statement, and timing related thereto.	B320	0.90	733.50
04/10/24	Michael A. Rogers	Video conference meeting with Debtors' professionals, E. Broderick, N. DeLoatch, M. Harvey, J. Weyand, Rothschild team and Executive Committee professionals re: amended plan clarifications.	B320	1.00	730.00
04/10/24	Michael A. Rogers	Continue to evaluate draft of Debtor's amended plan in light of clarifications provided by Debtors' professionals and draft revisions to summaries and open plan issues list based on the same.	B320	3.90	2,847.00
04/11/24	Nathaniel T. DeLoatch	Participate in zoom call with AHC professionals to discuss comments and mark ups to draft plan.	B320	1.70	1,385.50

Date	Timekeeper	Narrative	Task	Hours	Amount
04/11/24	Michael A. Rogers	Conduct initial review and evaluation of Debtors' draft amended disclosure statement in preparation of professionals meeting to discuss same.	B320	3.40	2,482.00
04/11/24	Michael A. Rogers	Review and evaluate feedback and revisions to Plan issues chart from J. Weyand (.6); draft revisions to same based on feedback and revisions and include references to Plan sections and additional comments on open items and issues expected to be included in the disclosure statement (.9).	B320	1.50	1,095.00
04/11/24	Nathaniel T. DeLoatch	Analyze and comment on draft of plan issues list relative to Debtors' revisions to amended plan.	B320	1.60	1,304.00
04/11/24	Michael A. Rogers	Attend video conference in part with E. Broderick, E. Christian, M. Harvey, J. Weyand, Rothschild team, and Executive Committee counsel to walk through plan provisions and strategy for drafting mark ups of same.	B320	1.10	803.00
04/11/24	Sarah E. Paul	Emails with E. Broderick re: plan recovery analysis.	B320	0.20	245.00
04/11/24	Erin E. Broderick	Review and comment on restricted plan analysis summary and mark-ups (.6); call with J. Weyand re: same (.2); review and comment on draft disclosure statement (2.2); review and analyze comments from Executive Committee member on plan documents (.6); attend call with AHC professionals re: plan mark-ups and process steps (1.7); attend call with AHC professionals (M. Harvey, J. Weyand, M. Rogers, N. DeLoatch, Rothschild) and restricted members re: same (.8); call with Executive Committee member re: further comments to plan positions (.5); call with M. Rogers re: incorporation of same (.2); further review and comment on disclosure statement/conforming plan mark-up (1.0); review of revised recovery analysis and variance updates (1.0); emails to Rothschild team and M. Rogers re: impacts with different plan assumptions (.4); correspond with UCC counsel and A. Kranzley re: PEO designations (.2).	B320	9.40	12,220.00

Date	Timekeeper	Narrative	Task	Hours	Amount
04/12/24	Erin E. Broderick	Call with AHC professionals (J. Weyand, M. Harvey, E. Christian, M. Rogers) re: finalizing mark-ups and issues chart over weekend (.5); brief review and comment of consolidated revised mark-up to disclosure statement prepared by M. Rogers (.6); call with Executive Committee member re: restrictions to approve plan documents (.4); call with C. Delo re: updates on plan negotiations from Debtors (.4).; review and analyze additional client comments (.7); emails with AHC professional to respond/incorporate same (.5); call with Executive Committee member re: same (.3); call with Executive Committee members' representatives re: restricted member participation (.6); correspond with C. Delo re: same (.2); call with K. Pasquale re: coordination with UCC on certain plan positions (.3); call with member representative re: various plan inputs (.5); respond to several members with same response on plan timing and ability to become restricted (.2); review DS and plan comments from Executive Committee members' representative and C. Delo (.3); call with Executive Committee member re: PEO designations (.4).	B320	5.90	7,670.00
04/12/24	Michael A. Rogers	Review Debtors' recovery analysis redline and draft report of substantial changes from the last recovery analysis.	B320	3.90	2,847.00
04/12/24	Michael A. Rogers	Evaluate Debtor's amended disclosure statement and highlight language for mark up.	B320	4.10	2,993.00
04/12/24	Nathaniel T. DeLoatch	Analyze Kroll's revised claims portal relative to addressing holder of record issues for plan solicitation (1.1); draft summary of issues with new system (.4); email to A&M and Kroll re: same (.1).	B320	1.60	1,304.00
04/12/24	Michael A. Rogers	Attend video conference with E. Broderick, J. Weyand, M. Harvey, and E. Christian to discuss strategy for first turn of markup of Debtors' amended plan and disclosure statement over the weekend.	B320	0.50	365.00
04/12/24	Sarah E. Paul	Correspond with A. Gordon on assistance with updated plan documents and future filings re: same.	B320	0.20	245.00

Date	Timekeeper	Narrative	Task	Hours	Amount
04/13/24	Michael A. Rogers	Compare new version of Debtors' Amended Plan and Amended disclosure statement against previous version and cross reference defined terms to ensure identical language is used between both documents (2.4); verify disclosure statement cross-references to provisions in the Amended Plan (.5); evaluate disclosure statement against open plan items chart and discussion points and highlight provisions for mark-up of same (3.6).	B320	6.50	4,745.00
04/13/24	Michael A. Rogers	Analyze Debtors' recovery analysis, evaluate projected recoveries, and highlight provisions to cross-reference while analyzing the amended Plan and disclosure statement.	B320	2.00	1,460.00
04/13/24	Sarah E. Paul	Emails with A. Gordon re: new draft disclosure statement and plan markup (0.2); call with E. Broderick to discuss plan and disclosure statement markups (0.4).	B320	0.60	735.00
04/13/24	Erin E. Broderick	Correspond with A. Kranzley and A. Dietderich re: restricted member approvals to review plan and DS (.1); emails with Executive Committee members' representatives and Executive Committee member re: restricted member NDAs (.1); review, analyze and comment on plan and disclosure statement drafts (2.2); call with S. Paul re: same (.4); emails with M. Rogers, J. Weyand and C. Delo re: status of mark-ups (.1); call with A. Dietderich on plan issues and timing (.4).	B320	3.30	4,290.00
04/13/24	Edward Christian	Continue review and analysis of and comment on plan of reorganization draft by Debtors' counsel to incorporate Ad Hoc Committee and counsel comments and issues.	B320	2.30	2,668.00
04/13/24	Edward Christian	Review and analysis of and comment on disclosure statement draft by Debtors' counsel to incorporate Ad Hoc Committee and counsel comments and issues.	B320	3.60	4,176.00

Date	Timekeeper	Narrative	Task	Hours	Amount
04/14/24	Erin E. Broderick	Review of revised mark-ups circulated by J. Weyand and send comments (.4); emails with C. Delo, J. Weyand, and M. Harvey re: fee provisions in plan (.1); review and respond to plan comments from Executive Committee members' representative on disclosure statement (.2); email to Paul Hastings on plan comments and PEO restrictions (.1); comments from Executive Committee member on plan issues (.3); emails with Executive Committee members' representatives and C. Delo re: coordinating client discussions and S&C initial feedback (.2); call with Executive Committee member re: NDA comments and plan process timing (.4); review S. Paul comments to DS (.3).	B320	2.00	2,600.00
04/14/24	Edward Christian	Review and analysis of and comment on Debtors' draft plan of reorganization to incorporate comments desired by Ad Hoc Committee and counsel.	B320	1.80	2,088.00
04/14/24	Edward Christian	Further review and analysis of and comment on Debtors' draft disclosure statement to incorporate Ad Hoc Committee and counsel comments.	B320	2.70	3,132.00
04/14/24	Michael A. Rogers	Continue evaluation of Debtor's amended disclosure statement and plan provisions and draft comments and redline revisions to same (3.0); review comments from Executive Committee professionals and incorporate same into disclosure statement mark-up (.4); evaluate revisions on Debtors' amended Plan from J. Weyand and incorporate changes into mark-up of disclosure statement to ensure identical language (1.4); finalize initial disclosure statement mark-up and send same to E. Broderick, S. Paul, J. Weyand, M. Harvey, and C. Delo for review and comments (.2).	B320	5.00	3,650.00
04/14/24	Sarah E. Paul	Review and comment on draft disclosure statement (1.6); emails with A. Gordon re: draft disclosure statement (0.2).	B320	1.80	2,205.00
04/15/24	Michael A. Rogers	Review and evaluate comments to disclosure statement mark-up from S. Paul and incorporate same into a revised mark-up (.5); phone call with J. Weyand re: incorporating comments into disclosure statement mark-up (.1); emails with J. Weyand re: revisions to mark-up of amended plan (.2); review and incorporate additional changes to amended plan mark-up (.4); correspond with restricted group re: collected revisions and comments to plan mark-up and disclosure statement mark-up (.2).	B320	1.40	1,022.00

Date	Timekeeper	Narrative	Task	Hours	Amount
04/15/24	Michael A. Rogers	Evaluate Official Committee's drafted revisions to and mark-up of Debtors' amended Plan to determine Official Committee's stance on issues and to incorporate agreed revisions into AHC mark-up.	B320	2.50	1,825.00
04/15/24	Nathaniel T. DeLoatch	Review and respond to email from R. Wonzon re: draft proposal to Debtors on KYC issues and implementation through draft plan.	B320	0.40	326.00
04/15/24	Michael A. Rogers	Prepare for video conference with restricted group by reviewing comments and redlines to amended plan and disclosure statement and circulate same to restricted members (.1); attend same with E. Broderick, E. Christian, M. Harvey, J. Weyand, N. DeLoatch, C. Delo, L. Munoz, J. Walters, and Executive Committee restricted professionals to discuss mark-ups to amended plan and disclosure statement (.5).	B320	0.60	438.00
04/15/24	Nathaniel T. DeLoatch	Participate in AHC professionals call with Rothschild, E. Broderick, M. Harvey, J. Weyand, M. Rogers, and E. Christian re: discussion of AHC comments to draft plan and disclosure statement.	B320	0.50	407.50
04/15/24	Michael A. Rogers	Phone call with E. Broderick re: comments and feed back on disclosure statement mark-up and strategy for incorporating collective comments on same for next turn of documents.	B320	0.40	292.00
04/15/24	Nathaniel T. DeLoatch	Compile issues list for Kroll and A&M re: noticing issues and processes for determining claim holders in plan solicitation process.	B320	0.90	733.50
04/15/24	Michael A. Rogers	Evaluate comments and suggestions from restricted professionals, Rothschild team, E. Broderick, and E. Christian on mark-up and revisions to the Debtors' disclosure statement and amended plan (1.2); draft revisions and mark-up of disclosure statement to reflect comments and feedback received and to incorporate answers to questions and concerns flagged in comments (2.7); emails with E. Broderick, M. Harvey, J. Weyand, and E. Christian re: drafted revisions to same (.4).	B320	4.30	3,139.00
04/15/24	Nathaniel T. DeLoatch	Draft and revise NDA for AHC executive committee member for plan discussions with Debtors.	B320	1.90	1,548.50
04/15/24	Sarah E. Paul	Call with A. Gordon to discuss disclosure statement (0.2); emails with E. Broderick re: AHC recommendation letter for plan (0.3).	B320	0.50	612.50

Date	Timekeeper	Narrative	Task	Hours	Amount
04/15/24	Edward Christian	Participate in Ad Hoc Committee professionals call re: plan and disclosure statement review and markup with Executive Committee members' representatives, M. Harvey, J. Weyand, C. Delo, L. Munoz, E. Broderick, M. Rogers, and N. DeLoach.	B320	0.50	580.00
04/15/24	Edward Christian	Correspondence with E. Broderick re: review of plan and disclosure statement and comments thereto.	B320	0.40	464.00
04/15/24	Edward Christian	Correspondence with J. Weyand re: plan and disclosure statement comments.	B320	0.20	232.00
04/15/24	Erin E. Broderick	Review and respond to comments received on disclosure statement and plan drafts from M. Rogers, E. Christian, Executive Committee members' representatives and Rothschild team (collective) and UCC (collective) (1.4); review, comment, and adapt restricted member NDA for plan negotiations (.3); review and comment on restricted member NDA (.1); correspondence with member's counsel re: plan input (.2); call with M. Rogers re: changes to plan document mark-ups (.3); review and respond to additional comments from L. Munoz (.5); review precedent recommendation letters from similarly-situated ad hocs and correspondence with S. Paul, C. Delo and J. Weyand to draft same (.4); review and comment on plan issues chart with UCC positions/AHC responses added (.5); analyze convenience class presentation from A&M (.3); call and emails with C. Delo re: same (.2); attend call with Rothschild team, M. Harvey and J. Weyand re: fee provisions in plan (.5); call and emails with J. Weyand re: same (.3); call with A. Dietderich re: plan concepts (.4); review and respond to additional comments received from Executive Committee members' representative on issues chart and disclosure statement (.4); attend professionals' call to finalize mark-up and issues list prior to client distribution (.5); final review and comment on cumulative mark-ups and instructions to M. Rogers and J. Weyand for distribution to clients and external parties (.6).	B320	6.90	8,970.00

Date	Timekeeper	Narrative	Task	Hours	Amount
04/16/24	Erin E. Broderick	Emails with Executive Committee member re: plan comments (.1); emails to discuss the restriction period for trading under NDA with Executive Committee member (.5); correspond with Executive Committee member representative and S&C team re: NDAs and comments thereto (.2); e-mails with Rothschild internal team re: approvals on plan language (.2); review, analyze and additional comments on plan document mark-ups consolidating all comments (3.2); emails with Executive Committee members' representatives re: status of NDA executions and comments thereto (.2); review and comment on revised Rothschild presentation on plan positions of AHC, JOLs, and UCC for restricted group (.5); emails with M. Harvey, J. Weyand, C. Delo re: additional revisions to plan definitions (.4); short separate emails with Executive Committee members' representative, C. Delo, Executive Committee members, A. Kranzley, A. Dietderich, M. Rogers, and E. Christian re: coordinating plan comments and discussions (.3); additional review, comment and emails re: restricted AHC restricted group on KYC plan/DS and distribution provisions and comments re: same (.5); review of separate emails with restricted group on exculpation and release provision comments (.2); emails with C. Delo, J. Weyand, M. Harvey re: fee provisions in plan (.2); review UCC, JOL and additional client comments to plan documents (.8); emails with working group on incorporation of same (.5); call with J. Weyand on UCC comments and reconciling client mark-ups (.3); review status of NDAs and scheduling among client group to discuss documents (.1); review and comment on further revised drafts of plan, disclosure statement, and comparison chart summarizing all stakeholder views and follow-up on reconciling with client comments (.6).	B320	8.80	11,440.00
04/16/24	Edward Christian	Review and comment on key plan issues comparison prepared by Rothschild.	B320	0.90	1,044.00
04/16/24	Edward Christian	Review and comment on plan of reorganization draft to include Ad Hoc Committee and professionals' comments and reconcile with Unsecured Creditors Committee comments.	B320	1.80	2,088.00
04/16/24	Edward Christian	Review and comment on disclosure statement draft to include Ad Hoc Committee and professionals' comments.	B320	2.30	2,668.00

Date	Timekeeper	Narrative	Task	Hours	Amount
04/16/24	Edward Christian	Telephone conferences with M. Rogers, M. Harvey and J. Weyand re: revisions to plan and disclosure statement to incorporate Ad Hoc Committee issues while also reconciling markup of Unsecured Creditors Committee.	B320	1.00	1,160.00
04/16/24	Edward Christian	Participate in Ad Hoc Committee professionals call re: plan and disclosure statement review and mark-up with M. Harvey, J. Weyand, Executive Committee members' representatives, C. Delo, L. Munoz, J. Walters, and E. Broderick, M. Rogers, N. DeLoatch, E. Christian, and Executive Committee members.	B320	1.60	1,856.00
04/16/24	Edward Christian	Various and numerous correspondence between and among various Ad Hoc Committee members and counsel and advisors re: various plan and disclosure statement issues to be incorporated into draft plan and draft disclosure statement for submission of same to Debtors.	B320	1.20	1,392.00
04/16/24	Michael A. Rogers	Video conference with E. Broderick, E. Christian, M. Harvey, J. Weyand, N. DeLoatch, C. Delo, J. Walters, and restricted Executive Committee members and professionals to walk through the revisions and mark-up to the amended Plan.	B320	1.60	1,168.00
04/16/24	Michael A. Rogers	Evaluate comments, revision suggestions, and feedback from restricted Executive Committee professionals and J. Weyand on Debtors' amended plan (.8) and draft revisions to plan documents to reflect same (2.0).	B320	2.80	2,044.00
04/16/24	Nathaniel T. DeLoatch	Participate in call with Rothschild and E. Broderick, E. Christian, M. Rogers, M. Harvey, and J. Weyand re: comments and strategy on Debtors' draft plan and disclosure statement.	B320	1.60	1,304.00
04/16/24	Michael A. Rogers	Analyze Rothschild's revisions to Plan and Disclosure Statement comparison chart to determine positions of the Debtors, UCC, and Ad Hoc Committee for inclusion in updated revisions to plan documents.	B320	1.10	803.00
04/16/24	Michael A. Rogers	Draft revisions to disclosure statement to reflect comments and feedback received from restricted professionals group and comparison chart and prepare same for circulation to Debtors team.	B320	2.10	1,533.00
04/16/24	Sarah E. Paul	Call with E. Broderick to discuss AHC recommendation letter for plan.	B320	0.10	122.50
04/16/24	Nathaniel T. DeLoatch	Testing and analysis of Kroll's upgrades to claims registry and processing of claims' transfer notices.	B320	3.30	2,689.50

Date	Timekeeper	Narrative	Task	Hours	Amount
04/16/24	Michael A. Rogers	Review and evaluate comments and revisions from the Official Committee and other AHC professionals on the amended plan and disclosure statement and incorporate same into draft version.	B320	2.40	1,752.00
04/16/24	Nathaniel T. DeLoatch	Revise draft of NDA for AHC Executive member for participation in plan discussions.	B320	1.40	1,141.00
04/16/24	Michael A. Rogers	Video call with E. Christian, M. Harvey, and J. Weyand to walk through revisions to amended plan and disclosure statement.	B320	0.50	365.00
04/16/24	Michael A. Rogers	Phone calls with E. Christian and J. Weyand to discuss process from incorporating comments and revisions to plan and disclosure statement from Executive Committee professionals prior to restricted group meeting (.4); additional phone calls with E. Christian and J. Weyand after restricted group meeting to discuss next steps in the revision process (.2).	B320	0.60	438.00
04/17/24	Nathaniel T. DeLoatch	Review finalized version of NDA for AHC Executive Committee member for plan discussions prior to execution.	B320	0.30	244.50
04/17/24	Nathaniel T. DeLoatch	Participate in portion of AHC restricted members call with Rothschild and E. Broderick, M. Harvey, M. Rogers, and J. Weyand re: comments to draft plan and disclosure statement.	B320	1.10	896.50
04/17/24	Michael A. Rogers	Emails with E. Broderick, J. Weyand, and restricted Executive Committee professionals to discuss proposed revisions to Plan and disclosure statement (.2); revise disclosure statement to incorporate comments received (.7); correspond with restricted Executive Committee members and restricted professionals re: preparation for group meeting and discussing new amendments and revisions since most recent circulation of draft amendments (.3).	B320	1.20	876.00
04/17/24	Michael A. Rogers	Draft and revise notes of meeting with Debtors and UCC to note positions of each party, key plan points and positions to incorporate into open plan items summary and comparison chart.	B320	1.30	949.00
04/17/24	Michael A. Rogers	Video conference with E. Broderick, C. Delo, J. Weyand, M. Harvey, L. Munoz, and restricted Executive Committee members and restricted professionals to discuss structure and key provisions of the amended Plan and disclosure statement and next steps.	B320	1.60	1,168.00

Date	Timekeeper	Narrative	Task	Hours	Amount
04/17/24	Michael A. Rogers	Prepare and finalize revised Plan document mark-ups and illustrative slide deck and circulate same in preparation for video conference between Debtors, AHC, and UCC to discuss and negotiate Plan and disclosure statement terms (.5); attend same with E. Broderick, M. Harvey, J. Weyand, restricted Executive Committee professionals, Official Committee, and Debtors (2.1).	B320	2.60	1,898.00
04/17/24	Michael A. Rogers	Draft revisions to Plan open issues chart to reflect discussions with the Debtors and UCC (1.8); emails with E. Broderick, M. Harvey, and J. Weyand to discuss same (.2).	B320	2.00	1,460.00
04/17/24	Sarah E. Paul	Emails with E. Broderick re: KYC language in plan markup.	B320	0.30	367.50
04/17/24	Erin E. Broderick	Review, analyze, comment on and emails to all parties in response to their comments to plan, disclosure statement and issues presentation (2.4); follow up discussion and emails with Executive Committee member and Executive Committee member representative re: NDA drafts and restrictions on asset sales therein (.4); review and send responses to additional comments on disclosure statement from UCC (.5); attend call with AHC professionals (C. Delo, L. Munoz, M. Harvey, J. Weyand, M. Rogers and N. DeLoatch) and restricted members to walk through plan documents (1.7); call with C. Delo on next steps (.2); call with Executive Committee member representative re: positions discussed (.4); call with Executive Committee member on discussions with UCC and post-effective date governance structures (.5); circulate update on plan positions to AHC professionals and emails with same before all-hands call (.5); prepare for and attend all-hands call with counsel for Debtors, UCC, AHC, and JOLs (2.0); emails and short calls with M. Rogers and J. Weyand to revise client plan issues list to update for all-hands call (.4); review and comment on updated chart (.3); call with C. Delo re: distribution of same (.2); emails with S&C, JOL and UCC professionals re: open items and discussions among principals re: same (.2); final comments on plan mark-ups and issues list prior to circulation (.6).	B320	10.30	13,390.00
04/17/24	Edward Christian	Review and analysis of and comment on revised plan drafts.	B320	1.10	1,276.00
04/17/24	Edward Christian	Review and analysis of and comment on revised disclosure statement drafts.	B320	1.00	1,160.00

Date	Timekeeper	Narrative	Task	Hours	Amount
04/17/24	Edward Christian	Review and analysis of plan issues comparison prepared by Rothschild.	B320	0.90	1,044.00
04/17/24	Edward Christian	Correspondence with J. Weyand re: plan, disclosure statement, plan issues comparison, and Ad Hoc Committee and counsel comments thereto.	B320	0.40	464.00
04/17/24	Edward Christian	Various and numerous correspondence between and among various Ad Hoc Committee members and counsel and advisors re: various plan and disclosure statement issues to be incorporated into draft plan and draft disclosure statement for submission of same to Debtors.	B320	0.90	1,044.00
04/18/24	Erin E. Broderick	Analyze and work on mark-up to plan re: distribution mechanics and related issues on KYC and claims reconciliation (1.0); correspond with Executive Committee member re: same (.2); emails with team re: input from other members on same issues (.2); call with J. Weyand re: incorporation of further client comment to plan documents (.4); review and comment on summary of Debtors' responses (.3).	B320	2.10	2,730.00
04/18/24	Erin E. Broderick	E-mails with Executive Committee member re: negotiations with Debtors and review of further comments on plan/next steps (.4); review latest mark-up of plan re: same and email to J. Weyand to complete response to Executive Committee member and sending additional comments to same (.5); emails with Executive Committee member representative re: governance discussions and convenience class opt-out (.1); emails with S&C to confirm filing dates and next circulation of drafts and update restricted group re: same (.1); review UCC proposal on governance and respond with questions to K. Pasquale (.2); call with J. Weyand re: same (.2); emails with professionals and restricted members re: same (.4); review and revise email to S&C re: plan positions (.2); review KYC summary of issues to be sent to restricted group and emails with S. Paul re: same (.4).	B320	2.50	3,250.00
04/18/24	Edward Christian	Review and analysis of and comment on revised plan issues tracker prepared by Rothschild.	B320	0.60	696.00
04/18/24	Michael A. Rogers	Draft suggested revisions for definitions in the Plan to clarify protections for customers so that claims are not unnecessarily disallowed and distributions are not unnecessarily held up for extended periods of time.	B320	0.60	438.00

Date	Timekeeper	Narrative	Task	Hours	Amount
04/19/24	Sarah E. Paul	Emails with E. Broderick re: PSA provision analysis in connection with plan filings (0.2); calls with A. Gordon re: PSA provision analysis (0.4); review draft KYC memo against plan comments (0.5).	B320	1.10	1,347.50
04/20/24	Erin E. Broderick	Review plan negotiation updates from AHC professionals and draft e-mail to clients re: same (.3); follow-up re: distribution mechanic point (.2); emails with team re: status of KYC recommendations, S&C circulation of solicitation motion and DS exhibits (.1).	B320	0.60	780.00
04/21/24	Erin E. Broderick	Review and comment on PSA memo for client recommendations on approach (.4); review claim updates for PSA joinder calculations and send comments to M. Rogers on updates/missing claims information (.5).	B320	0.90	1,170.00
04/21/24	Michael A. Rogers	Draft plan summary and analysis for use in case developments update for members and for use in preparing response to plan filing.	B320	2.10	1,533.00
04/22/24	Michael A. Rogers	Draft analysis of disclosure statement for use in case development memo and response once filed on the docket.	B320	1.40	1,022.00
04/22/24	Michael A. Rogers	Analyze Debtors' amended plan, disclosure statement, recovery analysis, and operating reports and evaluate potential classification and treatment of debtor subsidiaries to determine which entities will be classified as separate subsidiaries and which will be classified as excluded entities (2.4); draft analysis report on findings of same (1.3); emails with E. Broderick, N. DeLoatch, and J. Howard re: findings on same (.1).	B320	3.80	2,774.00
04/22/24	Michael A. Rogers	Correspond with members to provide updated holdings and claims transfers for diligence report, updated 2019 requirement, and distribution analysis under plan (.3); emails to D. Hirsch to update reports with same (.1); conduct diligence on new claims provided and draft updated holdings report as it relates to customer claim voting block for use in Plan negotiations (1.4); emails with J. Walters re: updated holdings for Rothschild team's analysis (.1).	B320	1.90	1,387.00

Date	Timekeeper	Narrative	Task	Hours	Amount
04/22/24	Erin E. Broderick	Call with Executive Committee member re: distribution provisions in plan (.5); emails with A. Dietderich and A. Kranzley to preview AHC feedback based on prior discussions and timing of revised drafts (.2); drafting statement on plan filing for hearing presentation (1.4); e-mails with AHC professionals and Executive Committee re: filing of statement in support and timing therefore (.4).	B320	2.50	3,250.00
04/23/24	Michael A. Rogers	Review new draft of Amended Plan received from the Debtors and evaluate same for changes since last version was circulated.	B320	3.00	2,190.00
04/23/24	Michael A. Rogers	Review exculpation and release provisions in Debtors' draft amended plan (.2); flag language that should be revised and draft suggested revisions (.4).	B320	0.60	438.00
04/23/24	Michael A. Rogers	Video conference with E. Broderick, M. Harvey, J. Weyand, C. Delo, J. Walters, and L. Munoz to discuss changes in Debtors' latest version of the amended Plan and proposed revisions and clarification points.	B320	0.50	365.00
04/23/24	Michael A. Rogers	Draft summary report of changes to amended plan documents and open issues to discuss before filing.	B320	1.60	1,168.00
04/23/24	Michael A. Rogers	Review docket for new filings and pleadings to include in case development update.	B320	0.30	219.00
04/23/24	Edward Christian	Review and analysis of and comment on Debtors' revised plan drafts.	B320	1.90	2,204.00
04/23/24	Edward Christian	Review and analysis of and comment on Debtors' revised drafts of disclosure statement.	B320	2.30	2,668.00
04/23/24	Erin E. Broderick	Review and analyze revised plan and disclosure statement for client discussion (1.0); coordinate updates for client issues chart and recommendations with J. Weyand (.4); provide further comments to plan for client consideration (1.2); emails to S&C and AHC professionals to confirm hearing, filing dates and timing of solicitation and KYC motions (.2); correspond with C. Delo and J. Weyand re: limiting items to press with Debtors (.4); review and comment on revised draft of limited material issues to send to S&C (.3); review revised disclosure statement redline (.5); provide updated PSA and membership numbers for purposes of potential PSA amendment (.4).	B320	4.40	5,720.00

Date	Timekeeper	Narrative	Task	Hours	Amount
04/24/24	Edward Christian	Review and analysis of revised plan issues tracker prepared by Rothschild to include Debtors' revisions to plan and disclosure statement.	B320	0.90	1,044.00
04/24/24	Erin E. Broderick	Review and analyze revised plan documents and updated issues chart (.5); two calls with J. Weyand re: changes to documents before client circulation (.3); call with A. Kranzley re: plan issues (.3); further changes to distribution language/mechanics recommendations per call with A. Kranzley (.5); short call with C. Delo to update before client call (.1); prepare for (.8) and attend (.7) AHC call to finalize all plan positions and discuss strategy on PSA/plan recommendation; review excerpts of Virgin Orbit transcript and research of J. Weyand in support of plan positions and final comment on issues/mark-ups to send to S&C (.5).	B320	3.70	4,810.00
04/24/24	Michael A. Rogers	Video conference with E. Broderick, S. Paul, J. Weyand, C. Delo, and Executive Committee members to discuss recent updates to amended Plan and disclosure statement and responses thereto.	B320	0.70	511.00
04/24/24	Michael A. Rogers	Review and evaluate Debtors' newly revised disclosure statement and highlight changes made since the previous version for discussion with the restricted Executive Committee members prior to filing.	B320	3.20	2,336.00
04/24/24	Sarah E. Paul	Participate in call with AHC Executive Committee to discuss plan issues (0.6); emails with E. Broderick re: draft member update on plan (0.2); emails with E. Broderick, R. Buchanan, and C. Setliffe re: information for members on tax implications of plan distributions (0.2); coordinate with R. Monzon re: revised and updated KYC issues list memo (0.2).	B320	1.20	1,470.00
04/24/24	Edward Christian	Correspondence with J. Weyand re: revised draft of Debtors' plan and disclosure statement.	B320	0.30	348.00

Date	Timekeeper	Narrative	Task	Hours	Amount
04/25/24	Erin E. Broderick	Emails with Executive Committee member representative and C. Delo re: member voting on plan and public statement in support (.5); call with C. Delo re: form of member update for voting on plan recommendation (.3); call with M. Harvey re: plan mark-up language (.2); call with A. Dietderich re: plan issues and AHC support (.4); call with C. Delo to coordinate member voting on plan recommendation and feedback from Debtors (.5); attend call with A. Kranzley, J. Weyand, M. Harvey, and M. Rogers to walk through remaining plan items (.6); correspond with M. Rogers to re-send the Excluded Entity and Separate Subsidiary analysis to affected customers (.1); review and comment on member update draft to discuss new format with C. Delo (.5); update mark-ups for Rothschild comments (.2); emails with C. Delo, J. Weyand, S. Paul, M. Rogers and M. Harvey to coordinate completion of all plan-related deliverables (.4).	B320	3.70	4,810.00
04/25/24	Sarah E. Paul	Emails with E. Broderick re: revised KYC issues list memo.	B320	0.20	245.00
04/25/24	Michael A. Rogers	Emails with Executive Committee member, N. DeLoatch, and D. Hirsch re: execution of non-disclosure agreement and process for members to become restricted for plan document review and input.	B320	0.10	73.00
04/25/24	Nathaniel T. DeLoatch	Review plan comments for discussion with AHC Executive Committee members (1.7); correspond with AHC Executive Committee members re: NDAs and plan discussions with Debtors (.3).	B320	2.00	1,630.00
04/25/24	Michael A. Rogers	Analyze Debtors' drafted revisions to plan documents and comments provided re: the reasoning of language used in the plan documents to determine which open plan items have room for negotiation (1.3); draft comments and revisions to Plan and disclosure statement to reflect comments and feedback received from Executive Committee members, E. Broderick, C. Delo, M. Harvey, and J. Weyand (2.4); finalize and send same to E. Broderick, M. Harvey, J. Weyand, and C. Delo for review and comment before sending to restricted clients for consensus (.1).	B320	3.80	2,774.00
04/25/24	Michael A. Rogers	Draft Plan overview for member case development update to be distributed to members.	B320	2.40	1,752.00

Date	Timekeeper	Narrative	Task	Hours	Amount
04/26/24	Michael A. Rogers	Review suggested revisions and comments to open plan issues letter, amended plan, and disclosure statement from Executive Committee members (.4); incorporate comments and revisions received into open plan issues letter and plan documents (1.3); emails with Executive Committee members, C. Delo, E. Broderick, and M. Harvey to discuss comments and feedback received and topics to discuss over video conference with same (.3); draft summary of comments and revisions incorporated and rejected along with explanation of incorporation or rejection and send to E. Broderick, M. Harvey, C. Delo, and restricted Executive Committee members (.8).	B320	2.80	2,044.00
04/26/24	Michael A. Rogers	Video conference with E. Broderick, M. Harvey, C. Delo, J. Walters, L. Munoz, restricted Executive Committee members and restricted professionals to discuss suggested revisions to Plan and Disclosure Statement.	B320	1.00	730.00
04/26/24	Michael A. Rogers	Revise draft letter to be sent to Debtors along with corresponding revisions to amended plan and disclosure statement to ensure comments included in draft letter are reflected across plan and disclosure statement markups.	B320	2.90	2,117.00
04/26/24	Erin E. Broderick	Review and revise plan and disclosure statement mark-ups and issues list cover note to send to Debtors (.8); conduct diligence on distribution mechanics points raised by clients (2.2); e-mails with clients to confirm approach re: same (.4); review comments received by Executive Committee member (.2); attend call with restricted members and professionals (M. Harvey, C. Delo, J. Walters, L. Munoz and M. Rogers) re: final comments to plan documents (1.0); call with Executive Committee member re: plan comments and next steps (.3); call with Executive Committee member re: same (.2); emails and short call with Executive Committee member re: same (.3); additional review and comment on plan documents and issues list (.7); review and comment on member update presentation and emails with C. Delo, S. Paul and M. Rogers re: same and voting mechanics (.5); call with member representative re: plan support and voting requirements (.7); emails to additional members to advise of plan filing and support of same (.3); correspond with A. Kranzley and Executive Committee member re: execution of restricted member NDA (.2).	B320	7.80	10,140.00

Date	Timekeeper	Narrative	Task	Hours	Amount
04/28/24	Erin E. Broderick	Call with A. Dietderich re: AHC plan comments (.8); review and analyze AHC mark-up and revise per discussion with A. Dietderich (.4); second call with A. Dietderich re: remaining open issues (.2); review comments from C. Delo to member update and provide additional comments to same (1.0); conduct research on case procedural and jurisdictional issues relating to distribution and claim issues under plan and summarize same for restricted group on positioning (2.0); call with M. Harvey (in part) and J. Weyand re: same (.8); correspond with M. Harvey, J. Weyand, Executive Committee member representative, C. Delo, and A. Dietderich re: same (.3).	B320	5.50	7,150.00
04/29/24	Nathaniel T. DeLoatch	Review and revise draft of non-disclosure agreement for AHC Executive Committee member re: plan negotiations (.2); finalize draft of same for execution (.1); correspond with AHC Executive Committee member re: same (.2); correspond with Debtor's counsel re: same (.1).	B320	0.60	489.00
04/29/24	Erin E. Broderick	Call with Executive Committee member representative re: plan comments and revised mark-up (.7); emails with M. Harvey, J. Weyand, Executive Committee member representative and A. Dietderich on revised language (.2); draft e-mail to restricted group on recommendations for final plan and DS mark-ups (.5); emails with S&C on plan language (.2); coordinate execution of Executive Committee member's NDA and related emails re: termination date therein (.2); review and comment on press release (.5); revise email update to non-Executive Committee members on plan filing/updated holdings for press release (.2); respond to non-Executive Committee members re: same (.6); call with member representative re: plan updates (.8); two calls with member representative re: plan updates (.9); review the DS plan assumptions and Rothschild analysis and questions/comments re: same (1.2); two calls with C. Delo re: updates on plan timing and negotiations with governmental agencies (.5); email update to AHC professionals re: same (.4); further review and comments on member update and press release (.6).	B320	7.50	9,750.00
04/30/24	Michael A. Rogers	Review Debtors' new revisions to amended plan documents and compare same to Ad Hoc Committee's most recent proposed revisions for discussion with Executive Committee.	B320	0.80	584.00

Date	Timekeeper	Narrative	Task	Hours	Amount
04/30/24	Michael A. Rogers	Analyze Debtors' current plan on file, drafts of the amended plan, disclosure statement, recovery analysis, motions to dismiss various debtors to determine classification of various Debtors as consolidated Debtors, Separate subsidiaries, or Excluded Entities.	B320	1.90	1,387.00
04/30/24	Erin E. Broderick	Review and analyze revised draft of the plan (.5); call with J. Weyand to coordinate mark-up to same in advance of client call (.2); send language re: same (.3); correspond with S&C on Executive Committee member NDA (.1); review and analyze revised draft of DS (.6); send comments to same (.2); attend call with restricted members re: plan and DS comments (.7); emails with restricted group members re: same and related plan processes (.4); call with A. Dietderich re: mark-ups (.2); two calls with C. Delo re: plan developments (.3); calls with J. Weyand re: final comments, member update and press release comments (.4); further e-mails with S&C team to finalize plan and DS (.3); emails and call with Executive Committee member re: restriction period (.5); review holdings chart and calculations by M. Rogers (.2); review recovery analysis against DS to identify any MNPI to keep confidential (.8); call with F. Weinberg Coco on remaining plan comments (.2); emails with F. Weinberg Coco, M. Harvey and J. Weyand to finalize same (.3); call with member representative re: plan updates (.3); call with member representative re: plan updates (.3); review emails from Executive Committee member representative and S&C re: status of plan filing and restricted period under NDAs (.1); further review and comment on holdings calculations for Debtors' press disclosures (.5).	B320	7.40	9,620.00
04/30/24	Michael A. Rogers	Draft cover letter and summary of stipulated settlements with Latona defendants and a brief explanation of potential ability to object to motions and pleadings under the language of the plan support agreement (.3); draft memorandum detailing the ability to oppose motions and pleadings under the under the plan support agreement and termination events based on summary from A. Gordon (1.2); emails with E. Broderick, J. Weyand, and A. Gordon re: cover letter and drafted memorandum for review (.2).	B320	1.70	1,241.00

Date	Timekeeper	Narrative	Task	Hours	Amount
04/30/24	Michael A. Rogers	Evaluate motions, pleadings, and stipulated settlement in the Adversary proceeding against the Lorem Ipsum parties related to FTX Europe AG and FTX Cyprus Debtors and related approval of agreement in the Swiss moratorium proceeding to determine treatment of claims against the FTX Europe AG Debtor under the amended Plan.	B320	0.60	438.00
Total for B320 - Plan and Disclosure Statement (including Business Plan)				346.00	345,515.50
B410 - General Bankruptcy Advice/Opinions					
04/09/24	Erin E. Broderick	Prepare for (.2) and attend (.4) working group call with M. Rogers, N. DeLoatch, and Rothschild team.	B410	0.60	780.00
04/09/24	Michael A. Rogers	Video conference with E. Broderick, N. DeLoatch, M. Harvey, C. Delo, M. Munoz, and J. Walters re: work division for Debtor's amended plan review.	B410	0.40	292.00
04/09/24	Michael A. Rogers	Phone conference with E. Broderick re: division of open work streams and revisions to plan documents.	B410	0.80	584.00
04/11/24	Michael A. Rogers	Telephone conference with E. Broderick re: work strategy for Plan and disclosure statement markup.	B410	0.20	146.00
04/19/24	Michael A. Rogers	Analyze six stipulated settlement agreements and related 9019 settlement motion and draft memorandum summary report of same.	B410	2.80	2,044.00
04/22/24	Michael A. Rogers	Emails with R. Monzon Woc and S. Paul re: KYC issues analysis and examples for use in preparation report on same to be sent to the Debtors.	B410	0.40	292.00
04/23/24	Erin E. Broderick	Attend weekly AHC professionals call with M. Rogers, M. Harvey, J. Weyand, C. Delo, J. Walters, and L. Munoz.	B410	0.50	650.00
04/23/24	Michael A. Rogers	Video conference with N. DeLoatch and J. Howard to discuss open work streams and division of labor.	B410	0.30	219.00
04/29/24	Michael A. Rogers	Phone call with E. Broderick to discuss updates from members and article published on Reorg related to settlement of avoidance actions of former FTX employees and other related defendants.	B410	0.20	146.00
04/30/24	Michael A. Rogers	Video conference with E. Broderick, J. Weyand, C. Delo, J. Walters, and A. Morley to discuss open plan items, work stream, and division of labor.	B410	0.30	219.00

Date	Timekeeper	Narrative	Task	Hours	Amount
04/30/24	Erin E. Broderick	Attend weekly AHC professionals call with M. Rogers, M. Harvey, J. Weyand, C. Delo, J. Walters, and L. Munoz (.3); emails with team re: case items outside of plan (.3).	B410	0.60	780.00
Total for B410 - General Bankruptcy Advice/Opinions				7.10	6,152.00
B450 - Case Examiner					
04/01/24	Erin E. Broderick	Review of examiner application.	B450	0.40	520.00
04/03/24	Erin E. Broderick	Brief review of examiner application for relevant updates to members.	B450	0.20	260.00
Total for B450 - Case Examiner				0.60	780.00
				Fees	\$490,812.50
B112 General Creditor Inquiries					
Erin E. Broderick	0.40	Hours @ 1,300.00	520.00		
Nathaniel T. DeLoatch	1.50	Hours @ 815.00	1,222.50		
Jazmen B. Howard	1.00	Hours @ 800.00	800.00		
Devorah Hirsch	0.50	Hours @ 355.00	177.50		
	3.40				2,720.00
B113 Case Analysis/Pleading Review					
Erin E. Broderick	14.80	Hours @ 1,300.00	19,240.00		
Michael A. Rogers	7.90	Hours @ 730.00	5,767.00		
	22.70				25,007.00
B160 Fee/Employment Applications					
Erin E. Broderick	2.00	Hours @ 1,300.00	2,600.00		
Sarah E. Paul	1.40	Hours @ 1,225.00	1,715.00		
Michael A. Rogers	1.70	Hours @ 730.00	1,241.00		
	5.10				5,556.00
B260 Corporate Governance and Board Matters					
Erin E. Broderick	1.50	Hours @ 1,300.00	1,950.00		
Michael A. Rogers	13.90	Hours @ 730.00	10,147.00		
Devorah Hirsch	0.80	Hours @ 355.00	284.00		
	16.20				12,381.00
B270 AHC Member Communications & Meetings					
Erin E. Broderick	15.80	Hours @ 1,300.00	20,540.00		
Sarah E. Paul	2.70	Hours @ 1,225.00	3,307.50		
Nathaniel T. DeLoatch	5.20	Hours @ 815.00	4,238.00		
Jazmen B. Howard	0.50	Hours @ 800.00	400.00		
Michael A. Rogers	16.20	Hours @ 730.00	11,826.00		
Devorah Hirsch	0.40	Hours @ 355.00	142.00		
	40.80				40,453.50

B310 KYC Process and Claims Administration

Erin E. Broderick	15.70	Hours @ 1,300.00	20,410.00	
Sarah E. Paul	3.70	Hours @ 1,225.00	4,532.50	
Maritza Badio	10.50	Hours @ 915.00	9,607.50	
Nathaniel T. DeLoatch	9.20	Hours @ 815.00	7,498.00	
Jazmen B. Howard	1.50	Hours @ 800.00	1,200.00	
Ana Rocio Monzon Woc	4.70	Hours @ 755.00	3,548.50	
Michael A. Rogers	4.30	Hours @ 730.00	3,139.00	
Jessica R. Rodgers	3.40	Hours @ 680.00	2,312.00	
	53.00			52,247.50

B320 Plan and Disclosure Statement (including Business Plan)

Erin E. Broderick	127.00	Hours @ 1,300.00	165,100.00	
Sarah E. Paul	7.40	Hours @ 1,225.00	9,065.00	
Edward Christian	30.90	Hours @ 1,160.00	35,844.00	
Nathaniel T. DeLoatch	42.30	Hours @ 815.00	34,474.50	
Michael A. Rogers	138.40	Hours @ 730.00	101,032.00	
	346.00			345,515.50

B410 General Case Strategy

Erin E. Broderick	1.70	Hours @ 1,300.00	2,210.00	
Michael A. Rogers	5.40	Hours @ 730.00	3,942.00	
	7.10			6,152.00

B450 Case Examiner

Erin E. Broderick	0.60	Hours @ 1,300.00	780.00	
	0.60			780.00

494.90

490,812.50

TOTAL CURRENT BILLING**\$490,812.50**

Name	Title	Practice Group; Date of First Admission	Hourly Rate	Hours Billed	Amount Billed
Broderick, Erin E.	Partner	Finance, 2008	\$1,300.00	179.50	233,350.00
Paul, Sarah	Partner	Litigation, 2004	\$1,225.00	15.20	18,620.00
Partner Total				194.70	251,970.00
Christian, Edward	Senior Counsel	Finance, 1995	\$1,160.00	30.90	35,844.00
Senior Counsel Total				30.90	35,844.00
Badio, Maritza	Associate	Finance, 2017	\$915.00	10.50	9,607.50
DeLoatch, Nathaniel T.	Associate	Finance, 2019	\$815.00	58.20	47,433.00
Howard, Jazmen	Associate	Corporate, 2020	\$800.00	3.00	2,400.00
Monzon Woc, Ana Rocio	Associate	Litigation, 2018	\$755.00	4.70	3,548.50
Rodgers, Jessica	Associate	Litigation, 2020	\$680.00	3.40	2,312.00
Rogers, Michael A.	Associate	Finance, 2022	\$730.00	187.80	137,094.00
Associate Total				267.60	202,395.00
Hirsch, Devorah	Paralegal	Litigation	\$355.00	1.70	603.50
Paralegal Total				1.70	603.50
Total				494.90	\$ 490,812.50

U.S. Trustee Task Code and Project Category	Hours Billed	Amount Billed
B112 General Creditor Inquiries	3.40	2,720.00
B113 Case Analysis/Pleading Review	22.70	25,007.00
B160 Fee/Employment Applications	5.10	5,556.00
B260 Corporate Governance and Board Matters	16.20	12,381.00
B270 AHC Member Communications & Meetings	40.80	40,453.50
B310 KYC Process and Claims Administration	53.00	52,247.50
B320 Plan and Disclosure Statement (including Business Plan)	346.00	345,515.50
B410 General Case Strategy	7.10	6,152.00
B450 Case Examiner	0.60	780.00
Grand Total	494.90	\$ 490,812.50